

From:

Dilipkumar Bhogilal Shah

3 Varsha Bunglows, Nr. Dhananjay Cross Road, Satellite, Ahmedabad - 380015.

Date: October 11, 2022

To,

Corp Relations Department / Listing Compliances

BSE Limited,

P.J. Towers, Fort,

Mumbai - 400001.

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

In accordance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that I have received allotment of 6,51,000 Equity Shares through preferential issue of Medico Intercontinental Limited (MIL) on 10th October, 2022.

Accordingly, I enclose herewith the requisite disclosure duly signed.

Thanking You,

Yours Faithfully,



Dilipkumar Bhogilal Shah

Promoter & CEO

Medico Intercontinental Limited

Encl: As Above

CC:

Company Secretary

Medico Intercontinental Limited

1-5TH Floor, Aditraj Arcade, Near Hetvi Tower,

100 Ft Road, Satellite, Ahmedabad - 380015

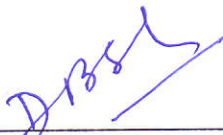
Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MEDICO INTERCONTINENTAL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Dilipkumar Bhogilal Shah PAC: <ol style="list-style-type: none"> 1. Samir Dilipkumar Shah 2. Jay Sharadkumar Shah 3. Dineshkumar Sevantilal Shah 4. Siddharth Dinesh Shah 5. Kunal Narendrabhai Shah 6. Punit Narendrabhai Shah 		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE AND CALCUTTA STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights <ul style="list-style-type: none"> - Mr. Dilipkumar Bhogilal Shah - PAC (Composite Shareholding of PACs excluding that of acquirer - Refer Annexure) b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,23,397 14,04,100 - - -	*13.03% *43.22% - - -	*13.03% *43.22% - - -
* On the pre-preferential paid up capital of the Target Company.			
e) Total (a+b+c+d)	18,27,497	*56.25%	*56.25%
Details of acquisition/sale a) Shares carrying voting rights acquired / sold b) VRs acquired/ sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	6,51,000 - -	(2.29%) - -	(2.29%) - -

d) Share encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	6,51,000	(2.29%)	(2.29%)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
- Mr. Dilipkumar Bhogilal Shah	10,74,397	*10.74%	*10.74%
- PAC (Composite Shareholding of PACs excluding that of acquirer – Refer Annexure)	47,66,600	*47.67%	*47.67%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
* On the post-preferential paid up capital of the Target Company.			
e) Total (a+b+c+d)	58,40,997	*58.41%	*58.41%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares of the Target Company.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.10.2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,24,90,000		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	10,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition/sale	10,00,00,000		

(* Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under clause 35 of the listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



DILIPKUMAR BHOGILAL SHAH
Signature of the acquirer / Seller/ Authorized Signatory

Place: Ahmedabad
Date: 11.10.2022

Annexure: Shareholding

Shareholding Details	Prior holding (On pre-preferential paid up capital)		Details of acquisition		Post holding (assuming all the Equity Shares are allotted) (On post-preferential paid up capital)	
	No. of Shares / Voting Rights held	% w.r.t total share capital of TC	No. of Shares / Voting Rights held	% w.r.t total share capital of TC	No. of Shares / Voting Rights held	% w.r.t total share capital of TC
Mr. Dilipkumar Bhogilal Shah	423397	13.03%	651000	(2.29%)	1074397	10.74%
Name of the PACs:						
Mr. Samir Dilipkumar Shah	1353500	41.66%	3050000	2.38%	4403500	44.04%
Dineshkumar Sevantilal Shah	0	0.00%	75000	0.75%	75000	0.75%
Siddharth Dinesh Shah	0	0.00%	37500	0.38%	37500	0.38%
Kunal Narendrabhai Shah	0	0.00%	100000	1.00%	100000	1.00%
Punit Narendrabhai Shah	0	0.00%	100000	1.00%	100000	1.00%
Jay Sharadkumar Shah	50600	1.56%	0	(1.05%)	50600	0.51%
Total	1827497	56.25%	4013500	2.16%	5840997	58.41%

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