

# BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point,  
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238  
CIN : U67120MH1994PTC078146

August 2, 2021

|  |  |
|--|--|
| DCS-CRD<br>BSE Limited<br>First Floor, New Trade Wing<br>Rotunda Building, Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br>Mumbai 400 023<br><br>Stock Code: 500032 | National Stock Exchange of India Ltd.<br>Exchange Plaza, 5 <sup>th</sup> Floor<br>Plot No.C/1, 'G'Block<br>Bandra- Kurla Complex<br>Bandra East<br>Mumbai 400 051<br><br>Stock Code: BAJAJHIND |
|--|--|

Dear Sir/Madam,

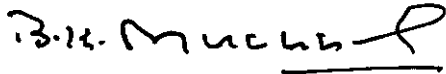
**Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to re-pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,  
For and on behalf of  
**Bajaj Capital Ventures Private Limited & PAC**



Balkishan Muchhal  
**Director**  
DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary  
Bajaj Hindusthan Sugar Limited  
2nd Floor, Bajaj Bhawan,  
Jammalal Bajaj Marg,  
226, Nariman Point,  
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of Target Company(TC) :  |  |                          |                                   |   |                          | Bajaj Hindusthan Sugar Limited                                |   |  |               |                          |   |   |                          |
|---|--|--------------------------|-----------------------------------|---|--------------------------|---|---|--|---------------|--------------------------|---|---|--------------------------|
| Name of the Stock Exchanges where the shares of the target company are listed         |  |                          |                                   |   |                          | 1. National Stock Exchange of India Limited<br>2. BSE Limited |   |  |               |                          |   |   |                          |
| Date of reporting   |  |                          |                                   |   |                          | 02.08.2021  |   |  |               |                          |   |   |                          |
| Name of promoter or PAC on whose shares encumbrance has been created/released/invoked |  |                          |                                   |   |                          | As per Annexure - 1   |   |  |               |                          |   |   |                          |
| Details of the creation/invocation/release of encumbrance:****                        |  |                          |                                   |   |                          |   |   |  |               |                          |   |   |                          |
| Name of the promoter(s) or PAC with him(**)   | Promoter holding in the target Company (1) |                          |                                   | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3)               |   |  |               |                          |   | Post event holding of encumbered shares {creation[(2+3)] / release-{(2-3)} / invocation[(2)-(3)]} |                          |
|   | No. of shares                              | % of total share capital | % w.r.t diluted share capital (*) | No. of shares                           | % of total share capital | Type of Event (creation/ release/ invocation)                 | Date of creation/ invocation/ release/ of encumbrance | Type of Encumbrance (pledge/lien/ non disposal/ undertaking/ others) | No. of shares | % of Total share capital | Name of the entity in whose favour shares encumbered*** | No. of shares   | % of total share capital |
|   |  |                          |                                   |   |                          |   |   |  |               |                          |   |   |                          |
| As per Annexure - 1   |  |                          |                                   |   |                          |   |   |  |               |                          |   |   |                          |
|   |  |                          |                                   |   |                          |   |   |  |               |                          |   |   |                          |

For and on behalf of  
Bajaj Capital Ventures Private Limited & PAC



Balkishan Muchhal  
Director  
DIN: 00040896

Place: Mumbai  
Date : 02.08.2021

\* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

\*\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

\*\*\*\* Details are as on the date of event i.e. July 29, 2021 & July 30, 2021.

