

Atul Choksey

4th Floor "Geetanjali", 9 N Gamadia Road, Off. Pedder Road, Mumbai 400 026.

Date:10-09-2020

To,

| | |
|--|--|
| BSE Limited Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001 | National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 |
| Scrip Code: 523694 | Symbol: APCOTEXIND |

Sub:- Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given that under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that I, Mr. Atul Choksey, promoter of Apcotex Industries Ltd (Apcotex), has acquired/purchased 5000 shares of Apcotex from 08- 09-2020 to 09-09-2020 through Market Purchase/open market on BSE Ltd.

Subsequent to the aforesaid I, Mr. Atul Choksey holds in aggregate 79,12,373 shares (i.e 15.26%) in Apcotex.

Please find enclosed the information in the prescribed format. You are requested to take the same on records.

Thanking you,



Atul Choksey
Promoter

Encl. as above




CC:

Apcotex Industries Limited
49-53 Mahaveer Centre, Plot no. 77,
Sector 17, Vashi, Navi Mumbai - 400 703

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | Apcotex Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | M/s. Abhiraj Choksey HUF, Mr. Atul Choksey and Mrs Parul Choksey (All the existing promoter/promoter group/ PAC remains as PAC) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name of the stock exchange where shares of the TC are listed | BSE (Scrip Code – 523694) National Stock Exchange of India Limited (Scrip Symbol – APCOTEXIND) | | |
| Details of acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p> | As per Annexure 1 | | |
| <p>Details of acquisition:</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p> | As per Annexure 2 | | |

| | |
|---|--|
| After the acquisition, holding of acquirer along with PACs of: <ul style="list-style-type: none"> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d) | As per Annexure 3 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc.) | Market Purchase/open market on BSE Ltd. |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable |
| Date of acquisition of/ date of receipt of intimation of Allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | From 08-09-2020 to 09-09-2020 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) |

| | | |
|---|---|---|
|  |  |  |
| For Abhiraj Choksey HUF | Atul Choksey | Parul Choksey |
| Promoter | Promoter | Promoter |
| Place - Mumbai | Place - Mumbai | Place - Mumbai |
| 10-09-2020 | 10-09-2020 | 10-09-2020 |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure – 1 - Details of Shareholding of Promoters/Promoters group and person acting in concert before acquisition through Market Purchase/open market

| Sr. No. | Name of the Shareholders | No. of shares | % w.r.t total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|---------|--|-------------------|--|--|
| 1 | Atul Choksey | 7,907,373 | 15.25 | 15.25 |
| 2 | Parul Atul Choksey | 7,389,402 | 14.25 | 14.25 |
| 3 | Abhiraj Choksey | 6,849,840 | 13.22 | 13.22 |
| 4 | Devanshi Anant Veer Jalan | 5,705,944 | 11.01 | 11.01 |
| 5 | Rita Ashok Parekh | 265,950 | 0.51 | 0.51 |
| 6 | Amit Champaklal Choksey | 172,275 | 0.33 | 0.33 |
| 7 | Namrata Nihal Doshi | 142,690 | 0.28 | 0.28 |
| 8 | Ankita Rohan Khatau | 135,220 | 0.26 | 0.26 |
| 9 | Priti Amit Choksey | 117,835 | 0.23 | 0.23 |
| 10 | Amit Champaklal Choksey HUF | 102,850 | 0.20 | 0.20 |
| 11 | Biyash Abhiraj Choksey | 90,000 | 0.17 | 0.17 |
| 12 | Girish Champaklal Choksey | 44,500 | 0.09 | 0.09 |
| 13 | Abhiraj Atul Choksey HUF | 42,432 | 0.08 | 0.08 |
| 14 | Ankur Girish Choksey | 34,000 | 0.07 | 0.07 |
| 15 | Prashant Girish Choksey | 33,000 | 0.06 | 0.06 |
| 16 | Sunita Girish Choksey | 23,000 | 0.04 | 0.04 |
| 17 | Devaki Anand Trivedi | 16,000 | 0.03 | 0.03 |
| 18 | Janaki Ashok Parekh | 12,000 | 0.02 | 0.02 |
| 19 | Abhiraj Trading And Investment Pvt Ltd | 291,170 | 0.56 | 0.56 |
| 20 | Apco Enterprises LLP | 0 | 0 | 0 |
| 21 | Bhuvantray Investments And Trading Company Pvt Ltd | 249,460 | 0.48 | 0.48 |
| 22 | Aquamarine Trading & Investments Pvt Ltd | 247,000 | 0.48 | 0.48 |
| 23 | Gauriputra Investments And Trading Company Pvt Ltd | 131,000 | 0.25 | 0.25 |
| 24 | Hmp Minerals Pvt Ltd | 48,310 | 0.09 | 0.09 |
| 25 | Jareepa Trading LLP | 21,500 | 0.04 | 0.04 |
| 26 | Haridwar Trading LLP | 21,500 | 0.04 | 0.04 |
| 27 | Colortek India Limited | 21,893 | 0.04 | 0.04 |
| 28 | Choksey Chemicals Private Ltd | 690 | 0.00 | 0.00 |
| | | 30,116,834 | 58.09 | 58.09 |

