

SNEHA GARDENS PVT. LTD.

CIN : U70101WB1996PTC081366

Regd. Office :
687, Anandapur, E M Bypass, 2nd Floor
Kolkata - 700 107, Ph. 6613 6264, Fax 6613 6242
E-mail panemamics@emamigroup.com

Date: 20.05.2021

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure in terms of Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,

For SNEHA GARDENS PRIVATE LIMITED


Director / Authorised Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for release of shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target company (TC) | Emami Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange of India Limited BSE Ltd. |
| Date of reporting | 20.05.2021 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Sneha Gardens Private Limited |

Details of the creation/invocation/release-of encumbrance:

| Name of the Promoter (s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)] | |
|--|--|--------------------------|---|--------------------------|---|--|---|--|---------|--------------------|--|---|--------------------------|
| | Number | % of total Share Capital | Number | % of total Share Capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of Encumbrance (Pledge/Lein/ Non disposal/Undertaking /Others) | Reason for encumbrance | Number | % of share capital | Name of the entity in whose favour shares encumbered | Number | % of Total share capital |
| SNEHA GARDENS PRIVATE LIMITED (Note 1) | 105,720,226 | 23.78 | 32,762,222 | 7.3704 | Release | 19.05.2021 | Release of pledged shares | Release of Shares as per agreement with lender | 126,000 | 0.03 | Yes Bank Limited (Lender) | 32,636,222 | 7.34 |

Place: Kolkata
Date : 20.05.2021

**Note 1) Pursuant to Scheme of Arrangement approved by Hon'ble National Company Law Tribunal, Kolkata , Raviraj Viniyog Pvt Ltd alongwith Bhanu Vyapaar Pvt Ltd, Prabhakar Viniyog Pvt Ltd and Suraj Viniyog Pvt Ltd have been amalgamated with Sneha Gardens Pvt Ltd vide its' order No. CP(CAA)No. 418/KB/2020 dated 02/02/2021.
1,26,000 shares released against shares pledged by Bhanu Vyapaar Private Limited.

For SNEHA GARDENS PRIVATE LIMITED


Director / Authorised Signatory

Annexure "A"

DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)] | |
|---|--|--------|-----------------------------------|---|--------------------------|---|---|---|---------------|--------------------------|---|--------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking / others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| ADITYA VARDHAN AGARWAL | 134,668 | 0.0303 | 0.0303 | - | - | - | - | - | - | - | - | - |
| USHA AGARWAL | 173,096 | 0.0389 | 0.0389 | - | - | - | - | - | - | - | - | - |
| RADHE SHYAM AGARWAL | 195,000 | 0.0439 | 0.0439 | - | - | - | - | - | - | - | - | - |
| HARSHA VARDHAN AGARWAL | 110,266 | 0.0248 | 0.0248 | - | - | - | - | - | - | - | - | - |
| VIHAN VARDHAN AGARWAL | 172,000 | 0.0387 | 0.0387 | - | - | - | - | - | - | - | - | - |
| RITU GOENKA | 454,930 | 0.1023 | 0.1023 | - | - | - | - | - | - | - | - | - |
| SOBHNA AGARWAL | 630,000 | 0.1417 | 0.1417 | - | - | - | - | - | - | - | - | - |
| JYOTI AGARWAL | 488,000 | 0.1098 | 0.1098 | - | - | - | - | - | - | - | - | - |
| AVISHI SUREKA | 1,400,000 | 0.3150 | 0.3150 | - | - | - | - | - | - | - | - | - |
| SHRUTI GOENKA | 196,130 | 0.0441 | 0.0441 | - | - | - | - | - | - | - | - | - |
| INDU GOENKA | 269,700 | 0.0607 | 0.0607 | - | - | - | - | - | - | - | - | - |
| NIKUNJ GOENKA | 265,000 | 0.0596 | 0.0596 | - | - | - | - | - | - | - | - | - |
| SAROJ GOENKA | 215,240 | 0.0484 | 0.0484 | - | - | - | - | - | - | - | - | - |
| MANSI AGARWAL | 150,000 | 0.0337 | 0.0337 | - | - | - | - | - | - | - | - | - |
| NIMISHA GOENKA | 244,000 | 0.0549 | 0.0549 | - | - | - | - | - | - | - | - | - |
| MANISH GOENKA | 142,196 | 0.0320 | 0.0320 | - | - | - | - | - | - | - | - | - |
| SHREYA GOENKA | 230,000 | 0.0517 | 0.0517 | - | - | - | - | - | - | - | - | - |
| VIDISHREE AGARWAL | 80,000 | 0.0180 | 0.0180 | - | - | - | - | - | - | - | - | - |
| VIDULA AGARWAL | 80,000 | 0.0180 | 0.0180 | - | - | - | - | - | - | - | - | - |
| JAYANT GOENKA | 156,254 | 0.0352 | 0.0352 | - | - | - | - | - | - | - | - | - |
| RASHMI GOENKA | 121,400 | 0.0273 | 0.0273 | - | - | - | - | - | - | - | - | - |
| SANTOSH GOENKA | 115,640 | 0.0260 | 0.0260 | - | - | - | - | - | - | - | - | - |
| SUSHIL KUMAR GOENKA | 109,900 | 0.0247 | 0.0247 | - | - | - | - | - | - | - | - | - |
| RICHA AGARWAL | 91,722 | 0.0206 | 0.0206 | - | - | - | - | - | - | - | - | - |
| JYOTI GOENKA | 48,776 | 0.0110 | 0.0110 | - | - | - | - | - | - | - | - | - |