| Sr. No. | Name of the promoter(s) or PAC with him  | Promoter holding in the target Company (1) |                          |                               | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |  |  |                  |                          | Post event holding of encumbered shares (creation[(2+3)] / release [(2-3)] / invocation[(2)-(3)]) |                  |                          |
|---------|--|--|--------------------------|-------------------------------|---|--------------------------|---|--|--|------------------|--------------------------|---|------------------|--------------------------|
|         |  | No. of shares                              | % of total share capital | % w.r.t diluted share capital | No. of shares                           | % of total share capital | Type of Event (creation/ release/ invocation)   | Date of creation/ release/ invocation of encumbrance | Type of Encumbrance (pledge/ lien/ Non disposal undertaking/ others) | No. of shares    | % of total share capital | Name of the entity in whose favour shares encumbered  | No. of shares    | % of total share capital |
| 1       | A N BAJAJ ENTERPRISES PVT LTD.   | 18307954                                   | 1.43                     | 0.50                          | 0                                       | 0.00                     | Re-pledge*                                      | 29/07/2021   | Pledge   | 18307954         | 1.43                     | SBICAP Trustee Company Limited  | 18307954         | 1.43                     |
| 2       | APOORVA BAJAJ  | 231751                                     | 0.02                     | 0.01                          | 231751                                  | 0.02                     | -   | -  | -  | 0                | 0.00                     |   | 231751           | 0.02                     |
| 3       | BAJAJ CAPITAL VENTURES PVT LTD.  | 2247142                                    | 0.18                     | 0.06                          | 0                                       | 0.00                     | Re-pledge*                                      | 29/07/2021   | Pledge   | 2247142          | 0.18                     | SBICAP Trustee Company Limited  | 2247142          | 0.18                     |
| 4       | ANAND ENGINEERING LIMITED **   | 6027469                                    | 0.47                     | 0.17                          | 6027469                                 | 0.47                     | -   | -  | -  | 0                | 0.00                     |   | 6027469          | 0.47                     |
| 5       | BAJAJ INTERNATIONAL REALTY PVT. LTD.   | 27777484                                   | 2.17                     | 0.76                          | 0                                       | 0.00                     | Re-pledge*                                      | 29/07/2021   | Pledge   | 27777484         | 2.17                     | SBICAP Trustee Company Limited  | 27777484         | 2.17                     |
| 6       | BAJAJ POWER VENTURES PRIVATE LIMITED   | 110  | 0.00                     | 0.00                          | 110                                     | 0.00                     | -   | -  | -  | 0                | 0.00                     |   | 110              | 0.00                     |
| 7       | BAJAJ RESOURCES LIMITED  | 81944455                                   | 6.42                     | 2.25                          | 0                                       | 0.00                     | Re-pledge*                                      | 29/07/2021   | Pledge   | 81944455         | 6.42                     | SBICAP Trustee Company Limited  | 81944455         | 6.42                     |
| 8       | LAMBODAR STOCKS PVT. LTD. ***  | 121  | 0.00                     | 0.00                          | 0                                       | 0.00                     | Re-pledge*                                      | 29/07/2021   | Pledge   | 121              | 0.00                     | SBICAP Trustee Company Limited  | 121              | 0.00                     |
| 9       | KNB ENTERPRISES LLP  | 110  | 0.00                     | 0.00                          | 110                                     | 0.00                     | -   | -  | -  | 0                | 0.00                     |   | 110              | 0.00                     |
| 10      | KUSHAGRA BAJAJ   | 96104867                                   | 7.52                     | 2.64                          | 12897036                                | 1.01                     | -   | -  | -  | 0                | 0.00                     |   | 12897036         | 1.01                     |
| 11      | MINAKSHI BAJAJ   | 4254556                                    | 0.33                     | 0.12                          | 4254556                                 | 0.33                     | -   | -  | -  | 0                | 0.00                     |   | 4254556          | 0.33                     |
| 12      | SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)  | 3874654                                    | 0.30                     | 0.11                          | 3874654                                 | 0.30                     | -   | -  | -  | 0                | 0.00                     |   | 3874654          | 0.30                     |
| 13      | SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)   | 60623                                      | 0.00                     | 0.00                          | 60623                                   | 0.00                     | -   | -  | -  | 0                | 0.00                     |   | 60623            | 0.00                     |
| 14      | SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)                                       | 288  | 0.00                     | 0.00                          | 288                                     | 0.00                     | -   | -  | -  | 0                | 0.00                     |   | 288              | 0.00                     |
| 15      | SHSHIRKUMAR BAJAJ  | 8396341                                    | 0.66                     | 0.23                          | 8396341                                 | 0.66                     | -   | -  | -  | 0                | 0.00                     |   | 8396341          | 0.66                     |
| 16      | SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)                  | 1609298                                    | 0.13                     | 0.04                          | 1609298                                 | 0.13                     | -   | -  | -  | 0                | 0.00                     |   | 1609298          | 0.13                     |
| 17      | SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)              | 1753100                                    | 0.14                     | 0.05                          | 1753100                                 | 0.14                     | -   | -  | -  | 0                | 0.00                     |   | 1753100          | 0.14                     |
| 18      | SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)                  | 2078120                                    | 0.16                     | 0.06                          | 2078120                                 | 0.16                     | -   | -  | -  | 0                | 0.00                     |   | 2078120          | 0.16                     |
| 19      | SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)         | 1739100                                    | 0.14                     | 0.05                          | 1739100                                 | 0.14                     | -   | -  | -  | 0                | 0.00                     |   | 1739100          | 0.14                     |
| 20      | SHSHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND) | 1743600                                    | 0.14                     | 0.05                          | 1743600                                 | 0.14                     | -   | -  | -  | 0                | 0.00                     |   | 1743600          | 0.14                     |
| 21      | SKB ROOP COMMERCIAL LLP  | 60592279                                   | 4.74                     | 1.67                          | 0                                       | 0.00                     | Re-pledge*                                      | 30/07/2021   | Pledge   | 110              | 0.00                     | SBICAP Trustee Company Limited  | 110              | 0.00                     |
|         | <b>Total</b>   | <b>318743422</b>                           | <b>24.95</b>             | <b>8.76</b>                   | <b>44666156</b>                         | <b>3.50</b>              |   |  |  | <b>130277266</b> | <b>10.20</b>             |   | <b>174943422</b> | <b>13.70</b>             |

