

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|-------------------------------|---|---|
| Name of the Target Company (TC) | M LAKHAMSI INDUSTRIES LIMITED | | |
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer | Sanjiv Mulchand Sawla | | |
| Whether the seller belongs to Promoter / Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % wrt total shares/voting capital wherever applicable (*) | % wrt total diluted share/voting capital of the TC (**) |
| Before the acquisition/ sale under consideration, holding of: | | | |
| a) Shares carrying voting rights | 3676400 | 61.93 | 61.93 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 3676400 | 61.93 | 61.93 |
| Details of acquisition/ sale | | | |
| a) Shares carrying voting rights acquired / sold | 18000 | 0.30% | 0.30% |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered / invoked / released by the acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+d/-) | 18000 | 0.30% | 0.30% |

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| After the acquisition / sale, holdingof: | | | |
| a) Shares carrying voting rights acquired | 3658400 | 61.63% | 61.63% |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | | | |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 3658400 | 61.63% | 61.63% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is Applicable | Date of Transaction | No. of Shares | Rate |
| | 09-06-2023 | 18000 | 16740.00 |
| Equity share capital / total voting capital of the TC before the said acquisition / Sale | Rs. 59360000 divided into 5936000 Equity shares of Rs. 10/-each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 59360000 divided into 5936000 Equity shares of Rs. 10/-each | | |
| Total diluted share/voting capital of the TC after the said acquisition / sale | Rs. 59360000 divided into 5936000 Equity shares of Rs. 10/-each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Seller/ PAC

Sanjiv Mulchand Sawla
(Seller) Through its Authorised Signatory

Sanjiv Mulchand Sawla
Director
DIN: 02045968
Place: Mumbai
Date: 09.06.2023

Dated: 09/06/2023

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|---|---|
| TO, M LAKHAMSI INDUSTRIES LIMITED 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI CITY MAHARASHTRA 400020 INDIA | TO, CORPORATE RELATION DEPARTMENT BSE LIMITED PJ TOWER, DALAL STREET, MUMBAI-400001 |
|---|---|

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Reg: Disposal of shares in M LAKHAMSI INDUSTRIES LIMITED- Target Company

Dear Sir,

I, **Sanjiv Mulchand Sawla** one of the shareholders of **M Lakhamsi Industries Limited** ("the Company"), hereby submit the requisite disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 with regard to change in my shareholding in view of the transfer (**Disposal**) of 18,000 (Eighteen Thousand) Equity shares of the Company on 9th June, 2023.

This is for your information and record please.

Kindly acknowledge the receipt.

For and on behalf of Seller/PAC

Sanjiv Mulchand Sawla

Sanjiv Mulchand Sawla
Director
DIN: 02045968

Place: Mumbai
Date: 09/06/2023