



August 09, 2019

| The Bombay Stock Exchange Limited | National Stock Exchange of India Limited |
|--|---|
| Phiroze Jeejeebhoy Towers | Exchange Plaza, Block G, |
| Dalai Street | C1, Bandra Kuria Complex, |
| Mumbai — 400 001 | Bandra (East), Mumbai — 400051 |

Dear Sir

I am writing to notify that the Funds/SMA's managed/advised by White Oak Capital Management Consultants LLP (WO Capital), now hold a total of 6,39,815 shares in NIIT Technologies Limited across all Funds/SMA's, which is equivalent to 1.04% of the company's issued shares. This follows a tender of shares in open offer of Hulst B.V. made on August 08, 2019 for Funds/SMA's advised by WO Capital.

Enclosed herewith is the appropriate form pursuant to Regulations 29(2) of SEBI and the Annexure for your attention.

Yours sincerely

For White Oak Capital Management Consultants LLP
For and on behalf of Funds/SMA managed/advised

Sandeep Saraf
Head – Compliance and Legal



Place: Mumbai

Date: August 09, 2019

Enclosure: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

White Oak Capital Management Consultants LLP

Energy, 6/2B, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, India.
(T): +91 22 6230 8100 (E): contact@whiteoakindia.com (W): www.whiteoakindia.com
SEBI: IN/AIF3/17-18/0498 | INP000005865 | INA000008659 | LLP: AAJ-6257



Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | NIIT Technologies Ltd | | |
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer | White Oak Capital Management Consultants LLP on behalf of Funds/SMA managed / advised (Please refer Annexure 1 for details) | | |
| Whether the Seller belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited and Bombay Stock Exchange Ltd | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the sale under consideration, holding of: | | | |
| a) Shares carrying voting rights | 46,51,130 | 7.52% | 7.52% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 46,51,130 | 7.52% | 7.52% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights sold (Tendered in Open Offer) | 40,11,315 | 6.48% | 6.48% |
| b) VRs acquired /sold otherwise than by shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |
| d) Shares encumbered / invoked/released by the acquirer | -- | -- | -- |
| e) Total (a+b+c+d) | 40,11,315 | 6.48% | 6.48% |

White Oak Capital Management Consultants LLP

Energy, 6/2B, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, India
(T): +91 22 6230 8100 (E): contact@whiteoakindia.com (W): www.whiteoakindia.com
SEBI: IN/AIF3/17-18/0498 | INP000005865 | INA000008659 | LLP: AAJ-625





| | | | |
|---|---------------------------------------|-------|-------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 6,39,815 | 1.04% | 1.04% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 6,39,815 | 1.04% | 1.04% |
| Mode of sale e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer | Off-market - Open offer of Hulst B.V. | | |
| Date of sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable | August 08, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 6,17,83,874 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 6,17,83,874 | | |
| Total diluted share/voting capital of the TC after the said acquisition | N.A. | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For White Oak Capital Management Consultants LLP
For and on behalf of Funds/SMA managed/advised**



**Sandeep Saraf
Head – Compliance and Legal**



**Place: Mumbai
Date: August 09, 2019**

White Oak Capital Management Consultants LLP

Energy, 6/2B, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, India.
(T): +91 22 6230 8100 (E): contact@whiteoakindia.com (W): www.whiteoakindia.com
SEBI: IN/AIF3/17-18/0498 | INP000005865 | INA000008659 | LLP: AAJ-6257

Annexure 1

List of Funds/Separate Managed Accounts (SMA) Managed/Advised by White Oak Capital Management Consultants LLP (India) and White Oak Capital Partners Pte Ltd. (Singapore) *

| Sr. No. | Name of Fund/SMA | PAN | Number of Securities Held # | Percentage of Holding |
|---------|--|------------|-----------------------------|-----------------------|
| 1 | White Oak India Equity Fund (Category III FPI) | AAATW4594P | 42,421 | 0.07% |
| 2 | White Oak India Equity Fund II (Category III FPI) | AAATW5243R | 17,530 | 0.03% |
| 3 | White Oak Capital Management Consultants LLP (Portfolio Management Services) | AACFW6028L | 19,872 | 0.03% |
| 4 | Al Mehwar Commercial Investments LLC | AAQCA8800K | 57,729 | 0.09% |
| 5 | ABS Direct Equity Fund LLC, India Series 1 | AAGAA7382N | 36,692 | 0.06% |
| 6 | India Acorn ICAV | AAFIC0605M | 62,959 | 0.10% |
| 7 | Caisse De Dépôt Et Placement Du Québec | AADCC1811B | 1,08,423 | 0.18% |
| 8 | Abu Dhabi Investment Authority | AAACA4380N | 2,55,987 | 0.41% |
| 9 | Partner Reinsurance Europe SE | AAJCP3362J | 38,202 | 0.06% |

* White Oak Capital Management Consultants LLP (WO India) and White Oak Capital Partners Pte Ltd. (WO Singapore) have a common promoter and WO India provides advisory services to WO Singapore for all Funds/SMA's for whom WO Singapore is the Investment Manager.



White Oak Capital Management Consultants LLP

Energy, 6/2B, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, India.
 (T): +91 22 6230 8100 (E): contact@whiteoakindia.com (W): www.whiteoakindia.com
 SEBI: IN/AIF3/17-18/0498 | INP000005865 | INA000008659 | LLP: AAJ-6257