JINDAL INFRASTRUCTURE AND UTILITIES LIMITED

Registered Office: 28, Najafgarh Road, New Delhi- 110015; E-Mail- jindalinfra2007@gmail.com CIN: U 51100DL2006PLC156992

29-11-2023

National Stock Exchange of India Ltd.

"Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Email: takeover@nse.co.in

Security code: JSL

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Email: corp.relations@bseindia.com

Security code: 532508

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, being Promoter group of Jindal Stainless Limited hereby furnish the details of release of pledge on the shares of **Jindal Stainless Limited** held by us as per the prescribed format enclosed herewith.

Thanking you.

Yours sincerely,

For Jindal Infrastructure & Utilities Limited

Director

Encl.: As mentioned above

CC:

The Company Secretary
Jindal Stainless Limited
O.P.Jindal Marg, Hisar – 125 005
Email:navneet@jindalstainless.com

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

			AND STREET	TANK TO A TANK	Carlo Carlos Carlos	The state of the s	NAME AND ADDRESS OF THE OWNER OF THE PARTY O	Control of the second s			-		
Name of the	Name of the Target Company (TC)	(TC)					Jindal St	Jindal Stainless Limited					
Names of the	Names of the Stock Exchanges where the shares of the Target Company are listed	s where t	he shares of the	Target Co	mpany are liste	ď	BSE Ltd. & National Stock	& Stock Exchange	Exchange of India Ltd.				
Date of Reporting	rting						29-11-2023						
Name of the	Promoter or PA(on whos	e shares encumb	orance has	been created/	Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked		* Jindal Infrastructure & Utilities Limited	Utilities Li	nited			
Details of the	Details of the creation of encumbrance	umbrance					-						
Name of	Promoter holding in	lding in	Promoter holding	olding			Details of events	Details of events pertaining to encumbrance (3)	cumbrance (3		Post even	Post event holding of
the Promoter (s) or PACs with	the target company (1)	mpany	already encumbered (2)	mbered				,				encumbe {creation release invocatio	encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}
him*	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (ereation/ release/ invocation)	Date of creation/ freeze/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered **	No. of shares	% of Total share capital
* Jindal Infrastru cture & Utilities Limited	4630509	0.56	4630509	0.56	Release	21-11-2023	Pledge	For securing the borrowings	4630509	0.56	SBICAP Trustee Co. Ltd., acting on behalf of and for the benefit of lenders (list enclosed at Annexure 2)		

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date appears in the table enclosed as Annexure 1, irrespective of whether they have pledged their shares or not for the said facility.

For Jindal Infrastructure & Utilities Limited

Place: Hisar Date: 29-11-2023

Director

^{**}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Jindal Stainless Limited - Annexure - 1

Details of residual promoters / promoter group Name	Total shares held	% to total capital	Total shares pledged	% to total capita
Abhyuday Jindal	2,51,23,967	3.05	-	-
Deepika Jindal	31,82,847	0.39	-	
Urvi Jindal	19,16,746	0.23	-	
Naveen Jindal HUF	3,18,187	0.04	-	-
Sangita Jindal	2,79,242	0.03	-	_
Savitri Devi Jindal	2,61,291	0.03	-	-
P R Jindal Huf .	1,71,956	0.02	-	12
Arti Jindal	10	0.00	-	-
Sminu Jindal	1,29,432	0.02	-	-
S K Jindal And Sons Huf .	98,324	0.01	-	
Parth Jindal	81,347	0.01	-	
R K Jindal & Sons Huf .	41,123	0.00	-	-
Naveen Jindal	37,666	0.00	-	-
Tripti Jindal Arya	35,917	0.00	-	
Tarini Jindal Handa	35,400	0.00	-	-
Tanvi Shete	35,386	0.00	-	-
Nirmala Goel	34,150	0.00	-	-
Kamal Kishore Bhartia	7,548	0.00	-	in in
Seema Jindal	2,655	0.00	-	
Saroj Bhartia	3,318	0.00	-	
Virtuous Tradecorp Private Limited	5,44,34,229	6.61	-	-
Sun Investments Pvt Ltd	2,74,25,501	3.33	-	2
Jindal Equipment Leasing And Consultancy Services Limited	1,69,19,888	2.05	-	-
Jindal Strips Limited	1,56,76,566	1.90	-	-

