

February 10, 2021

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No. C/1, G. Block,
Bandra- Kurla Complex,
Bandra East, Mumbai-400 051

BSE Ltd.
Corporate Relationship Department
1st Floor New Trading, Rotunda Building,
P J Towers, Dalal Street Fort,
Mumbai- 400 001

Ref: Symbol- DHANUKA

Scrip Code: 507717

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sirs,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended time to time, please find enclosed disclosure received from Triveni Trust, and Pushpa Dhanuka Trust, belongs to Promoter Group of the Company with respect to release of their Pledged Shares due to the repayment of Loan with respect to the Term Loan Facility of Rs. 20 Crore (Rupees Twenty Crore Only) availed by M/s. Dhanuka Laboratories Limited from Bajaj Finance Limited.

This is for your information and records.

Thanking you

for Dhanuka Agritech Limited


Jitin Sadana
Company Secretary and Compliance Officer
Membership No: 7612



Encl;

PUSHPA DHANUKA TRUST

Regd. Office: Cottage No. 4, 31 B, Rajpur Road, Delhi- 110 054

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Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure for release of Pledged Shares by Bajaj Finance Limited in favour of Pushpa Dhanuka Trust.

We hope you will find same in order.

Thanking You

Yours Sincerely

For Pushpa Dhanuka Trust



Manish Dhanuka
Trustee

CC: Dhanuka Agritech Limited,
Global Gateway Towers,
MG Road near Guru Dronacharya,
Metro Station, Gurugram-122 002

Enc

PUSHPA DHANUKA TRUST

Regd. Office: Cottage No. 4, 31 B, Rajpur Road, Delhi- 110 054

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pushpa Dhanuka Trust		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	5073762	10.89%	10.89%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5073762	10.89%	10.89%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold[#]			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/creation/#released by the acquirer	210000	0.45%	0.45%
e) Total (a+b+c+/-d)	210000	0.45%	0.45%

[#]Release of Pledge by Bajaj Finance Limited in favour of Acquirer.

M. Dhanuka

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5073762	10.89%	10.89%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5073762	10.89%	10.89%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Release of Pledge by Bajaj Finance Limited in favour of Acquirer.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable(Release of Pledge of Shares)	08.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	46578324		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	46578324		
Total diluted share/voting capital of the TC after the said acquisition	46578324		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pushpa Dhanuka Trust

X



**Manish Dhanuka
Trustee**

Place: Gurugram

Date: 10.02.2021

TRIVENI TRUST

Regd. Office: 95, E-2 Lane, Eastern Avenue, Sainik Farm, New Delhi-110062.

E-mail : trust.triveni@gmail.com, Tel: 0124-3838923

February 10, 2021

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No. C/1, G. Block,
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Bandra East, Mumbai-400 051

BSE Ltd.
Corporate Relationship Department
1st Floor New Trading, Rotunda Building,
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Ref: Symbol- DHANUKA

Scrip Code: 507717

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Dear Sir,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed disclosure for release of Pledged Shares by Bajaj Finance Limited in favour of Triveni Trust.

We hope you will find same in order.

Thanking You

Yours Sincerely

For Triveni Trust

HARSH
DHANUKA

Digitally signed by
HARSH DHANUKA
Date: 2021.02.10
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Harsh Dhanuka
Trustee

CC: Dhanuka Agritech Limited,
Global Gateway Towers,
MG Road near Guru Dronacharya,
Metro Station, Gurugram-122 002

Enc;

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. Dhanuka Agritech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Triveni Trust		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	28425299	61.03%	61.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	28425299	61.03%	61.03%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold[#]			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/creation/released by the acquirer	999000	2.14%	2.14%
e) Total (a+b+c+/-d)	999000	2.14%	2.14%

[#]Release of Pledge by Bajaj Finance Limited in favour of Acquirer.

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by HARSH
DHANUKA
Date: 2021.02.10
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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	28425299	61.03%	61.03%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	28425299	61.03%	61.03%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	*Release of Pledge by Bajaj Finance Limited in favour of Acquirer.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable (Release of Pledge of Shares)	08.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	46578324		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	46578324		
Total diluted share/voting capital of the TC after the said acquisition	46578324		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Triveni Trust

HARSH
DHANUKA

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HARSH DHANUKA
Date: 2021.02.10
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**Harsh Dhanuka
Trustee**

Place: Gurugram
Date: 10.02.2021
