

KATARE SPINNING MILLS LIMITED

REG. OFF. - "KAMALA" 1st FLOOR, 259 SAKHAR PETH,
SOLAPUR - 413 005.

MILL - "KAMALA NAGAR", TAMALWADI. Tal. TULJAPUR.
DIAL - 2623981, 2628581, MILL - 02471- 265027 - 28
FAX - 91-0217-2624981 MILL FAX - 02471-265028
Email : katarespinningmills@gmail.com

Ref No. KSM-47/2019-20

CIN:L17119PN1980DI C022962

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Date: 29th May, 2019

To,
The Manager
Bombay Stock Exchange Limited
Floor 25, P. J. Tower, Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 502933

Subject: Declaration regarding non applicability of Regulation 24(a) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 i.e. Annual Secretarial Compliance Report.

Reference: Reg. 15(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

We, hereby declare and confirm that paid up capital of the Company is Rs. 2,85,00,000/-and the net worth of the Company is well below Rs25 Crores i.e. Rs. (-)8372560 as on 31st March, 2019. Enclosed herewith Net worth certificate for the same. Hencecompliance under Regulation regulations 17, 18, 19, 20, 21,22, 23, 24, 25, 26, 27 andclauses (b) to (i) of sub-regulation (2) of regulation 46 and para C , D and E of ScheduleV of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 andAnnual Secretarial Compliance Report for the year ended on 31st March, 2019 is not applicable to Company and we hereby claiming exemption for Regulation 24(a) i.eAnnual Secretarial Compliance Report under Regulation 15(2) also.

We hereby request you to kindly take note of the same.

Thanking you,
Yours faithfully,

FOR KATARE SPINNING MILLS LIMITED

KISHORE KATARE
Managing Director
(DIN: 00645013)



N. R. Waghchaure & Associates

Chartered Accountants



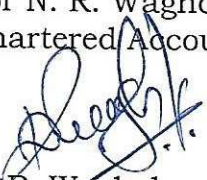
16-22, Royal Plaza, Behind Bhagwat Petrol Pump, Murarji Peth, Solapur - 413 001.
Ph:- 0217-2625054, 2623170 Cell: 9423590501 Email: fcanrw1970@gmail.com

To,
**KATARE SPINNING MILLS LIMITED,
SOLAPUR.**

On the basis of information and records furnished to us by the Company, it is hereby certified that the Paid-up Share Capital of the Company KATARE SPINNING MILLS LIMITED is Rs. 2,85,00,000/- and Net Worth for the financial year ended on 31st March, 2019 is Rs. -83,72,560/-

This certificate is issued on the specific request of the Company.

For N. R. Waghchaure & Associates
Chartered Accountants


N. R. Waghchaure
Proprietor
Membership No. 048890
FRN : 114999W



Date : 29.05.2019
Place : Solapur

UDIN : 19048890AAAAAU5549