

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|--|---|---|
| 1. Name of the Target Company (TC) | LKP Finance Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | ALTURA CAPITAL ADVISORS LLP 713, Raheja Centre, F P J Road NarimanPoint, Mumbai- 400021. | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No. | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange | | |
| 5. Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | - | - | - |
| <u>Details of acquisition / Sale</u> | | | |
| a) Shares carrying voting rights acquired/ Sold | 30,74,410 | 24.46% | |
| b) VRs acquired / Sold otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / Sold | | | |
| d) Shares encumbered /invoked/released by the acquirer(Shares are pledged and are not considered for Voting rights) | | | |
| e) Total (a+b+c+d) | 30,74,410 | 24.46% | - |
| <u>After the acquisition/ sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 30,74,410 | 24.46% | |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition | | | |
| e) Total (a+b+c+d) | 30,74,410 | 24.46% | - |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | Open Market | | |
| Silent features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 16th September,2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 1,25,68,623 Shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 1,25,68,623 Shares | | |
| Total diluted share/voting capital of the TC after the said acquisition | | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

Place: Mumbai

Date:16th September,2019