\* The Six Promoter Group Entities mentioned at Sr. No. 1,3,5,7,8 and 21 were holding their respective shares in respective Demat Accounts with IndiaNivesh Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL). CDSL has vide its circular CDSL/OPS/DP/GENRL/2021/279 dated June 28, 2021 terminated its agreement with IndiaNivesh Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementioned circular, also mentioned that clients holding DEMAT Account through IndiaNivesh Securities Limited shall have an option of getting the securities transferred to their account held through any other DP of their choice, within 15 days (on or before July 14, 2021). The shares held by these Six Promoter Group Entities were pledged in favour of SBICAP Trustee Company Limited (Security Trustee) acting on behalf of lenders of BHSL as part of joint obligation on Promoter and Promoter Group of BHSL, in accordance with the Master Restructuring agreement dated December 31, 2014, Master Framework agreement and Deed of Pledge dated December 16, 2017, to secure loan availed by Bajaj Hindusthan Sugar Limited. In order to facilitate transfer of the shares from respective Demat accounts held by these six Promoter Group Entities with IndiaNivesh Securities Limited to other demat accounts held by these six entities respectively, the shares were temporarily de-pledged by Security Trustee acting on behalf of BHSL lenders on July 14, 2021. The shares were subsequently transferred to respective demat accounts of these six entities and are now re-pledged again in favour of Security Trustee on July 29, 2021 & July 30, 2021.

\*\* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.

\*\*\* Global World Power Projects Private Limited, holding 121 equity shares of Bajaj Hindusthan Sugar Limited, merged with Lambodar Stocks Pvt. Ltd.

For and on behalf of

Bajaj Capital Ventures Private Limited & PAC



Balkishan Muchhal  
Director  
(DIN: 00040896)

Place: Mumbai  
Date: 02.08.2021

# A.N. BAJAJ ENTERPRISES PRIVATE LIMITED

Regd. Off: 106 - 107, Bajaj Bhavan, 10th Floor, Jammnalal Bajaj Marg, 226, Nariman Point, Mumbai 400 021.

