

KJK VENTURA CONSULTANCY LLP
LLP ID NO: - AAO-7131

Registered Office:- B-157, 1st FLOOR, BLDG NO.5, AKSHAY MITTAL INDUSTRIAL ESTATE, ANDHERI KURLA RD, MAROL NAKA, ANDHERI (E) MUMBAI - 400059.

Correspondence Office:- 1401, EXCEL PLAZA, BLDG. No.7, PANT NAGAR, 90 FEET ROAD, GHATKOPAR (EAST) MUMBAI - 400075.

Tel. No.:- 022-62595900

E-mail:-kjkventurallp@gmail.com

January 1, 2021

To,
 Department of Corporate Services,
 Bombay Stock Exchange Limited
 P.J. Tower,
 Dalal Street, Fort,
 Mumbai-400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

With reference to the above mentioned subject please find enclosed herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of 45,00,000 convertible warrants of Gujarat Natural Resources Limited.

Please take the same on your records.

Thanking You,
 Yours Faithfully,

For and on behalf of Acquirer
 For KJK Ventura Consultancy LLP
 For KJK Ventura Consultancy LLP


KAILASH PATEL
 DESIGNATED PARTNER

Cc: Gujarat Natural Resources Limited
 3rd Floor, A Wing, Gopal Palace,
 Opp. Ocean Park, Nr. Nehru Nagar,
 Satellite Road,
 Ahmedabad - 380015

ANNEXURE - 1

Format for disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gujarat Natural Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KJK Ventura Consultancy LLP		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights:			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	0	0	0

For KJK Ventura Consultancy LLP


 Partner

Details of acquisition			
a) - Shares carrying voting rights acquired:			
b) - VRs acquired/hold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired:	45,00,000		5.61
d) - Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	45,00,000		5.61

For KJK Ventura Consultancy LLP


 Partner

After the acquisition/sale, holding of:			
a) - Shares carrying voting rights:			
b) - VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:	45,00,000		5.61
d) - Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	45,00,000		5.61
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc).	Preferential allotment of convertible Warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The warrants shall be converted into equal number of equity shares at any time within eighteen months from the date of allotment.		
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30/12/2020		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 56,25,16,450/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 56,25,16,450/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 80,25,16,450/- #		

Total diluted share/voting capital means the total number of shares in the TC assuming full subscription of 2,40,00,000 convertible warrants offered by the Company to the proposed allottees in the Extra Ordinary General Meeting held on 19/12/2020 and full conversion of the outstanding convertible warrants into equity shares of the TC. % w.r.t. total diluted share/voting capital of the TC are calculated on diluted share capital of Rs. 80,25,16,450/-.

For KJK Ventura Consultancy LLP


 Partner

For and on behalf of Acquirer
For KJK Ventura Consultancy LLP
For KJK Ventura Consultancy LLP

KAILASH PATEL **Partner**
DESIGNATED PARTNER

Date: 01/01/2021
