



BY E-MAIL

June 15, 2023

BSE Limited

Corporate Relationship Department
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National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
E-mail: takeover@nse.co.in

The Compliance Officer

Capacit'e Infraprojects Limited
605-607, Shrikant Chambers, 6th Floor,
Sion - Trombay Road, Phase - I, Adjacent to R.K. Studios,
Mumbai - 400071
E-mail: compliance@capacite.in

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

This is to inform you that NewQuest Asia Investments II Limited has disposed of an aggregate of 3,296,174 (three million two hundred ninety six thousand one hundred seventy four) equity shares of Capacit'e Infraprojects Limited in a series of disposals undertaken between September 5, 2022 to June 13, 2023, with the disposal on June 13, 2023 breaching the 2% threshold specified in Regulation 29(2) of the Takeover Regulations.

Accordingly, please find enclosed a disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly take the above on record.

Thanking you,

Sincerely yours,

For and on behalf of
NewQuest Asia Investments II Limited

Mrs Priyamvada Seebaluck Ramnial
Director





Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Capacit'e Infraprojects Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer/ seller	NewQuest Asia Investments II Limited ("Seller")		
Whether the acquirer/ seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) & BSE Limited (BSE)		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	5,017,254 ^(#)	7.39% ^(#)	7.07% ^(#)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	5,017,254^(#)	7.39%^(#)	7.07%^(#)
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold	3,296,174 ^(#*)	4.86% ^(#*)	4.64% ^(#*)
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	3,296,174^(#*)	4.86%^(#*)	4.64%^(#*)

NewQuest Asia Investments II Limited
c/o Trident Trust Company (Mauritius) Ltd
5th Floor, Nexsly Building, Ebene
Cybercity, 72201, Mauritius
www.tpg.com



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After the acquisition / sale, holding of:			
a) Shares carrying voting rights	1,721,080	2.54%	2.42%
b) Shares encumbered with the acquirer / seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer / seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale	Nil	Nil	Nil
e) Total (a+b+c+d)	1,721,080	2.54%	2.42%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 5, 2022 to June 13, 2023 ^(#)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 678,914,970 divided into 67,891,497 equity shares of face value Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 678,914,970 divided into 67,891,497 equity shares of face value Rs.10 each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	Rs. 709,914,970 divided into 67,891,497 equity shares of face value Rs.10 each and 3,100,000 warrants		


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) As per the last disclosure made by the Seller under Regulation 29(2) of the Takeover Regulations on September 6, 2022, the closing balance of Seller's holding in the TC was 5,017,254 equity shares representing 7.39% of the TC's equity share capital (and 7.07% on a fully diluted basis).

(#*) The Seller had sold an aggregate of 3,296,174 equity shares of the TC in a series of disposals undertaken between September 5, 2022 to June 13, 2023. The disclosure obligation under Regulation 29(2) of the Takeover Regulations was triggered pursuant to disposal of 3,200,000 equity shares of the TC on June 13, 2023, which coupled with previous disposals, breached the 2% threshold.

For and on behalf of
NewQuest Asia Investments II Limited


Signature of the acquirer / seller / Authorised Signatory

Mrs Priyamvada Seebaluck Ramnial

Place: Mauritius

Date: June 15, 2023

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