

SNEHA GARDENS PVT. LTD.

CIN : U70101WB1996PTC081366

Regd. Office :

687, Anandapur, E.M. Bypass, 2nd Floor
Kolkata - 700 107, Ph. : 6613 6264
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Date: 09/02/2021

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary
Emami Realty Limited
Acropolis 13th floor,
1858/1, Rajdanga Main Road,
Kolkata-700107

Dear Sirs,

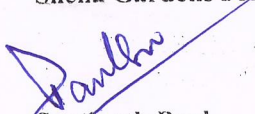
Sub: Disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,
For and on behalf of Promoter and Promoter Group of Emami Realty Limited.
Sneha Gardens Private Limited


Santinath Paul
Authorised Signatory
Encl: a/a



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Emami Realty Limited (The "Company")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sneha Gardens Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	The Acquirer is a part of the Promoter group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of:</u>			
a) Shares carrying voting rights (Note: Refer Table 1)	-	-	-
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired / sold Sneha Gardens Private Limited	68,76,390	24.6123%	24.6123%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares encumbered / invoked / released by the acquirer.	-	-	-
e) Total (a+b+c)	68,76,390	24.6123%	24.6123%

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<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights (Note: Refer Table 1)	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+c+d) (Note- Refer Table 1)	-	-	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential issue / inter-se transfer etc.)	Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd into and with Sneha Gardens Pvt Ltd vide its' order No. CP(CAA)No. 418/KB/2020 dated 02 nd February, 2021. All the shares of Emami Realty Ltd held by Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd have been transferred to Sneha Gardens Pvt Ltd		
Date of acquisition / sale of shares / VR or date of receipt of intimation of issue of shares, whichever is applicable	08/02/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs.55,877,778		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs.55,877,778		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 2,79,38,889 equity shares of Rs. 2 each Amount: Rs.55,877,778		

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement. – **The paid-up share capital of the Company is Rs. 55,877,778.**

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Promoter and Promoter Group of Emami Realty Limited.

