Flourishing Trade and Investment Limited

C/o, Amicorp (Mauritius) Ltd. 6th Floor, Tower1, Nexteracom Building, Ebene, Mauritius
Tel: + 230 4040200 Fax: +230 4040201 Email: account@flourishingti.com

To, BSE Limited (Scrip code: 532921) Phiroze Jeejeebhoy Towers Dalal Street Mumbal - 400 001

National Stock Exchange of India Limited (Symbol: ADANIPORTS) Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Adani Ports and Special Economic Zone Limited "Adani Corporate House", Shantigram, Near Valshno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421 Attr. Compliance Officer Dear Madam/ Sir,

Sub: Disclosure under Regulation 29(1) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding acquisition of equity shares of Adani Ports and Special Economic Zone Limited ("APSEZL") through inter-se transfer of shares, from Universal Trade and Investments Ltd. ("Seller").

In compliance with the disclosure requirements set out under Regulation 29(1) read with $Regulation\ 29(3)\ of\ the\ Securities\ and\ Exchange\ Board\ of\ India\ (Substantial\ Acquisition\ of\ Substantial\ October\ Substant$ Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations"), please find enclosed herewith a disclosure in the prescribed format in relation to acquisition of 7,95,41,248 (3.91%) equity shares having face value of Rs. 2/- each of APSEZL by Flourishing Trade and Investment Ltd from the Seller, by way of inter-se transfer of shares amongst 'qualifying persons', pursuant to exemption under Regulation 10(1)(a)(iii) of the Takeover Regulations. Such acquisition has resulted in Flourishing Trade and Investment Ltd. holding (individually) more than 5% equity shares of APSEZL.

Request you to kindly take the same on record and oblige

Yours Faithfully,

For Flourishing Trade and Investment Ltd.

