July 22, 2023

**Scrip Code - 535789** 

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001 IBULHSGFIN/EQ

National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex, Bandra (East) MUMBAI - 400 051

<u>Sub</u>: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed a disclosure in the prescribed format, in respect of change in percentage of our shareholding / voting rights and that of Persons Acting in Concert (PACs) with us, in Indiabulls Housing Finance Limited, the Target Company.

This is for your information and record.

Thanking you,

Yours truly,

For Inuus Infrastructure Private Limited

Chand Kanyan
Authorized Signatory

Encl: as above

CC:

The Board of Directors
Indiabulls Housing Finance Limited
5<sup>th</sup> Floor, Building No.27,
KG Marg, Connaught Place,
New Delhi – 110 001

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)		ing Finance Limited	<u> </u>
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	Acquirer: Inuus Infrastructure Private Limited		d
	11	PACs:		
		Sameer Gehlaut		
		Sameer Gehlaut I	BH Trust	
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal as follows	No. of shares	% w. r. t. total share/voting capital, wherever applicable	% w. r. t. total diluted share/ voting capital of the TC
	ore the acquisition/disposal under sideration, holding of:			
(a)	Shares carrying voting rights	Acquirer: 2,41,93,325 Equity Shares PACs:	5.13%	4.09%*
		5,00,000 Equity Shares	0.11%	0.09%*
(b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total $(a + b + c + d)$		2,46,93,325 Equity Shares	5.24%	4.18%*

## INUUS INFRASTRUCTURE PRIVATE LIMITED

Registered Office: 875, Sector-17B, Gurugram – 122001, Haryana CIN: U70109HR2009PTC077963



	ails of acquisition / sale:			
(a)	Shares carrying voting rights acquired/sold	Acquirer: Disposal: 1,00,98,518 Equity shares	(2.14%)^	(1.71%)^
		PACs: Disposal: Nil Equity shares	Nil	Nil
(b)	Voting rights (VRs) acquired/ sold	Nil	Nil	Nil
(c)	otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	Nil	Nil	Nil
(d)	category) acquired/ sold Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
	Total $(a + b + c +/- d)$	1,00,98,518 Equity shares	(2.14%)^	(1.71%)^
Afte	er the acquisition / sale, holding of:		100	
(a)	Shares carrying voting rights	Acquirer: 1,40,94,807 Equity Shares	2.99%	2.38%
		PACs: 5,00,000 Equity Shares	0.11%	0.09%
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by	Nil	Nil	Nil
(d)	shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil.
Total $(a + b + c + d)$		1,45,94,807 Equity Shares	3.10%	2.47%
6	Mode of acquisition / sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer etc.)	Market sale		
7	Date of acquisition/ sale-of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 23, 2023 to July 21, 2023		
8	Equity share capital / total voting capital of the target company before the said acquisition / sale	Rs. 94,31,93,260/- (comprising 47,15,96,630 Equity shares of face value Rs. 2/- each). [Paid-up Capital of the Company as on June 22, 2023 (being date of last		

### INUUS INFRASTRUCTURE PRIVATE LIMITED

Registered Office: 875, Sector-17B, Gurugram – 122001, Haryana CIN: U70109HR2009PTC077963



::		disclosure made by the Acquirer/PACs, under Regulation 29(2))].
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs. 94,31,93,260/- (comprising 47,15,96,630 Equity shares of face value Rs. 2/- each).
10	Total diluted share/ voting capital of the target company after the said acquisition / sale	Rs. 118,26,84,542/- [comprising of (a) 47,15,96,630 Equity shares of face value Rs. 2/- each fully paid up, (b) 3,17,53,777 Equity shares of face value Rs. 2 each arising out of exercise of stock options, which would be fully paid up at the time of issue, and (c) 8,79,91,864 Equity shares of face value Rs. 2 each, arising out of conversion of Foreign Currency Convertible Bonds (FCCB), issued by the Company as per the terms and conditions of the respective FCCB Issues].

\*Percentage has been computed on paid-up share capital of Indiabulls Housing Finance Limited as on June 22, 2023 [being the date of last disclosure made by the Acquirer under Regulation 29(2)] aggregating to Rs. 118,26,84,542/-, comprising (a) 47,15,96,630 Equity shares of face value Rs. 2/- each fully paid up, (b) 3,17,53,777 Equity shares of face value Rs. 2 each arising out of exercise of stock options, which would be fully paid up at the time of issue, and (c) 8,79,91,864 Equity shares of face value Rs. 2 each, arising out of conversion of Foreign Currency Convertible Bonds (FCCB), issued by the Company as per the terms and conditions of the respective FCCB Issues.

^Indicates the difference between pre and post-change percentage shareholding in the Target Company.

เกบบล

For Inuus Infrastructure Private Limited

Chand Kadyan Authorized Signatory

Date: July 22, 2023