Ph.: +91 (22) 2202 3626 Fax: +91 (22) 2202 2238

CIN: U74900MH2006PTC161299

July 15, 2021

## **Bajaj Capital Ventures Private Limited**

106-107, Bajaj Bhawan, 10<sup>th</sup> Floor

226, Jammnalal Bajaj Marg,

Nariman Pont,

Mumbai-400021

**Ref.: De-pledge and Re-pledge of shares held by the Company in Bajaj Hindusthan Sugar Limited**

**Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like de-pledge and re-pledge shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of

**A.N. Bajaj Enterprises Private Limited**

*Balkishan Muchhal*

Balkishan Muchhal

**Director**

DIN: 00040896





# **bajaj international realty pvt. ltd.**

**Registered Office :** 106,107, 10th Floor, Bajaj Bhawan , Jammalal Bajaj Marg, 226, Nariman Point Mumbai - 400021 IN  
**CIN :** U93000MH2010PTC217139 **Tel.:** +91(22)-22023623, **Fax :** +91(22)-22022238 •[www.bajajrealty.co.in](http://www.bajajrealty.co.in)

**July 15, 2021**

**Bajaj Capital Ventures Private Limited**

106-107, Bajaj Bhawan, 10<sup>th</sup> Floor  
226, Jammalal Bajaj Marg,  
Nariman Pont,  
Mumbai-400021

**Ref.: De-pledge and Re-pledge of shares held by the Company in Bajaj Hindusthan Sugar Limited**

**Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like de-pledge and re-pledge shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of

**Bajaj International Realty Private Limited**



Balkishan Muchhal

**Director**

DIN: 00040896



July 15, 2021

**Bajaj Capital Ventures Private Limited**

106-107, Bajaj Bhawan, 10<sup>th</sup> Floor  
226, Jammalal Bajaj Marg,  
Nariman Pont,  
Mumbai-400021

**Ref.: De-pledge and Re-pledge of shares held by the Company in Bajaj Hindusthan Sugar Limited**

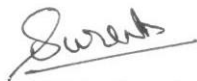
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Thanking you,

Yours sincerely,  
For and on behalf of  
**Bajaj Resources Limited**



Suresh Maheshwari  
**Director**  
DIN: 00009598



# *Lambodar Stocks Private Limited*

(Formerly Known as Lambodar Projects Private Limited)

July 15, 2021

**Bajaj Capital Ventures Private Limited**

106-107, Bajaj Bhawan, 10<sup>th</sup> Floor  
226, Jammalal Bajaj Marg,  
Nariman Pont,  
Mumbai-400021

**Ref.: De-pledge and Re-pledge of shares held by the Company in Bajaj Hindusthan Sugar Limited**

**Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like de-pledge and re-pledge shares of BHSL held by us.

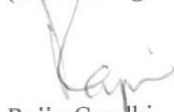
Thanking you,

Yours sincerely,

For and on behalf of

**Global World Power Project Pvt. Ltd.**

**(Since merged with Lambodar Stocks Pvt. Ltd.)**



Rajiv Gandhi

**Director**

DIN: 00041707

# SKB Roop Commercial LLP

(LLP Identification Number : AAB-4607)

(Converted from SKB Roop Commercial Private Limited having Company Identification No. U74900MH2004PTC146085 w.e.f. April 15, 2013)

July 15, 2021

**Bajaj Capital Ventures Private Limited**  
106-107, Bajaj Bhawan, 10<sup>th</sup> Floor  
226, Jamnalal Bajaj Marg,  
Nariman Point,  
Mumbai-400021

**Ref.: De-pledge and Re-pledge of shares held by the LLP in Bajaj Hindusthan Sugar Limited**

**Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like de-pledge and re-pledge shares of BHSL held by us.

Thanking you,

Yours sincerely,  
For and on behalf of  
**SKB Roop Commercial LLP**

  
Balkishan Muchhal  
**Designated Partner**  
DPIN: 00040896