		applicable(*)	the TC (**)
Before the acquisition under consideration,			
holding of Acquirer and PAC:			
a) Shares carrying voting rights	Prior to the pre-	sent Inter-se tran	sfer, the Acquirer
b) Shares in the nature of encumbrance (pledge/	(individually) held	2,43,06,696 (1.20	%) equity shares of
lien/non-disposal undertaking/ others)	the TC, and the	shareholding of t	he entire promoter
s) Voting rights (VR) otherwise than by equity	and promoter gro	up of the TC (inc	luding the Acquirer
shares	and the Seller) ac	gregated to 129.4	9.91.018 (63,74%)
a) Warrants/convertible securities/any other	equity shares carr	vina votina riahts	of the TC.
instrument that entitles the acquirer to receive	, ,	,	
shares carrying voting rights in the TC (specify	Please see Anne:	cure 1 for further of	letails.
helding in each category)			
e) Total (a+b+c+d)#	129,49,91,018	63.74%	63.74%
Details of acquisition			
a) Shares carrying voting rights acquired/sold	7,95,41,248 (3.9	I%) equity share	es carrying voting
b) VRs acquired /sold otherwise than by shares	rights have been	acquired by the	Acquirer from the
e) Warrants/convertible securities/any other	Seller (pursuant	to an inter-se tr	ansaction between
instrument that entitles the acquirer to receive	'qualifying perse	ons, exempt i	under Regulation
shares carrying voting rights in the TC (specify	10(1)(a)(iii) of the	Takeover Regulat	ons).
holding in each category) acquired/sold			
a) Shares encumbered / invoked/released by the	Please see Annex	cure 1 for further o	etails.
o, onero oneembores / inveneuroleacou by the			
acquirer.			
	7,95,41,248	3.91%	3.91%
b) Total (a+b+c+/-d)	.,,,		
acquirer, b) Total (a+b+c+/-d) After the acquisition/eele, holding of Acquirer	After the preser	it acquisition, th	e Acquirer holds
acquirer: b) Total (a+b+c+f-d) After the acquisition/eele, holding of <u>Acquirer</u> and PAC:	After the preser 10,38,47,944 (5.1	it acquisition, th	e Acquirer holds of the TC, and the
acquirer. b) Total (a-b-c+/-d) After the acquisition/eale, holding of <u>Acquirer</u> and <u>PAC</u> : a) Sharee carrying voting rights	After the preser 10,38,47,944 (5.1	it acquisition, th	e Acquirer holds
acquirer. b) Total (a+b+c+/-d) After the acquisition/sele, holding of Acquirer and PAC: a) Shares carrying voting rights b)—Shares-encumbered-with-the-acquirer	After the preser 10,38,47,944 (5.1 Seller does not he	it acquisition, th	e Acquirer holds of the TC, and the
acquirer. b) Total (a+b+c+/-d) After the acquisition/sele, holding of Acquirer and PAC: a) Shares carrying voting rights b)—Shares-encumbered-with-the-acquirer	After the preser 10,38,47,944 (5.1 Seller does not he the TC.	nt acquisition, the 1%) equity shares old any equity sha	e Acquirer holds of the TC, and the res/voting rights in
acquirer, b) Total (a*b+c+/-d) After the acquisition/eale, holding of Acquirer and PAC; a) Shares carrying voting rights b)—Shares encumbered with the acquirer c)—VRs otherwise than by equity shares	After the preser 10,38,47,944 (5.1 Seller does not he the TC.	it acquisition, the state of the entire pron	e Acquirer holds of the TC, and the res/voting rights in noter and promoter
acquirer. b) Total (a-b-c+/-d) After the acquisition/sele, holding of Acquirer and PAC: a) Shares carrying voting rights b)—Shares oncumbered with the acquirer of the common of the com	After the preser 10,38,47,944 (5.1 Seller does not he the TC. The shareholding group of the TC (i	at acquisition, the state of the entire pronoutly of the entire pronoutly of the Acquisition of the Acquisit	e Acquirer holds of the TC, and the res/voting rights in noter and promoter irer) aggregates to
acquirer, b) Total (a-b+c+/-d) After the acquisition/sele, holding of Acquirex and PAC: a) Shares carrying voting rights b)—Shares-encumbered with the acquirer c)—Vike otherwise than by-equity-shares instrument—that entitles—the—acquirer to receive	After the preser 10,38,47,944 (5.1 Seller does not he the TC. The shareholding group of the TC (i	at acquisition, the state of the entire pronoutly of the entire pronoutly of the Acquisition of the Acquisit	e Acquirer holds of the TC, and the res/voting rights in noter and promoter
acquirer, b) Total (a+b+c+/-d) After the acquisition/eele, holding of Acquirer and PAC: and PAC: b) Shares carrying voling rights b) Shares encumbered with the acquirer c) Wac otherwise than by equity-shares a) Warrants/convertible —securities/any—other instrument-that-antitles-the-acquirer-to-receive shares-carrying-voling-rights-in-the-TC-(specify	After the preser 10,38,47,944 (5.1 Seller does not he the TC. The shareholding group of the TC (i 129,49,91,018 (63)	at acquisition, the state of the entire pronounced of the entire pronou	e Acquirer holds of the TC, and the rest/voting rights in noter and promoter irer) aggregates to res carrying voting
acquirer, b) Total (a+b+c+/-d) After the acquisition/eele, holding of Acquirer and PAC: and PAC: b) Sharee carrying voting rights b) Sharee oncumbered with the acquirer c)Wile otherwise than by equity sharee a) Warrants/convertible —securities/any—other instrument-that-antitles-the-acquirer-to-receive sharee-carrying-voting-rights-in-the-TC-(specify	After the preser 10,38,47,944 (5.1 Seller does not he the TC. The shareholding group of the TC (i 129,49,91,018 (63 rights of the TC.	at acquisition, the state of the entire pronounced of the entire pronou	e Acquirer holds of the TC, and the rest/voting rights in noter and promoter irer) aggregates to res carrying voting

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited ("TC
Name(s) of the acquirer and Persons Acting in	Flourishing Trade and Investment Ltd (hereinafter the
Concert (PAC) with the acquirer	"Acquirer")
	Persons acting in concert with the Acquirer: Oth
	shareholders of the TC belonging to its promoter ar
	promoter group, namely: (I) Shri Gautam S. Adani
	Shri Rajesh S. Adani (On behalf of S. B. Adani Fami
	Trust); (ii) Shri Rajesh S. Adani & Smt. Shilln R. Ada
	(on behalf of Rajesh S. Adani Family Trust); (iii); Ada
	Tradeline LLP (iv) Worldwide Emerging Market Holdin
	Ltd; (v) Afro Asia Trade and Investments Ltd.; (v
	Emerging Market Investment DMCC; (vii) Shri Gauta
	S. Adani; (vili) Shri Rajesh S. Adani; (ix) Ada
	Properties Pvt. Ltd. (hereinafter the "PAC")
	Note: The Acquirer has purchased shares from
	Universal Trade and Investments Ltd ("Seller"). The
	Seller, as on date, is disclosed as a part of the
	promoter and promoter group of the TC.
Whether the acquirer belongs to Promoter/Promoter	Yes, As on the date, the majority ownership an
group	control over the Acquirer and the Seller are held b
	same person(s).
	Further, the Acquirer shall, pursuant to the acquisition
	of equity shares from the Seller, be disclosed as part of
	promoter and promote group of the TC in its
	shareholding pattern.
Name(s) of the Stock Exchange(s) where the shares	BSE Limited
of TC are Listed	National Stock Exchange of India Limited
Details of the acquisition as follows	Number % w.r.t. total % w.r.t. share/voting total diluted capital share/voting wherever capital of