Sneha Gardens Private Limited

Santinath Paul
Authorised Signatory



Table 1

	Category & Name of the Shareholders	PAN	Before Merger			Post Merger		
			No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered	No. of fully paid up equity shares held	Shareholding % having voting rights (including shares encumbered)	Shareholding % encumbered
(1)	Indian							
(a)	Individuals/Hindu undivided Family		798552	2.8582	-	798552	2.8582	-
	PRITI A SUREKA	ALBPS5796H	438630	1.5700	-	438630	1.5700	-
	PRASHANT GOENKA	ADVPG2530R	40366	0.1445	-	40366	0.1445	-
	SUSHIL KUMAR GOENKA	AHNPG1610Q	40166	0.1438	-	40166	0.1438	-
	MANISH GOENKA	ADXP3598B	40122	0.1436	-	40122	0.1436	-
	ASHISH GOENKA	AHAPG9553F	40000	0.1432	-	40000	0.1432	-
	ROHIN RAJ SUREKA	BNGPS4898L	33333	0.1193	-	33333	0.1193	-
	VIDHISHREE AGARWAL	AKBPA8760A	26666	0.0954	-	26666	0.0954	-
	VIDULA AGARWAL	AKFPA7339D	26666	0.0954	-	26666	0.0954	-
	MOHAN GOENKA	ADZPG7446G	25716	0.0920	-	25716	0.0920	-
	ADITYA VARDHAN AGARWAL	ADAPA0465A	22099	0.0791	-	22099	0.0791	-
	SOBHNA AGARWAL	ADAPA3087G	20000	0.0716	-	20000	0.0716	-
	DHIRAJ AGARWAL	ACZPA8018P	14269	0.0511	-	14269	0.0511	-
	HARSHA VARDHAN AGARWAL	ADBPA0877F	8685	0.0311	-	8685	0.0311	-
	USHA AGARWAL	ADAPA8046K	3942	0.0141	-	3942	0.0141	-
	SANTOSH GOENKA	ADXP9550F	3482	0.0125	-	3482	0.0125	-
	MADAN LAL AGARWAL	ACYPA9058J	3333	0.0119	-	3333	0.0119	-
	KUSUM AGARWAL	ACMPA5029R	2266	0.0081	-	2266	0.0081	-
	ABHISHEK AGARWAL	ADHPA1442L	1933	0.0069	-	1933	0.0069	-
	LAXMI DEVI BAJORIA	AJQPB2754F	1666	0.0060	-	1666	0.0060	-
	RAJKUMAR GOENKA	AEAPG9489H	1149	0.0041	-	1149	0.0041	-
	RADHESHYAM GOENKA	AEGPG8285B	748	0.0027	-	748	0.0027	-
	AVISHI SUREKA	BNGPS4897F	333	0.0012	-	333	0.0012	-
	INDU GOENKA	ADSPG0472F	333	0.0012	-	333	0.0012	-
	JYOTI GOENKA	AFDPK0960M	333	0.0012	-	333	0.0012	-
	MANSI AGARWAL	AAFPG2002B	333	0.0012	-	333	0.0012	-
	SHANTI DEVI AGARWAL	ADAPA1967D	237	0.0008	-	237	0.0008	-
	RADHESHYAM AGARWAL	AGBPA2227J	166	0.0006	-	166	0.0006	-
	RICHA AGARWAL	AABPG0814F	166	0.0006	-	166	0.0006	-
	RASHMI GOENKA	AAIPS8951J	166	0.0006	-	166	0.0006	-
	SASWAT GOENKA	AMBPG6890P	166	0.0006	-	166	0.0006	-
	SAROJ GOENKA	ADXP61677K	166	0.0006	-	166	0.0006	-
	SHREYA GOENKA	AMCPG8876A	166	0.0006	-	166	0.0006	-
	NIMISHA GOENKA	AMBPG7011Q	166	0.0006	-	166	0.0006	-
	YOGESH GOENKA	ADXP3604J	133	0.0005	-	133	0.0005	-
	SACHIN GOENKA	AMFPG4536L	133	0.0005	-	133	0.0005	-
	PUJA GOENKA	AGLPG3997K	111	0.0004	-	111	0.0004	-
	VIBHASH VARDHAN AGARWAL	AKFPA9241E	104	0.0004	-	104	0.0004	-
	JAYANT GOENKA	ADNPG4056G	103	0.0004	-	103	0.0004	-
	Sub Total		798552	2.8582	-	798552	2.8582	-
b)	Bodies Corporate		13310427	47.6412	-	13310427	47.6412	-
	DIWAKAR VINIYOG PRIVATE LIMITED	AABCD0860B	3412491	12.2141	-	0	0.0000	-
	SUNTRACK COMMERCE PRIVATE LIMITED	AAECS4157M	2984237	10.6813	-	0	0.0000	-
	BHANU VYAPAAR PRIVATE LIMITED	AABCB1334Q	2778899	9.9463	-	0	0.0000	-
	RAVIRAJ VINIYOG PRIVATE LIMITED	AABCE8702H	1411000	5.0503	-	0	0.0000	-
	PRABHAKAR VINIYOG PRIVATE LIMITED	AABCE8699P	1392000	4.9823	-	0	0.0000	-
	SURAJ VINIYOG PRIVATE LIMITED	AAHCS9799J	1294491	4.6333	-	0	0.0000	-
	TMT VINIYOGAN LIMITED	AAACT9455F	35303	0.1264	-	35303	0.1264	-
	EMAMI PAPER MILLS LTD	AABCG1428Q	833	0.0030	-	833	0.0030	-
	EMAMI CAPITAL MARKETS LIMITED	AABCE2354D	452	0.0016	-	452	0.0016	-
	PAN EMAMI COSMED LTD	AABCP5150G	388	0.0014	-	388	0.0014	-
	EMAMI FRANK ROSS LIMITED	AAACF3726D	333	0.0012	-	333	0.0012	-
	SNEHA GARDENS PVT. LTD. (refer Note 1)	AAGCS5291J	0	0.0000	-	6876390	24.6123	-
	SNEHA ENCLAVE PVT. LTD. (refer Note 1)	AAHCS5918D	0	0.0000	-	6396728	22.8954	-
	Sub Total		13310427	47.6412	-	13310427	47.6412	-

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SNEHA GARDENS PRIVATE LIMITED
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(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		171	0.0006	-	171	0.0006	-
	AMITABH GOENKA	ADCPG1933D	171	0.0006	-	171	0.0006	-
	Sub Total		171	0.0006	-	171	0.0006	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		14109150	50.5000	-	14109150	50.5000	-

Note 1

- a) Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd into and with Sneha Gardens Pvt Ltd vide its' order No. CP(CAA)No. 418/KB/2020 dated 02nd February, 2021.

All the shares of Emami Realty Ltd held by Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd, Raviraj Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd have been transferred to Sneha Gardens Pvt Ltd as per above scheme.

- b) Acquisition pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata providing for amalgamation of Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd into and with Sneha Enclave Pvt Ltd vide its' order No. CP(CAA)NO.144/KB/2020 dated 02nd February, 2021.

All the shares of Emami Realty Ltd held by Suntrack Commerce Pvt Ltd and Diwakar Viniyog Pvt Ltd have been transferred to Sneha Enclave Pvt Ltd. as per above scheme.