

Date: December 11, 2023

To,

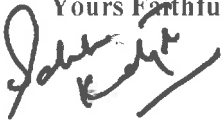
The Secretary, BSE Limited Corporate Relation Dept. P.J. Towers, Dalal Street, Fort, Mumbai-400 001  Scrip Code / Scrip Id: 540710/ CAPACITE	The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051  Scrip Symbol: CAPACITE
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**Subject: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("SEBI SAST Regulations")**

Please find enclosed the requisite disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 subsequent to Allotment of Equity Shares of Capacit'e Infraprojects Limited post conversion of Convertible Share Warrants.

Kindly take the above on your records and acknowledge its receipt.

Thanking you  
Yours Faithfully



Sakshi Rohit Katyal

Encl: A/a

C/c

**Capacit'e Infraprojects Limited**  
605-607, Shrikant Chambers Phase-I, 6th Floor,  
Adjacent to R. K. Studios, S.T. Road  
Chembur, Mumbai - 400076



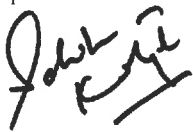
**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Capacit'e Infraprojects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoters / Promoter Group and PAC as specified in <b>Annexure A</b>		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
<b>Details of the acquisition / disposal as follows</b>	<b>Number of shares</b>	<b>% w.r.t. total share / voting capital wherever applicable (*)</b>	<b>% of total diluted share / voting capital of TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
(a). Shares carrying voting rights (Refer Annexure A)	2,62,37,165	35.66	38.27
(b). Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
(c). Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
(d). Warrants / Convertible Securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d) (Refer Annexure A)</b>	<b>2,62,37,165</b>	<b>35.66</b>	<b>38.27</b>
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / <del>sold</del> ( <b>Refer Annexure A</b> )	31,00,000	4.04	4.04
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / <del>sold</del>	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>31,00,000</b>	<b>4.04</b>	<b>4.04</b>
<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights ( <b>Refer Annexure A</b> )	2,93,37,165	38.27	38.27

b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition ( <b>Refer Annexure A</b> )	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>2,93,37,165</b>	<b>38.27</b>	<b>38.27</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.12.2023 & 08.12.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	7,35,56,497 Equity shares of Rs.10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	7,66,56,497 Equity shares of Rs.10/- each		
Total diluted share / voting capital of the TC after the said acquisition	7,66,56,497 Equity shares of Rs.10/- each (on fully diluted basis)		

(\* ) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share / voting capital means the total number of shares in the TC after undertaking the acquisition.



**Sakshi Rohit Katyal**

Place: Mumbai

Date: 11/12/2023

Enc.: a/a

## Annexure A

Sr. No	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	Pre- acquisition/Disposal Shareholding		Post- acquisition/Disposal Shareholding	
			Number	% w.r.t. total share /voting capital wherever applicable	Number	% of total diluted share / voting capital of TC
1.	Rohit Ramnath Katyal*	Promoter	50,00,000	6.8	50,00,000	6.52
2.	Rahul Ramnath Katyal	Promoter	73,80,953	10.03	89,30,953	11.65
3.	Subir Malhotra	Promoter	25,25,439	3.43	25,25,439	3.29
4.	Katyal Merchandise Private Limited	Promoter Group	90,72,994	12.33	90,72,994	11.84
5.	Rahul Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links)	Promoter Group	0	0	0	0.00
6.	Sakshi Rohit Katyal	Promoter Group	22,56,093	3.07	38,06,093	4.97
7.	Nidhi Rahul Katyal	Promoter Group	70	0	70	0.00
8.	Monita Malhotra	Promoter Group	1616	0	1616	0.00
		<b>TOTAL</b>	<b>262,37,165</b>	<b>35.66</b>	<b>29,337,165</b>	<b>38.27</b>

\*50,00,000 Equity Shares are under Pledge.

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