



IntraSoft Technologies Limited

Regd. Office : 502A Prathamesh, Raghuvanshi Mills Compound, S.B. Marg, Lower Parel, Mumbai - 400 013
T: +91-22-4004-0008 **F:** +91-22-2490-3123 **E:** intrasoft@itlindia.com **W:** www.itlindia.com **CIN:** L24133MH1996PLC197857
Corp. Office : Suite 301, 145 Rash Behari Avenue, Kolkata - 700 029. **Tel:** +91-33-4023-1234 **Fax:** +91-33-2464-6584

March 12, 2024

Corporate Relationship Department
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Mumbai

Scrip code: 533181 / ISFT

Dear Sir,

Sub: Allotment of 15,80,000 Equity Shares on Preferential Basis in the Meeting of the Allotment Committee of the Board held on March 12, 2024

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby inform that pursuant to the Special Resolution passed by the Members of the Company at its Extra-Ordinary General Meeting held on 20th February, 2024 and in accordance with the in-principle approvals received as per the Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by National Stock Exchange of India Limited vide its Letter No - NSE/LIST/39767 dated 29th February, 2024 and by BSE Limited vide its Letter No- LOD/PREF/VK/FIP/1327/2023-24 dated 29th February, 2024, the Allotment Committee of the Board of Directors of the Company at its Meeting held on 12th March, 2024 approved allotment of 15,80,000 Equity Shares of Rs. 10/- each, at an issue price of Rs. 145/- (Rupees One Hundred and Forty-Five) per Equity Share (including premium of Rs. 135/- per Equity Share) aggregating to Rs. 22,91,00,000 (Twenty-Two Crores Ninety One Lakhs only) on Preferential basis to the following allottees:

Sr. No.	Name of the Allottee	Category	No. of Equity Shares allotted of Rs. 10/- each at a premium of Rs. 135/- each.	Subscription amount received (INR)
1	Vineet Agrawal	Non-Promoter	200,000	2,90,00,000
2	Salsett Vinimay Private Limited	Non-Promoter	690,000	10,00,50,000
3	Rose Financiers and Commercials Private Limited	Non-Promoter	690,000	10,00,50,000





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The above Equity shares allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Consequent to the above allotment, the Existing paid-up Equity Share Capital of the Company has been increased from Rs. 147,316,780/- to Rs. 163,116,780/-

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Yours faithfully,
For IntraSoft Technologies Limited

Pranvesh Digitally signed by
Tripathi Pranvesh Tripathi
Date: 2024.03.12
18:41:43 +05'30'



Pranvesh Tripathi
Company Secretary & Compliance Officer