

MRS. TEJAL KOTHARI

4, Gold Cornet, 11 Navrojee Gamadia Road, Near Jaslok Hospital, Pedder Road, Cumbal la Hill
Mumbai 400026

26th March, 2019

To
The Listing and Compliance
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax No. 91-22-22722039/41/61
Email: corp.relations@bseindia.com

To
The Listing Department
The National Stock Exchange of India Ltd
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Fax No. 91-22-26598237/38
takeover@nse.co.in

Re: BSE - Scrip Code: 532764

NSE: GEECEE

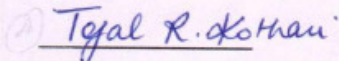
Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 enclosed herewith please find the disclosure pursuant to the aforementioned regulation in respect of shares of GeeCee Ventures Limited acquired through gift from an immediate relative by the undersigned.

Please take the same on your records.

Thanking you.



Mrs. Tejal Kothari
Shareholder- Promoter Group

CC:
Company Secretary
GeeCee Ventures Limited
209-210, Arcadia Building,
195, 2nd Floor, Nariman Point,
Mumbai- 400021

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	GeeCee Ventures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><u>Acquirer</u></p> <p>Tejal Kothari</p> <p><u>PAC</u></p> <ol style="list-style-type: none"> 1. Ashwin Kumar Kothari (HUF) 2. Ashwin Kumar Kothari 3. Pannalal C Kothari (HUF) 4. Ashwin Kumar Kothari (Smaller HUF) 5. Meena A Kothari 6. Harisingh Shyamsukha (HUF) 7. Gaurav Shyamsukha 8. Harisingh Shyamsukha 9. Nidhi Shyamsukha 10. Rohit Kothari 11. Arti Shyamsukha 12. Winro Commercial (India) Ltd 13. GeeCee Investments Limited 14. Four Dimensions Securities (India) Ltd 15. Saraswati Commercial (India) Ltd 16. Rakhee Dyechem LLP 17. New Age Energy India Pvt Ltd <p>Please refer to Note 1 below</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Please Refer to T.R.K.

**Before the acquisition under consideration,
holding of acquirer along with PACs of:**

a) Shares carrying voting rights			
- Tejal Kothari	10,00,000	4.60	4.60
- Ashwin Kumar Kothari (HUF)	100	0.00	0.00
- Ashwin Kumar Kothari	350000	1.61	1.61
- Pannalal C Kothari (HUF)	100	0.00	0.00
- Ashwin Kumar Kothari (Smaller HUF)	100	0.00	0.00
- Meena A Kothari	100	0.00	0.00
- Harisingh Shyamsukha (HUF)	2,51,444	1.16	1.16
- Gaurav Shyamsukha	6,61,086	3.04	3.04
- Harisingh Shyamsukha	8,16,741	3.76	3.76
- Nidhi Shyamsukha	9,75,000	4.49	4.49
- Rohit Kothari	34,64,844	15.95	15.95
- Arti Shyamsukha	24,62,426	11.33	11.33
- Winro Commercial (India) Ltd	82	0.00	0.00
- GeeCee Investments Limited	82	0.00	0.00
- Four Dimensions Securities (India) Ltd	82	0.00	0.00
- Saraswati Commercial (India) Ltd	25,37,967	11.68	11.68
- Rakhee Dyechem LLP	8,49,351	3.91	3.91
- New Age Energy India Pvt Ltd	13,40,867	6.17	6.17
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1,47,10,372	67.70	67.70

Please Initial at T.R.K.

Details of acquisition			
a) Shares carrying voting rights acquired			
Tejal R Kothari	10,60,000	4.88	4.88
Rohit Kothari	(10,60,000)	(4.88)	(4.88)
Ashwin Kumar Kothari (HUF)	-	-	-
Ashwin Kumar Kothari	-	-	-
Pannalal C Kothari (HUF)	-	-	-
Ashwin Kumar Kothari (Smaller HUF)	-	-	-
Meena A Kothari	-	-	-
Harisingh Shyamsukha (HUF)	-	-	-
Gaurav Shyamsukha	-	-	-
Harisingh Shyamsukha	-	-	-
Nidhi Shyamsukha	-	-	-
Arti Shyamsukha	-	-	-
Winro Commercial (India) Ltd	-	-	-
GeeCee Investments Limited	-	-	-
Four Dimensions Securities (India) Ltd	-	-	-
Saraswati Commercial (India) Ltd	-	-	-
Rakhee Dyechem LLP	-	-	-
New Age Energy India Pvt Ltd	-	-	-
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	NIL	NIL	NIL
	Please refer to Note 1 and Note 2 below	Please refer to Note 1 and Note 2 below	Please refer to Note 1 and Note 2 below

please Initial * T.R.K.

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
- Rohit Kothari	24,04,844	11.07	11.07
- Tejal R Kothari	20,60,000	9.48	9.48
- Ashwin Kumar Kothari (HUF)	100	0.00	0.00
- Ashwin Kumar Kothari	3,50,000	1.61	1.61
- Pannalal C Kothari (HUF)	100	0.00	0.00
- Ashwin Kumar Kothari (Smaller HUF)	100	0.00	0.00
- Meena A Kothari	100	0.00	0.00
- Harisingh Shyamsukha (HUF)	2,51,444	1.16	1.16
- Gaurav Shyamsukha	6,61,086	3.04	3.04
- Harisingh Shyamsukha	8,16,741	3.76	3.76
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- Arti Shyamsukha	24,62,426	11.33	11.33
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- Rakhee Dyechem LLP	8,49,351	3.91	3.91
- New Age Energy India Pvt Ltd	13,40,867	6.17	6.17
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	1,47,10,372	67.70	67.70
	(Please refer to Note 1 and Note 2 below)	(Please refer to Note 1 and Note 2 below)	(Please refer to Note 1 and Note 2 below)

Please

Initial

T.R.K.

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Gifting (Off Market)
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares have a face value of Rs. 10 each
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 th March, 2019
Equity share capital / total voting capital of the TC before the said acquisition	21726543 Equity Shares of Rs. 10 each aggregating to Rs. 217265430/-
Equity share capital/ total voting capital of the TC after the said acquisition	21726543 Equity Shares of Rs. 10 each aggregating to Rs. 217265430/-
Total diluted share/voting capital of the TC after the said acquisition	21726543 Equity Shares of Rs. 10 each aggregating to Rs. 217265430/-

Note 1:

This disclosure is being filed on account of acquisition of 10,60,000 equity shares of the Target Company comprising 4.88% of the total voting share capital by Mrs. Tejal Kothari from Mr. Rohit Kothari as Gift more particularly described below.

Sr. No.	Transferee	Transferor	Number of equity shares / voting rights	Percentage of equity shares / voting rights	Date of transfer	Mode of Transfer
1.	Tejal Kothari	Rohit Kothari	10,60,000	4.88	25 th March, 2019	Off Market (Gifting)
Total			1060000	4.88	25 th March, 2019	Off Market (Gifting)

Note 2:

The transfers of equity shares set out herein are between persons who are immediate relatives and members of the promoter group. As such, the aggregate holding of the promoter group of the Target Company remains unchanged pursuant to the consummation of such transfers.

Place
Tested at
T.P.K.

Tejal R. Kothari

Mrs. Tejal Kothari

Shareholder -Promoter Group

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 26th March, 2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.