

FIRSTINDIA INFRASTRUCTURE PRIVATE LIMITED

(Formerly Ultimate logistics Solutions Private limited)

Registered Office : 502, Global Foyer Building, Sector - 43, Golf Course Road, Gurgaon - 122 002 Haryana
CIN: U45400HR2007PTC049951

19th March, 2019

003585

To,

BSE Limited

Dept. of Corporate Services
14th Floor, Rotunda Building,
Sir P. J. Tower, Dalal Street
Mumbai 400 001


Sub: Disclosure under regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

With reference to the captioned subject, please find enclosed (**Annexure A**) herewith the disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, pursuant to the release of pledge of 9,74,72,708 (10.85%) Equity Shares of Lloyds Steels Industries Limited which was earlier pledged in favour of Axis Trustee Services Limited by the Company.

I request you to kindly take the above information on your records.


For **FIRSTINDIA INFRASTRUCTURE PRIVATE LIMITED**


Rolph Sequeira
Director
DIN: 00367084



Encl: As above

Annexure A: disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Lloyds Steels Industries Limited												
Names of the stock exchanges where the shares of the target company are listed		1. BSE Limited 2. National Stock Exchange India Limited												
Date of reporting		19th March, 2019												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Firstindia Infrastructure Private Limited Metallurgical Engineering And Equipments Limited												
Name of the promoter(s) or PACs with him*		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								
		Number	% of total share capital	Number	% of total share capital	Type of event (creation /release /invocation)	Date of creation /release /invocation of encumbrance	Type of Encumbrance (pledge/lien/ non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number of Encumbered shares (creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)-(3)])	% of total share capital
Firstindia Infrastructure Private Limited		28,80,73,478	32.05%	9,74,72,708	10.85%	Release	15th March, 2019	Pledge	The Company has auto pledged 19,49,45,416 shares in favour of Axis Trustee Services Ltd. due to the Scheme of arrangement between Utlam Value Steels Limited and Lloyds Steels Industries Limited	9,74,72,708	10.85%	Axis Trustee Services Ltd.	-	-
Metallurgical Engineering and Equipments Limited		12,63,67,638	14.06%	9,74,72,708	10.85%	Release	15th March, 2019	Pledge		9,74,72,708	10.85%	Axis Trustee Services Ltd.	-	-
For Firstindia Infrastructure Private Limited														
Signature of Authorized Signatory 														
Place: Mumbai														
Date: 19th March, 2019														

*The names of all the promoter(s) holding shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

