

VINOD SARAF FAMILY TRUST

901, Vinayak Heights, 55 Pali Hill Road, Bandra West, Mumbai-400050.

Tel: 022-61240444, Email: vinatifamilyoffice@gmail.com

June 30, 2023

BSE Limited
Listing Department
P. J. Towers, 1st Floor,
Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.

Scrip Code: 524200

NSE Symbol: VINATIORGA / Series: EQ

Dear Sir,

Ref: Company Code – 524200 – Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST)') we wish to inform you that we, **VINOD SARAF FAMILY TRUST** have acquired shares of **VINATI ORGANICS LIMITED**, on the **June 28, 2023** pursuant to order dated 10th September 2018 passed by SEBI. In this connection, please find enclosed the disclosure as per Regulation 29(2) of the SEBI (SAST) Reg. 2011 and SEBI order dated 10th September 2018.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For VINOD SARAF FAMILY TRUST



Authorised Signatory

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Vinati Organics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Vinod Saraf Family Trust PAC – Kavita Vinod Saraf Family Trust, Kavita Vinod Saraf, Vinod Banwarilal Saraf, Vinati Saraf Mutreja, Viral Saraf Mutreja, Suchir Chemicals Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	The acquisition is being undertaken as per the direction in the SEBI order dated 10th September 2018. The Acquirer and the transferor are part of the same group. Accordingly, the Acquirer will also be included as part of the promoter group in respect of the Target Company along with the transferor		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition/sale			
a) Shares carrying voting rights acquired	1,38,98,582	13.52%	13.52%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,38,98,582	13.52%	13.52%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,38,98,582	13.52%	13.52%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition	-	-	-
e) Total (a+b+c+d)	1,38,98,582	13.52%	13.52%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer pursuant to the approval of SEBI vide its order dated 10 th September 2018		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.06.2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 1027.82 lacs		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 1027.82 lacs		
Total diluted share/voting capital of the TC after the said acquisition	INR 1027.82 lacs		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 30-06-2023
