

Date: 19/02/2024

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Chothani Foods Limited
Office No. 408, B Wing, Dhamji Shamji Corporate Square,
Laxmi Nagar, Ghatkopar East, Mumbai -400075

Subject: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

In compliance with Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Vallabh Gajanan Nare, hereby inform about acquisition of 7,50,000 equity shares of the Company on 16th February, 2024 which has been allotted by way of conversion of warrants issued on preferential issue.

Accordingly, I hereby enclose the requisite disclosure in the format as prescribed under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, duly signed by me.

Kindly take the same on record.

Thanking you,



Vallabh Gajanan Nare

Encl: Disclosure under regulation 29(1)

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Part-A-Details of the Acquisition

Name of the Target Company (TC)	Chothani Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Vallabh Gajanan Nare– Acquirer		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	SME Platform of BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	7,50,000	NA	7.38%
e) Total (a+b+c+d)	7,50,000	NA	7.38%
Details of acquisition#			
a) Shares carrying voting rights acquired	7,50,000	7.38%	7.38%
b) VRs acquired otherwise than by shares	NA	NA	NA

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
e) Total (a+b+c+d)	7,50,000	7.38%	7.38%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,50,000	7.38%	7.38%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
e) Total (a+b+c+d)	7,50,000	7.38%	7.38%
Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc).	Preferential Allotment of Equity Shares upon conversion of Fully Convertible Warrants pursuant to exercise of option attached to warrants.		
Salient features of the securities acquired including time till redemption, ratio at which it can	Newly issued Equity Shares shall rank pari-passu with the existing shares in all respects.		

be converted into equity shares, etc.	
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition / Allotment – 16.02.2024
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,16,00,000
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 10,16,00,000
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,16,00,000

#Share Details mentioned in Details of acquisition is of Acquirer only.



Vallabh Gajanan Nare

Date: 19/02/2024

Place: Akola