

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

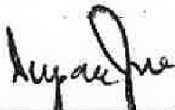
**Part-A- Details of the Acquisition**

1. Name of the Target Company (TC)	<b>Lumax Industries Limited.</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Deepak Jain Anmol Jain  <b>PAC(S)</b> Mr. Dhanesh Kumar Jain, Dhanesh Kumar Jain (HUF), Lumax Finance Private Limited, Lumax Auto Technologies Limited.		
3. Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition (By way of Gift) under consideration, holding of acquirer along with :</b>			
a) Shares carrying voting rights	13,95,690	14.93	14.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
c) Voting rights (VR) otherwise than by equity shares	NA		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA		
e) Total (a+b+c+d)	13,95,690	14.93	14.93
<b>Details of acquisition (By way of Gift)</b>			
a) Shares carrying voting rights acquired	21,09,709	22.57	22.57
b) VRs acquired otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA		

d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA		
e) Total (a+b+c+d)	21,09,709	22.57	22.57
<b>After the acquisition (By way of Gift), holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	35,05,399	37.50	37.50
b) VRs otherwise than by equity shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
e) Total (a+b+c+d)	35,05,399	37.50	37.50
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Inter-se transfer by way of Gift		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8. Date of acquisition <del>off/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	28.06.2019		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 9,34,77,320		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 9,34,77,320		
11. Total diluted share/voting capital of the TC after the said acquisition	Rs. 9,34,77,320		

**Part-B\*\*\***

**Name of the Target Company: LUMAX INDUSTRIES LIMITED**



**(DEEPAK JAIN)**

**Acquirer belonging to Promoter Group**



**(ANMOL JAIN)**

**Acquirer belonging to Promoter Group**

**Place: Gurugram**

**Date: 02.07.2019**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.