

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	RAJSHREE SUGARS & CHEMICALS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	STATE BANK OF INDIA		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	100	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>100</b>	<b>0.00</b>	<b>0.00</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired State Bank of India	31,00,499	9.92	9.92
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
<b>e) Total (a+b+c+/-d)</b>	<b>31,00,499</b>	<b>9.92</b>	<b>9.92</b>



<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights State Bank of India	31,00,599	9.92	9.92
b) VRs otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>31,00,599</b>	<b>9.92</b>	<b>9.92</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment. The allotment was made pursuant to 'Framework Restructuring Agreement (FRA)' dated 12th July 2021 entered into between the Target Company and six lender banks for restructuring the debt of the Company.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28 <sup>th</sup> August, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	2,81,67,680		
Equity share capital/ total voting capital of the TC after the said acquisition.	3,12,68,179 (The allotment of 18,67,427 equity shares in aggregate made to other five lender banks as per FRA are not included)		
Total diluted share/voting capital of the TC after the said acquisition	3,12,68,179 (The allotment of 18,67,427 equity shares in aggregate made to other five lender banks as per FRA are not included)		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

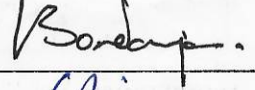



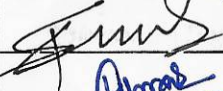

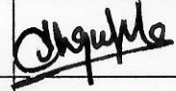


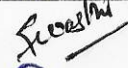
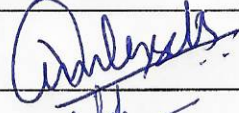




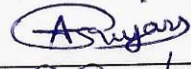
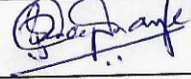

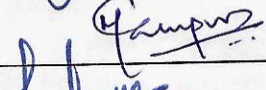

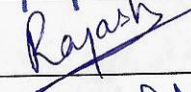


4<sup>th</sup> December 2020

**LIST OF AUTHORISED OFFICIALS FOR TREASURY OPERATIONS**

Any two officers from the list below are authorized to sign **JOINTLY** for investments Applications Redemption – Switch Over – Put Option Forms / Commercial Papers / Certificate of Deposits / Call Money and other Money Market Receipts, security and Money Market Transactions and any other normal Treasury related transactions.

2. However, **ANY SINGLE OFFICER** is authorized to discharge all type of receipts.

Sr. No.	Name of Official	Designation	Specimen Signature
1	Shri Soundararajan V.	Deputy General Manager	
2	Shri S. R. Paranjpe	Assistant General Manager	
3	Shri Gautam Banerjee	Assistant General Manager	
4	Shri Onkarlal Bamne	Chief Manager	
5	Shri Satish Kumar	Chief Manager	
6	Shri Hitender Kumar	Chief Manager	
7	Shri Ashish Kumar Gupta	Chief Manager	
8	Shri Gerard Leroy Viegas	Chief Manager	
9	Shri Manoj Kumar Sharma	Chief Manager	
10	Shri Ramesh N. Shahane	Manager	
11	Shri Saurabh Awasthi	Manager	
12	Shri Vimlesh Kumar	Manager	
13	Shri Manish Kumar Pandey	Manager	
14	Shri Ajit D. Kardak	Deputy Manager	

15	Shri Anil S. Pujare	Deputy Manager	
16	Shri Pradeep D. Nayak	Deputy Manager	
17	Shri Shankar Talgaonkar	Deputy Manager	
18	Ms Campus Neeta Jeffery	Deputy Manager	
19	Shri Pradeep Ingole	Deputy Manager	
20	Ms. Rajashree Ganesh	Assistant Manager	
21	Ms. N. Umma Sandil	Assistant Manager	
22	Shri Paul Thomas Sam Vincent	Assistant Manager	

This is an updated list as on 4<sup>th</sup> December 2020 and supersede the earlier communication in this regard.



For Deputy General Manager  
(Gautam Banerjee)  
Assistant General Manager