Vrindavan Services Private Limited	1,45,92,780	1.77	-	
Hexa Securities And Finance Co Ltd	1,45,46,967	1.77	-	(-)
Jsl Limited	1,39,13,300	1.69	-	-
Mansarover Tradex Limited	1,12,01,770	1.36	-	-
Siddeshwari Tradex Private Limited	81,29,876	0.99	-	-
Gagan Trading Company Limited	72,40,171	0.88	-	-
Colarado Trading Co Ltd	61,21,044	0.74	-	-
Nalwa Investments Limited	50,35,975	0.61	-	
Stainless Investments Limited	42,56,541	0.52	-	
Ever Plus Securities And Finance Limited	34,15,614	0.41	-	-
Manjula Finances Ltd	29,85,636	0.36	-	-
Jindal Rex Exploration Private Limited	27,42,704	0.33	-	_
Renuka Financial Services Ltd	26,15,529	0.32	-	_
Goswamis Credits & Investments Private Limited	25,89,496	0.31	-	-
Abhinandan Investments Limited	23,93,483	0.29	-	-
Nalwa Engineering Co Ltd	22,04,506	0.27	-	
Pankaj Continental Ltd	19,89,220	0.24	-	-
Jsw Holdings Limited	13,59,124	0.17	-	-
Meredith Traders Private Limited	12,45,521	0.15	-	-
Pacific Metallic Trading Co. Ltd.	11,63,031	0.14	-	-
Nalwa Sons Investments Limited	10,26,438	0.12	-	
Rohit Tower Building Ltd	92,040	0.01	-	-
Jindal Coke Limited	6,920	0.00	-	
Jindal United Steel Limited	6,920	0.00	-	-

SAJJAN JINDAL (AS A TRUSTEE FOR SAJJAN JINDAL FAMILY TRUST)	295	0.00	-	-
SAJJAN JINDAL (AS A TRUSTEE FOR SAJJAN JINDAL LINEAGE TRUST)	295	0.00	i u	-
SAJJAN JINDAL (AS A TRUSTEE FOR SANGITA JINDAL FAMILY TRUST)	295	0.00	-	
SAJJAN JINDAL (AS A TRUSTEE FOR TARINI JINDAL FAMILY TRUST)	295	0.00	2	-
SAJJAN JINDAL (AS A TRUSTEE FOR TANVI JINDAL FAMILY TRUST)	295	0.00	-	-
SAJJAN JINDAL (AS A TRUSTEE FOR PARTH JINDAL FAMILY TRUST)	295	0.00		-
PRJ Family Management Company Private Limited (As a trustee of PRJ Holdings Pvt. Trust)	1,34,770	0.02	-	-
RATAN JINDAL	-	-	-	121
SARIKA JHUNJHNUWALA	2,26,339	0.03	-	**
PRITHAVI RAJ JINDAL	-	-	-	-
JSL OVERSEAS HOLDING LTD	12,43,33,659	15.10	-	-
JSL OVERSEAS LTD	96766641	11.75	-	-

For Jindal Infrastructure & Utilities Limited

Director

Annexure - 2

List of lenders

- 1. State Bank of India
- 2. Punjab National Bank
- 3. Axis Bank
- 4. Bank of Baroda
- 5. Canara Bank
- 6. ICICI Bank
- 7. Union Bank
- 8. UCO Bank
- 9. Yes Bank
- 10. RBL
- 11. Standard Chartered

For Jindal Infrastructure & Utilities Limited

Director