Note:

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Annexure – 2 - Details of acquisition of Shares / voting right

| Sr. No. | Name of the Shareholders | No. of shares | % w.r.t total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|---------|--|---------------|--|--|
| 1 | Atul Choksey | 5000 | 0.01 | 0.01 |
| 2 | Parul Atul Choksey | 5000 | 0.01 | 0.01 |
| 3 | Abhiraj Choksey | | | |
| 4 | Devanshi Anant Veer Jalan | | | |
| 5 | Rita Ashok Parekh | | | |
| 6 | Amit Champaklal Choksey | | | |
| 7 | Namrata Nihal Doshi | | | |
| 8 | Ankita Rohan Khatau | | | |
| 9 | Priti Amit Choksey | | | |
| 10 | Amit Champaklal Choksey HUF | | | |
| 11 | Biyash Abhiraj Choksey | | | |
| 12 | Girish Champaklal Choksey | | | |
| 13 | Abhiraj Atul Choksey HUF | 5000 | 0.01 | 0.01 |
| 14 | Ankur Girish Choksey | | | |
| 15 | Prashant Girish Choksey | | | |
| 16 | Sunita Girish Choksey | | | |
| 17 | Devaki Anand Trivedi | | | |
| 18 | Janaki Ashok Parekh | | | |
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| 22 | Aquamarine Trading & Investments Pvt Ltd | | | |
| 23 | Gauriputra Investments And Trading Company Pvt Ltd | | | |
| 24 | Hmp Minerals Pvt Ltd | | | |
| 25 | Jareepa Trading LLP | | | |
| 26 | Haridwar Trading LLP | | | |
| 27 | Colortek India Limited | | | |
| 28 | Choksey Chemicals Private Ltd | | | |
| | | 15000 | 0.03 | 0.03 |

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| 4 | Devanshi Anant Veer Jalan | 5,705,944 | 11.01 | 11.01 |
| 5 | Rita Ashok Parekh | 265,950 | 0.51 | 0.51 |
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| 9 | Priti Amit Choksey | 117,835 | 0.23 | 0.23 |
| 10 | Amit Champaklal Choksey HUF | 102,850 | 0.20 | 0.20 |
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| 12 | Girish Champaklal Choksey | 44,500 | 0.09 | 0.09 |
| 13 | Abhiraj Atul Choksey HUF | 47,432 | 0.09 | 0.09 |
| 14 | Ankur Girish Choksey | 34,000 | 0.07 | 0.07 |
| 15 | Prashant Girish Choksey | 33,000 | 0.06 | 0.06 |
| 16 | Sunita Girish Choksey | 23,000 | 0.04 | 0.04 |
| 17 | Devaki Anand Trivedi | 16,000 | 0.03 | 0.03 |
| 18 | Janaki Ashok Parekh | 12,000 | 0.02 | 0.02 |
| 19 | Abhiraj Trading And Investment Pvt Ltd | 291,170 | 0.56 | 0.56 |
| 20 | Apco Enterprises LLP | 0 | 0 | 0 |
| 21 | Bhuvantray Investments And Trading Company Pvt Ltd | 249,460 | 0.48 | 0.48 |
| 22 | Aquamarine Trading & Investments Pvt Ltd | 247,000 | 0.48 | 0.48 |
| 23 | Gauriputra Investments And Trading Company Pvt Ltd | 131,000 | 0.25 | 0.25 |
| 24 | Hmp Minerals Pvt Ltd | 48,310 | 0.09 | 0.09 |
| 25 | Jareepa Trading LLP | 21,500 | 0.04 | 0.04 |
| 26 | Haridwar Trading LLP | 21,500 | 0.04 | 0.04 |
| 27 | Colortek India Limited | 21,893 | 0.04 | 0.04 |
| 28 | Choksey Chemicals Private Ltd | 690 | 0.00 | 0.00 |
| | | 30,131,834 | 58.12 | 58.12 |

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