

Date: February 22, 2022

To  
The Manager  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
**Scrip Code: 542650**

The Manager  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra – Kurla Complex,  
Bandra (East),  
Mumbai – 400 051  
**SYMBOL: METROPOLIS**

To,  
The Compliance Officer  
**Metropolis Healthcare Limited**  
250-D, Udyog Bhavan,  
Hind Cycle Marg, Worli,  
Mumbai- 400030

Dear Sir/Madam,

**Name of Company: Metropolis Healthcare Limited**

**Sub.: Disclosure under Regulation 29(2) and 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I, Dr. Sushil Kanubhai Shah, one of the promoters of Metropolis Healthcare Limited (“**Target Company**”), wish to inform you that pursuant Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I have acquired 50,000 (Fifty Thousand) and 1,00,000 (One Lakh) Equity Shares on February 18, 2022 and February 21, 2022 respectively of the Target Company from the open market, representing total of 0.29% of the shareholding of the Target Company as on the date.

Accordingly, I enclose herewith the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly take the same on record.

Thanking You,

**Yours faithfully,**



**Dr. Sushil Kanubhai Shah**  
**(Promoter - Metropolis Healthcare Limited)**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		<b>Metropolis Healthcare Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		<b><u>Acquirer:</u></b> Dr. Sushil Kanubhai Shah <b><u>Person Acting in Concern (PAC):</u></b> <b><u>Promoter:</u></b> Dr. Sushil Shah Family Trust Ms. Ameera Sushil Shah METZ Advisory LLP <b><u>Promoter Group:</u></b> Dr. Duru Sushil Shah Dr. Duru Shah Family Trust		
Whether the acquirer belongs to Promoter/Promoter group		Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Limited and BSE Limited		
<b>Details of the acquisition / disposal as follows</b>		<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
	<b>Before the acquisition under consideration, holding of :</b>			
a)	Shares carrying voting rights	Acquirer - 24,47,325 Together with PAC - 2,53,27,991#	Acquirer - 4.78% Together with PAC- 49.50	Acquirer - 4.78% Together with PAC- 49.50

b)	Shares in the nature of encumbrance (pledge/ <del>lien/ non-disposal undertaking/ others</del> )	Acquirer - 0 Together with PAC - 6,75,000	Acquirer - 0 Together with PAC - 1.32%	Acquirer - 0 Together with PAC - 1.32%
c)	Voting rights (VR) otherwise than by shares	Acquirer - NIL Together with PAC- NIL	Acquirer - NIL Together with PAC- NIL	Acquirer - NIL Together with PAC- NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Acquirer - NIL Together with PAC- NIL	Acquirer - NIL Together with PAC- NIL	Acquirer - NIL Together with PAC- NIL
e)	<b>Total (a+b+c+d)</b>	Acquirer - 24,47,325 Together with PAC - 2,53,27,991 <sup>#</sup>	Acquirer - 4.78% Together with PAC- 49.50	Acquirer - 4.78% Together with PAC- 49.50
	<b>Details of purchase</b>			
a)	Shares carrying voting rights purchase	Acquirer - 1,50,000 Together with PAC - NIL	Acquirer - 0.29% Together with PAC - NIL	Acquirer -0.29% Together with PAC - NIL
b)	VRs acquire/sold otherwise than by shares	Acquirer - NA Together with PAC- NA	Acquirer - NA Together with PAC- NA	Acquirer - NA Together with PAC - NA

c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Acquirer - NA Together with PAC- NA	Acquirer - NA Together with PAC- NA	Acquirer - NA Together with PAC - NA
d)	Shares encumbered / invoked/released by the acquirer	Acquirer - NA Together with PAC- NA	Acquirer - NA Together with PAC- NA	Acquirer - NA Together with PAC - NA
e)	<b>Total (a+b+c+d)</b>	Acquirer - 1,50,000 Together with PAC - NIL	Acquirer - 0.29% Together with PAC - NIL	Acquirer -0.29% Together with PAC - NIL
<b>After the Purchase, holding of:</b>				
a)	Shares carrying voting rights	Acquirer - 25,97,325 Together with PAC - 2,54,77,991 <sup>#</sup>	Acquirer - 5.08% Together with PAC- 49.79%	Acquirer - 5.08% Together with PAC- 49.79%
b)	Shares encumbered with the acquirer	Acquirer - 0 Together with PAC - 6,75,000	Acquirer - 0 Together with PAC - 1.32%	Acquirer - 0 Together with PAC - 1.32%
c)	VRs otherwise than by shares	Acquirer - NIL Together with PAC - NIL	Acquirer - NIL Together with PAC - NIL	Acquirer - NIL Together with PAC - NIL

d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Acquirer - NIL Together with PAC - NIL	Acquirer - NIL Together with PAC - NIL	Acquirer - NIL Together with PAC - NIL
e)	<b>Total (a+b+c+d)</b>	Acquirer - 25,97,325 Together with PAC - 2,54,77,991 <sup>#</sup>	Acquirer - 5.08% Together with PAC- 49.79%	Acquirer - 5.08% Together with PAC- 49.79%
	Mode of Acquisition/ Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
	Date of Acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	50,000 Equity Shares on February 18, 2022 and 1,00,000 Equity Shares on February 21, 2022.		
	Equity share capital / total voting capital of the TC before the said acquisition / sale	5,11,72,119 equity shares of face value Rs. 2/- each aggregating to Rs. 10,23,44,238/-		
	Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,11,72,119 equity shares of face value Rs. 2/- each aggregating to Rs. 10,23,44,238/-		
	Total diluted share/voting capital of the TC after the said acquisition	5,11,72,119 equity shares of face value Rs. 2/- each aggregating to Rs. 10,23,44,238/-		

<sup>#</sup> Includes 6,75,000 pledged Equity Shares

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

**Note:** Subsequent to the Shareholding Pattern filed by the Company with the Stock Exchanges for the quarter ended December 31, 2021, the Company has allotted Equity Shares pursuant to Metropolis- Restrictive

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Stock Unit Plan, 2020, and therefore, the percentages are calculated basis the total number of Equity Shares of the Company as on the date of the trade.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

**Signature of the Acquirer**



**Dr. Sushil Kanubhai Shah**  
**(Promoter - Metropolis Healthcare Limited)**

**Place: Mumbai**

**Date: February 22, 2022**