For SNEHA GARDENS PRIVATE LIMITED

Director / Authorized Signatory

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)] | |
|---|--|---------|-----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|---|--------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| MOHAN GOENKA | 61,900 | 0.0139 | 0.0139 | - | - | - | - | - | - | - | - | - |
| RACHNA BAGARIA | 270,000 | 0.0607 | 0.0607 | - | - | - | - | - | - | - | - | - |
| YOGESH GOENKA | 245,400 | 0.0552 | 0.0552 | - | - | - | - | - | - | - | - | - |
| REHA GOENKA | 240,000 | 0.0540 | 0.0540 | - | - | - | - | - | - | - | - | - |
| PUJA GOENKA | 169,398 | 0.0381 | 0.0381 | - | - | - | - | - | - | - | - | - |
| ADITYA VARDHAN AGARWAL, KARTA(HUF) | 204,278 | 0.0460 | 0.0460 | - | - | - | - | - | - | - | - | - |
| HARSH VARDHAN AGARWAL, KARTA (HUF) | 172,000 | 0.0387 | 0.0387 | - | - | - | - | - | - | - | - | - |
| MOHAN GOENKA, KARTA (HUF) | 174,000 | 0.0391 | 0.0391 | - | - | - | - | - | - | - | - | - |
| MANISH GOENKA, KARTA (HUF) | 174,000 | 0.0391 | 0.0391 | - | - | - | - | - | - | - | - | - |
| SUSHIL KUMAR GOENKA, KARTA (HUF) | 174,000 | 0.0391 | 0.0391 | - | - | - | - | - | - | - | - | - |
| PRASHANT GOENKA | 190,000 | 0.0427 | 0.0427 | - | - | - | - | - | - | - | - | - |
| ASHISH GOENKA | 130,000 | 0.0292 | 0.0292 | - | - | - | - | - | - | - | - | - |
| LAXMI DEVI BAJORIA | 143,000 | 0.0322 | 0.0322 | - | - | - | - | - | - | - | - | - |
| PRASHANT GOENKA, KARTA (HUF) | 74,000 | 0.0166 | 0.0166 | - | - | - | - | - | - | - | - | - |
| JAYANT GOENKA, KARTA (HUF) | 74,000 | 0.0166 | 0.0166 | - | - | - | - | - | - | - | - | - |
| ASHISH GOENKA, KARTA (HUF) | 74,000 | 0.0166 | 0.0166 | - | - | - | - | - | - | - | - | - |
| MADAN LAL AGARWAL | 60,000 | 0.0135 | 0.0135 | - | - | - | - | - | - | - | - | - |
| PRADEEP AGARWAL | 31,150 | 0.0070 | 0.0070 | - | - | - | - | - | - | - | - | - |
| KUSUM AGARWAL | 37,800 | 0.0085 | 0.0085 | - | - | - | - | - | - | - | - | - |
| DIVYA AGARWAL | 26,000 | 0.0058 | 0.0058 | - | - | - | - | - | - | - | - | - |
| SANGITA AGARWAL | 26,000 | 0.0058 | 0.0058 | - | - | - | - | - | - | - | - | - |
| SHUBHAM AGARWAL | 24,460 | 0.0055 | 0.0055 | - | - | - | - | - | - | - | - | - |
| ABHISHEK AGARWAL | 24,000 | 0.0054 | 0.0054 | - | - | - | - | - | - | - | - | - |
| DHIRAJ AGARWAL | 16,750 | 0.0038 | 0.0038 | - | - | - | - | - | - | - | - | - |
| VISHAL AGARWAL | 8,200 | 0.0018 | 0.0018 | - | - | - | - | - | - | - | - | - |
| SUMANGAL AGARWAL | 8,200 | 0.0018 | 0.0018 | - | - | - | - | - | - | - | - | - |
| SNEHA ENCLAVE PRIVATE LIMITED | 98,667,956 | 22.1968 | 22.1968 | 39,292,126 | 8.8394 | - | - | - | - | - | 39,292,126 | 8.8394 |

