

March 03, 2023

To,

The Manager,
Listing Department,

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Listing Department,

BSE Limited,

The National Stock Exchange of India Ltd.,

Phiroze Jeejeebhoy Tower, Exchange Plaza, 5th Floor, Plot C/1, G Block,

Dalal Street, Bandra - Kurla Complex, Bandra (E),

Mumbai - 400001. Mumbai - 400051. BSE Scrip Code: 540776 NSE Symbol: 5PAISA

<u>Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers)</u>
<u>Regulations, 2011</u>

Dear Sir(s)/Madam(s),

We would like to inform you that we have received a Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011, from Promoter – Mr. Venkataraman Rajamani, informing us that he has acquired 75,000 Equity Shares of Rs. 10/- each representing 0.24% of the Paid-Up Share Capital of the Company on 1st March, 2023 by way of purchase from the open market.

After such acquisition, Mr. Venkataraman Rajamani is holding 1,264,594 Equity Shares representing 4.13% of total equity share capital of the Company.

A copy of the aforesaid disclosure received from Mr. Venkataraman Rajamani is enclosed herewith for your information and record.

Kindly take the same on record and oblige.

Thanking You, Yours faithfully,

For 5paisa Capital Limited

Namita Godbole

Company Secretary
Membership No.: A21056

Venkataraman Rajamani

604, Glen Heights CHS LTD, Cliff Avenue, Hiranandani Gardens, Powai, Mumbai – 400 076

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	5paisa Capital Limited				
Name(s) of the acquirer	Venkataraman Rajamani				
Whether the acquirer belongs to	Yes				
Promoter /Promoter group					
Name(s) of the Stock Exchange(s) where the	BSE Limited				
shares of TC are Listed	National Stock Exchange of India Limited				
Details of the acquisition / disposal as follows	Number	% w.r.t.	% w.r.t. total		
		total	diluted		
		share/voting	share/voting		
		capital	capital of		
		wherever	the TC (**)		
		applicable(*)			
Before the acquisition under consideration,					
holding of:		1			
a) Shares carrying voting rights	11,89,594	3.88	3.88		
b) Shares in the nature of encumbrance	-	-	-		
(pledge/ lien/ non-disposal undertaking/					
others)					
c) Voting rights (VR) otherwise than by shares	-	-	-		
d) Warrants/ convertible securities/ any other	-	-	-		
instrument that entitles the acquirer to					
receive shares carrying voting rights in the					
TC (specify holding in each category)					
e) Total (a+b+c+d)	11,89,594	3.88	3.88		
Details of acquisition /sale :					
a) Shares carrying voting rights acquired/sold	75,000	0.24	0.24		
b) VRs acquired/sold otherwise than by shares	-	-	-		
c) Warrants/convertible securities/any other	-	-	-		
instrument that entitles the acquirer to					
receive shares carrying voting rights in the					
TC (specify holding in each category)					
acquired/sold					
d) Shares encumbered / invoked/ released by	-	-	-		
the acquirer					
e) Total (a+b+c+/-d)	75,000	0.24	0.24		
After the acquisition /sale , holding of:					

a)	Shares carrying voting rights	12,64,594	4.13	4.13		
b)	Shares encumbered with the acquirer	-	-	-		
c)	VRs otherwise than by shares	-	-	-		
d)	Warrants/convertible securities/any other	-	-	-		
	instrument that entitles the acquirer to					
	receive shares carrying voting rights in the					
	TC (specify holding in each category) after					
	acquisition					
e)	Total (a+b+c+d)	12,64,594	4.13	4.13		
Mo	ode of acquisition / sale (e.g. open market/	Open Market				
off	-market/ public issue/ rights issue/					
pre	eferential allotment / inter-se transfer etc).					
Da	te of acquisition / sale of shares / VR or date	March 01, 2023				
of	receipt of intimation of allotment of shares,					
wh	ichever is applicable					
Equ	uity share capital / total voting capital of the	Rs. 30,63,55,680/- consisting of 30,635,568				
TC	before the said acquisition / sale	equity shares of Rs. 10/- each				
Equ	uity share capital/ total voting capital of the	Rs. 30,63,55,680/- consisting of 30,635,568				
TC	after the said acquisition / sale	equity shares of Rs. 10/- each				
Tot	tal diluted share/voting capital of the TC after	Rs. 30,63,55,680/- consisting of 30,635,568				
the	e said acquisition	equity shares of Rs. 10/- each				

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you, Yours Faithfully,

Venkata raman Rajama ni rigitally signed by fernkatarraman Rajamani N: cn=Venkataraman tajamani n=Venkataraman tajamani c=US United tates l=US United States teason: I am the author f this document ocation: late: 2023-03-02

R. Venkataraman

Place: Mumbai

Date: March 02, 2023