

EPL Securities Limited

CIN : U67190WB1995PLC074500

Regd. Office :
687, Anandapur, E.M. Bypass
2nd Floor, Kolkata - 700 107
☎ : 6613 6264, Fax : 033-6613 6242
E-mail : panemamics@emamigroup.com

Date: 18.09.2019

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata - 700 001

The Company Secretary
Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sirs,


Sub: Disclosure

Please find enclosed herewith disclosure in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,
For and on behalf of Promoter and Promoter Group Emami Ltd.
EPL Securities Limited


Dhiraj Agarwal
Director
Encl: a/a



DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Emami Limited		
Name(s) of the Promoter and Persons Acting in Concert (PAC) with the acquirer (seller)	EPL Securities Limited (Part of the promoter group of target company)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, it belongs to promoter group but did not hold any shares in the target company. Now as per scheme of arrangement between Emami Capital Markets Limited and EPL Securities Limited as approved by NCLT 84,000 shares held by EPL Securities Limited have been vested in Emami Capital Markets Limited and accordingly has been transferred into DP vide serial number 1000013084 dated 17/09/2019		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal/ transfer of shares as per scheme of arrangement as approved by NCLT as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the sale-transfer of shares as per scheme of arrangement as approved by NCLT under consideration, holding of shares carrying voting right:</u>	84,000	0.02	N.A.
<u>Details</u>			
a) Shares unencumbered	N.A.	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	84,000	0.02	N.A.
<u>Details of acquisition/ sale/transfer of shares as per scheme of arrangement as approved by NCLT</u>	84,000	0.02	N.A.
a) Shares carrying voting rights acquired/sold	N.A.	N.A.	N.A.
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.

EPL SECURITIES LTD.


 Director

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	N.A	N.A	N.A
d) Shares encumbered/invoked/released by the acquirer seller			
Total (a+b+c+/-d)	84,000	0.02	N.A.
<u>After the acquisition/sale/ transfer of shares as per scheme of arrangement as approved by NCLT, holding of:</u>	NIL	NIL	N.A.
<u>Details</u>			
a) Shares carrying voting rights unencumbered	N.A	N.A	N.A.
b) Shares encumbered by the seller	N.A	N.A	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	N.A.	N.A.	N.A.
Mode of acquisition/ sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer of Shares by the way of merger of EPL Securities Limited with Emami Capital Markets Limited as approved by NCLT and transfer in DP vide serial no. number 1000013084 dated 17/09/2019		
Date of acquisition / sale of shares / VR/ transfer of shares as per scheme of arrangement as approved by NCLT or date of receipt of intimation of allotment of shares, whichever is applicable and creation of pledge	18.09.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 45,39,35,238/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 45,39,35,238/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

for and on behalf EPL Securities Limited


Dhiraj Agarwal
Director
DIN:00083118



Place: Kolkata
Date: 18.09.2019