

From

Date: December 13, 2023

Ramesh Dungarmal Tainwala
Flat no. 4/5, Plot no. 9,
The Shimmer Presidency CHS,
N.S. Road-8, Juhu JVPD Scheme,
Juhu, Mumbai- 400049

To,

The Corporate Relation Department,
Bombay Stock Exchange Limited,
1st Floor, New Trading Wing,
P. J. Tower, Dalal Street, Fort,
Mumbai - 400 001

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Scrip Code: 507785

NSE Symbol: TAINWALCHM

To,

Tainwala Chemicals & Plastics (I) Limited
Tainwala House, Road No 18,
Opp. Plot No 118, MIDC,
Marol Andheri (East) Mumbai 400 093

Dear Sir/Madam,

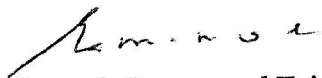
SUBJECT: DISCLOSURE AS PER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011.

With Reference to above mentioned subject, the Disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

I request you to take note on the same and acknowledge the receipt of the same.

Thanking you

Regards



Ramesh Dungarmal Tainwala

Encl.: As Stated,

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Tainwala Chemicals And Plastics (India) Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ramesh Dungarmal Tainwala (Acquirer) Lila Devi Tainwala (PAC) Shobha Ramesh Tainwala (PAC) Rajkumar Tainwala (PAC) Concept Reality And Securities Ltd (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	M/s. BSE Limited M/s. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	63,15,748	67.45	67.45
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	63,15,748	67.45	67.45
Details of acquisition			
a) Shares carrying voting rights acquired	28,94,464	30.91	30.91
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	28,94,464	30.91	30.91

<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	63,15,748	67.45	67.45
	-	-	-
	-	-	-
	-	-	-
	63,15,748	67.45	67.45
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer among immediate relatives by way of gift from Mrs. Lila Devi Tainwala to Mr. Ramesh Dungarmal Tainwala		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of Allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 12, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	93,63,863 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	93,63,863 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	93,63,863 Equity Shares of Rs. 10/- each		

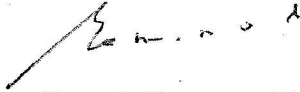
Ramesh

Part-B***

Name of the Target Company: Tainwala Chemicals and Plastics (India) Ltd

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/belongs to Promoter/	PAN of the acquirer and/ or PACs	% of Holding	
			Pre-Acquisition	Post-Acquisition
Ramesh Tainwala - (Acquirer)	Yes		0.40%	31.31%
Shobha Ramesh Tainwala (PAC)	Yes		10.38%	10.38%
Rajkumar Tainwala (PAC)	Yes		6.46%	6.46%
Concept Reality and Securities Ltd (PAC)	Yes		19.29%	19.29%
Lila Devi Tainwala (PAC)	Yes		30.91%	0

Signature of the acquirer / Authorised Signatory



Name: Ramesh Dungarmal Tainwala
Place: Mumbai
Date: December 13, 2023