



NEOMILE
CORPORATE ADVISORY LIMITED

April 21 , 2023

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

**The National Stock Exchange of
India Ltd.**
Exchange Plaza,
Bandra- Kurla Complex,
Mumbai - 400051

**Patel Engineering Ltd.,
Company Secretary**
Patel Estate Road,
Jogeshwari (west),
Mumbai - 400102

Company Code No. 531120

Company Code: PATELENG/EQ

Dear Sir/Madam,

Sub: Compliance in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to note that the said acquisition

Kindly acknowledge receipt of the same.

Thanking you.

For Neomile Corporate Advisory Limited


Kirtan Rupareliya
(Director)p



Encl: a/a

(Formerly Known As Neomile Corporate Advisory Private Limited)

C-1215, One BKC, Bandra Kurla Complex, Mumbai 400051.

Tel.: +91 22 6239 8080 • Email: info@neomilecapital.com • CIN: U93090MH2018PLC303626

www.neomilecapital.com



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CORPORATE ADVISORY LIMITED

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Patel Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neomile Corporate Advisory Limited Kirtan Maneklal Rupareliya (HUF) Kirtan Maneklal Ruperaliya		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,54,63,060	5.88	5.88
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	4,54,63,060	5.88	5.88
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	1,80,63,060	2.33	2.33
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbrance/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,80,63,060	2.33	2.33
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,74,00,000	3.54	3.54
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,74,00,000	3.54	3.54

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Mode of acquisition/sale (e.g. open market /Public issue/ rights issue / preferential allotment / inter-se transfer/encumbrances, etc).	Open Market
Date of acquisition / sale of Shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 09, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	51,57,44,819
Equity share capital/ total voting capital of the TC after the said acquisition / sale	77,36,17,228
Total diluted share/voting capital of the TC after the said acquisition	77,36,17,228

For Neomile Corporate Advisory Limited


Kirtan Rupareliya
(Director)



Place: Mumbai
Date: April 21, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.