

Mr. Sumit N. Shah,
A 1101-06, Quantum Park,
Near Union Park, Khar (West)
Mumbai – 400 052

Date: March 14, 2024

| | |
|---|---|
| BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 | National Stock Exchange of India Ltd. Exchange Plaza, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 |
|---|---|

Sub. : Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

In terms of the Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosure of details of acquisition of Renaissance Global Limited equity shares by way of off market purchase on **March 13, 2024**.

Kindly take the same on record.

Thanking you,

Yours faithfully,



Sumit N. Shah

Encl.: As Above

CC:

The Company Secretary
Renaissance Global Limited
Plot Nos. 36A & 37,
SEEPZ, Andheri (E),
Mumbai - 400096

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|---|--|---|--|
| 1. Name of the Target Company (TC) | Renaissance Global Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Sumit Niranjn Shah and PACs as per Part B | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE & NSE | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total Diluted share /voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a. Shares carrying voting rights | 1,78,000 | 0.19% | 0.19% |
| b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c. Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d. Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e. Total (a+b+c+d) | 1,78,000 | 0.19% | 0.19% |
| Details of acquisition | | | |
| a. Shares carrying voting rights acquired | 7,50,000 | 0.78% | 0.78% |
| b. VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e. Total (a+b+c+d) | 7,50,000 | 0.78% | 0.78% |

| | | | |
|---|--|--------------|--------------|
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a. Shares carrying voting rights | 9,28,000 | 0.97% | 0.97% |
| b. VRs otherwise than by equity shares | Nil | Nil | Nil |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e. Total (a+b+c+d) | 9,28,000 | 0.97% | 0.97% |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) | Off Market Purchase | | |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares of ₹ 2/- each | | |
| 8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 13, 2024 | | |
| 9. Equity share capital / total voting capital of the TC before the said acquisition | ₹ 19,22,62,864/- (Number of Shares - 9,61,31,432) | | |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition | ₹ 19,22,62,864/- (Number of Shares - 9,61,31,432) | | |
| 11. Total diluted share/voting capital of the TC after the said acquisition | ₹ 19,22,62,864/- (Number of Shares - 9,61,31,432) | | |

Place : Mumbai
Date : March 14, 2024



Sumit N. Shah

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(b) of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.