For SNEHA GARDENS PRIVATE LIMITED

Director / Authorised Signatory

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)] | |
|---|--|--------|-----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|---|--------------------------|
| | No. of Shares | % of | % w.r.t diluted share capital (*) | No. of Shares | % of total share capital | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | No. of Shares | % of Total share capital |
| TMT VINIYOGAN LIMITED | 3,033,160 | 0.6824 | 0.6824 | 692,500 | 0.1558 | - | - | - | - | - | 692,500 | 0.1558 |
| EMAMI PAPER MILLS LTD | 933,000 | 0.2099 | 0.2099 | - | - | - | - | - | - | - | - | - |
| EMAMI CAPITAL MARKETS LTD | 84,000 | 0.0189 | 0.0189 | - | - | - | - | - | - | - | - | - |
| EMAMI FRANK ROSS LIMITED | 10,000 | 0.0022 | 0.0022 | - | - | - | - | - | - | - | - | - |
| AMITABH GOENKA | 571,496 | 0.1286 | 0.1286 | - | - | - | - | - | - | - | - | - |
| AMITABH GOENKA, KARTA (HUF) | 74,000 | 0.0166 | 0.0166 | - | - | - | - | - | - | - | - | - |
| SMRITI AGARWAL | 334,000 | 0.0751 | 0.0751 | - | - | - | - | - | - | - | - | - |
| RACHANA GOENKA | 317,700 | 0.0715 | 0.0715 | - | - | - | - | - | - | - | - | - |
| SACHIN GOENKA | 717,000 | 0.1613 | 0.1613 | - | - | - | - | - | - | - | - | - |
| SASHWAT GOENKA | 580,000 | 0.1305 | 0.1305 | - | - | - | - | - | - | - | - | - |
| VIBHASH VARDHAN AGARWAL | 573,478 | 0.1290 | 0.1290 | - | - | - | - | - | - | - | - | - |
| MANAN GOENKA | 565,000 | 0.1271 | 0.1271 | - | - | - | - | - | - | - | - | - |
| DARSH GOENKA | 565,000 | 0.1271 | 0.1271 | - | - | - | - | - | - | - | - | - |
| ADVAY GOENKA | 554,000 | 0.1246 | 0.1246 | - | - | - | - | - | - | - | - | - |
| REYANSH GOENKA | 407,750 | 0.0917 | 0.0917 | - | - | - | - | - | - | - | - | - |
| DEVARSH GOENKA | 407,750 | 0.0917 | 0.0917 | - | - | - | - | - | - | - | - | - |
| RADHE SHYAM GOENKA | 392,076 | 0.0882 | 0.0882 | - | - | - | - | - | - | - | - | - |
| RAJ KUMAR GOENKA | 297,964 | 0.0670 | 0.0670 | - | - | - | - | - | - | - | - | - |
| ROHIN RAJ SUREKA | 3,500,000 | 0.7874 | 0.7874 | - | - | - | - | - | - | - | - | - |
| PRITI A SUREKA | 11,609,702 | 2.6118 | 2.6118 | - | - | - | - | - | - | - | - | - |
| CHIKKY GOENKA | 371,700 | 0.0836 | 0.0836 | - | - | - | - | - | - | - | - | - |

For SNEHA GARDENS PRIVATE LIMITED

Director / Authorised Signatory

Place: Kolkata
Date : 20.05.2021