

25th June, 2020

To,

Asst. Manager – Listing Compliance
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

Dhampur Sugar Mills Limited
Dhampur, Bijnor ,
Uttar Pradesh – 246 761

Dear Sirs,

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the change in my shareholding or voting rights exceeding 2% in Dhampur Sugar Mills Limited from the last disclosure filing made for the quarter ending March 2020, due to acquisition of Equity Shares by me as a result of gift of shares.

You are requested to take the information on record.

Thanking You


Deepa Goel

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Sugar Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Deepa Goel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	10370	0.015	0.015
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	10370	0.015	0.015
Details of acquisition/disposal			
a) Shares carrying voting rights acquired/ sold	23,31,566	3.51	3.51
b) VRs acquired / sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold			
d) Shares encumbered / invoked/ released by the acquirer			
e) Total (a+b+c+d)	23,31,566	3.51	3.51
After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	23,41,936	3.53	3.53
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	23,41,936	3.53	3.53
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Received as Gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.06.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	66387590 Equity Shares of ` 10 Each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	66387590 Equity Shares of ` 10 Each		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Deepa Goel

Signature of the Acquirer

Deepa Goel

25.06.2020

New Delhi