

To,
BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunga Building,
P. J. Towers, Dalal Street,
Mumbai -400 001

By On Line

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding Allotment of 125000 Convertible Warrants on Preferential basis.

Ref.: BSE Stock Code – 503804

I, Bharat Upendrabhai Patel, Member of the Promoter Group residing at "Samarpan" Samir Estate, Gotri-Sevasi Road, Sevasi, Vadodara – 391101 hereby disclose the Allotment of 125000 Convertible Warrants on Preferential Basis by the Board of Directors of Shri Dinesh Mills Limited on 20th February, 2019 pursuant to Section 62(1)(c) read with 42 of the Companies Act, 2013.

In view of the above, I enclose herewith the Disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the same on records please.

Thanking You,

Yours Faithfully,



Bharat Patel

(Member of the Promoters Group)

Date: 21st February, 2019

Place: Vadodara

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHRI DINESH MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BHARATBHAI UPENDRABHAI PATEL		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	670088	13.14	12.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	670088	13.14	12.93
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	0	0	0
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	125000	0	2.20
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	125000	NA	2.20
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	670088	13.14	11.79
b) Shares encumbered with the	0	0	0

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acquirer c) VRs otherwise than by shares d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	0 125000	0 NA	0 2.20
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Preferential Allotment of convertible warrants to the Promoter Group		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20-02-2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,10,05,820/- divided into 51,00,582 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,10,05,820/- divided into 51,00,582 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,68,43,820/- divided into 56,84,382 Equity Shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. The Total diluted share/voting capital of the TC before the said acquisition is Rs. 5,18,43,820/- divided into 51,84,382 Equity Shares of Rs. 10/- each while the Total diluted share/voting capital of the TC after the said acquisition is Rs. 5,68,43,820/- divided into 56,84,382 Equity Shares of Rs. 10/- each assuming full conversion of 500000 Convertible warrants allotted on Preferential basis and 83000 Stock options under ESOP Scheme – 2016.



Bharat Patel

Place: Vadodara
Date: 21-02-2019