rights issue /preferential allotment / inter-se transfer,	aggregate 7,95,41,248 (3.91%) of equity shares of the
etc.)	TC from Seller on 29-12-2020, being the date of
	transfer of equity shares by the Seller to the Acquirer.
Salient features of the securities acquired including	Not applicable
time till redemption, ratio at which it can be	
converted into equity shares etc.	
Date of acquisition of/ date of receipt of intimation of	29-12-2020 being the date of transfer of equity shares
allotment of shares/ VR/ warrants/convertible	by the Seller to the Acquirer.
securities/any other instrument that entitles the	
acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC	Rs. 4,06,35,03,522 (203,17,51,761 equity shares of
before the said acquisition	face value of Rs. 2 each)
Equity share capital/ total voting capital of the TC	Rs. 4,06,35,03,522 (203,17,51,761 equity shares of
after the said acquisition	face value of Rs. 2 each)
Total diluted share/voting capital of the TC after the	Rs. 4,06,35,03,522 (203,17,51,761 equity shares of

*Indicates the entire shareholding of the promoter and promoter group in the TC. Note that the Acquirer and the Seller, as on date, belong to the promoter and promoter group of the TC, and accordingly there is no change in the aggregate shareholding in the promoter and promoter group of TC, pursuant to the aforesaid transfer of equity shares.

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Lating Obligations and Disclosure Requirements) Regulations, 2015 (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securifice/warrants into equity shares of the TC.

Date: December 30, 2020



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F		No. of a harve corrying veting rights	Marrada that settling the Acquires to recibe shares carying veling digits in the TC	S. w.r.t total shareveding capital efferiver spolicible	N. w.c.z. total difuted share i voling capital of the TC	No.of shares	No. of Warranta W. w.r.t total characters the sharevecting control of capital control of	% w.r.t botal share-voting capital share-ver spole-aids	N. w.r.l. total divoting capital of the TC	No.o' shares	Warracts shad entitles the Acquires to receive shares carryting velling rights in the TO	% w.r.t total charevoring capital electronic applicable	% w.c.t. total dibated share f voting capital of the TC
	fisurishing Trade and Investment Ltd.	24,300,098		1.20	1.20	79,541,248		18.0	3.81	M8,748,00:		6.13	5.11
Ĺ	Total (a) - Acquirer	24,306,696		120	1.28	78,561,240		3.91	3.91	103,047,944		111	ET.
T					Details	Dotalla of Sallor							
-	Universal Trade and Investments Ltd.	79,541,249		3.91	3.91	(79,841,348)		(19.6)	(19:61)				
Ĺ	Tolai (b) - Seller	79,841,248		3.94	3.8	(79,841,248)		(3.94)	(1810)			ľ	
				10	Data its of Sharahalders who are PAC with the Acquire	to are PAC with the	Acquirer						
-	Shri Cautam S. Aderi S. Shri Rajosh S. Adeni (on painted of S. B. Adeni Famly Trutt)	799,163,935	•	38.34	36.00					398,353,905		38.34	28.24
20	Shri Rajesh S. Adaru & Smt. Shilin R. Adami (on behalf of Reposh S. Adami Family Trust)	30,000		00'0	0:30					30,000		9.00	00.0
-	lebel Tradeline LLP	138,183,549		080	0.80			ľ		108,193,546		6.80	0979
	Worldwide Emerging Market Holding Ltd.	77,756,181		3.03	363			-	-	77,756,181		363	3.63
S	Atro Asia Trade and Investments Ltd.	88,945,212	1	4.43	648					89,946,212		443	4.43
	Eurouging Manhot Invostment DNICC	84,179,195		436	434					84,179,195		4.14	4.14
-	Studen S. Adeni	1		00'0	00.0				ľ	-		000	6.00
	Sajesti S. Adael	-	-	900	0.80					-		00'0	000
	Adami Properties Put Ltd.	1,485,000	2	80'0	0.08	٠				1,585,000		20.0	80'0
	Total (c) - FAC	1,191,143,874		68.83	18.63		٠			1,131,143,874		C3.88	58.63
and Total	Grand Total (a) + (b) +(c) (consisting of holding of Promoter and Promoter Groun)	1,294,991,018		83.74	63.74		*			1,234,981,018		63.74	63.74

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