

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN No. L2714 MH 1985 PLC035659



Ref: ARIIL/SEC/2019-2020

Dated : 13th January 2020

<b>BSE Limited</b> Listing Department Phiroze Jeejeebhoy Towers, Dalal St, Kala Ghoda, Fort, Mumbai, Maharashtra 400001 <b>Scrip Code: 504273</b> <b>Scrip ID: MODULEX</b>	<b>Company Secretary and Compliance Officer</b> Modulux Construction Technologies Limited (Formerly Tumus Electric Corporation Limited) A-82, MIDC Industrial Estate, Indapur – 413 132, Maharashtra <b>Scrip Code: 504273</b> <b>Scrip ID: MODULEX</b>
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Dear Sir,

**Ref: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011.**

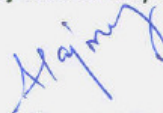
Please find attached herewith the disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011, pertaining to further acquisition of 18,58,736 equity shares (constituting 7.26% of the post issue paid up capital) of Modulux Construction Technologies Limited.

Kindly request you to update the same in your record.

Thanking You,

Yours Faithfully,

For Ajmera Realty and Infra India Ltd

  
**Name: Harshini D Ajmera**  
**Designation: Company Secretary**  
*Encl: AS Above*



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## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part –A- Details of the Acquisition

Name of the Target Company (TC)	Modulex Construction Technologies Limited (Formerly Tumus Electric Corporation Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajmera Realty and Infra India Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	18,67,073	4.36%	4.36%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>18,67,073</b>	<b>4.36%</b>	<b>4.36%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	18,58,736	3.62%	3.62%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+)</b>	<b>18,58,736</b>	<b>3.62%</b>	<b>3.62%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	37,25,809	7.26%	7.26%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	-	-	-





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c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c)	37,25,809	7.26%	7.26%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Acquisition of equity shares of Modulex Construction Technologies Limited against equity shares of Modulex Modular Buildings Private Limited		
Date of acquisition of shares in the TC.	January 10,2020		
Equity share capital / total voting capital of the TC before the said acquisition	4,28,57,461 equity shares of Rs. 10/- each constituting to amount of Rs. 42,85,74,610		
Equity share capital/ total voting capital of the TC after the said acquisition	5,13,03,040 equity shares of Rs. 10/- each constituting to amount of Rs. 51,30,30,400		
Total diluted share/voting capital of the TC after the said acquisition	5,13,03,040 equity shares of Rs. 10/- each constituting to amount of Rs. 51,30,30,400		

For Ajmera Realty and Infra India Ltd

  
Name: Harshini D Ajmera  
Designation: Company Secretary  
Date: 13.01.2020  
Place: Mumbai

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

