

November 15, 2023

To,

<p>Department of Corporate Services, BSE Limited 14th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email : corp.relations@bseindia.com</p>	<p>National Stock Exchange of India Ltd. Email : takeover@nse.co.in ; cc_nse@nse.co.in ; cmlist@nse.co.in</p>	<p>Mr. THIRUMALESH TUMMA Company Secretary & Compliance Officer, SMS Pharmaceuticals Limited Plot. No; 72, H, H. No; 8-2-334/3 & 4, Road. No: 5, Banjara Hills, Hyderabad, Telangana – 500034 Email : cs@smspharma.com</p>
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	SMS Pharmaceuticals Limited. (‘Target Company’)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited (‘Vistra’) (In our capacity as Debenture Trustee, The IL&FS Financial Centre, Plot C-22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others)	42,62,590	5.04 %	-----
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
Total (a+b+c+d)	42,62,590	5.04 %	-----

Registered office:

The IL&FS Financial Centre,
Plot No. C- 22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office :

The Qube, 6th floor, 602
A wing Hasan pada road ,
Mittal industrial estate Marol ,
Andheri (East) Mumbai 400059

Tel : +91 22 2850 0028

Fax : +9122 2850 0029

Email: mumbai@vistra.com

www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number(CIN):U66020MH1995PLC095507

Details of acquisition/ sale			
a) Shares carrying voting rights acquired/sold	----	----	----
b) VRs acquired/sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
d) Shares encumbered/ invoked / released by the acquirer.	1,14,20,000***	13.49 %	----
Total (a+b+c+d)	1,14,20,000	13.49 %	----
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	----	----	----
b) Shares encumbered with the acquirer	1,56,82,590	18.53 %	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
Total (a+b+c+d)	1,56,82,590	18.53 %	----
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge of equity shares.		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge Date: December 08,2020 (8,00,000 equity shares) November 13,2023 (1,06,20,000 equity shares)		
Equity Share capital / total voting capital of the TC before the said acquisition/ sale	8,46,52,030 equity Shares having face value of Rs. 1/-, capital Rs.8,46,52,030/- (As per shareholding pattern available on BSE website for quarter ended September 2023)		
Equity Share capital/ total voting capital of the TC after the said acquisition/ sale	8,46,52,030 equity Shares having face value of Rs. 1/-, capital Rs. 8,46,52,030/- (As per shareholding pattern available on BSE website for quarter ended September 2023)		
Total diluted share/voting capital of the TC after the said acquisition	_____		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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(*)Note:**

8,00,000 Equity Shares of the Company have been pledged with Vistra ITCL (India) Limited on the above-mentioned date to secure TL & WC of Rs.97.5 crs by Yes Bank Ltd.

1,06,20,000 Equity Shares of the Company have been pledged with Vistra ITCL (India) Limited on the above-mentioned date to secure Senior, Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures of face value Rs. 10,00,000/- (Rupees Ten Lakh only) each up to Rs. 1,30,00,00,000/- (Rupees One Hundred and Thirty Crores only) to be issued in multiple tranches by VKT PHARMA PRIVATE LIMITED.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Vistra ITCL (India) Limited



Authorized signatory

Name: Jatin Chonani

Designation: Compliance Officer

Place: Mumbai

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