

VISHAL WATERWORLD PRIVATE LIMITED

CIN: U93090DL1999PTC196633

Registered Office: Khasra No. 919-928, UGF, Kapashera, Opp. – Fun Food Village, New Delhi-110037
Email: cs@v2retail.net.in

Date: June 01, 2023

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code- V2RETAIL	BSE Limited 25 th Floor, "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSECode-532867
V2 Retail Limited Khasra No. 928, Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours truly,

For Vishal Waterworld Private Limited


For Vishal Water World Pvt. Ltd.

(Ram Chandra Agarwal)

Director

Director

Place: New Delhi

Date: 01-06-2023

ANNEXURE – 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the Acquirer	Vishal Waterworld Private Limited		
And			
Persons Acting in Concert (PAC) with the acquirer	Ram Chandra Agarwal Uma Agarwal Akash Agarwal Ram Chandra Agarwal-HUF V2 Conglomerate Limited Ricon Commodities Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter & Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
Shares carrying voting rights	1,84,19,817	53.2529	53.2529
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Voting rights (VR) otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	1,84,19,817	53.2529	53.2529
Details of acquisition:-			
Shares carrying voting rights acquired	2,29,895	0.6646	0.6646
VRs acquired otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	2,29,895	0.6646	0.6646

For Vishal Water World Pvt. Ltd.

Director

After the acquisition, holding of acquirer along with PACs:			
Shares carrying voting rights	1,86,49,712	53.9175	53.9175
Shares encumbered with the acquirer	-	-	-
VRs otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	1,86,49,712	53.9175	53.9175
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market (NSE & BSE)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/05/2023		
Equity share capital / total voting capital of the TC before the said acquisition	3,45,89,341		
Equity share capital/ total voting capital of the TC after the said acquisition	3,45,89,341		
Total diluted share/voting capital of the TC after the said acquisition	3,45,89,341		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Yours truly,
For Vishal Waterworld Private Limited

For Vishal Water World Pvt. Ltd.

(Ram Chandra Agarwal)

Director

Director

Place: New Delhi

Date: 01-06-2023