

November 01, 2019

The National Stock Exchange of India Ltd  
Corporate Communications Department  
"Exchange Plaza", 5<sup>th</sup> Floor,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051

BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

**Sub:** Corrigendum to the Company's announcement dated October 18, 2019 in relation to allotment of Equity Shares upon conversion of the Convertible Warrants as earlier issued and allotted on preferential basis to investors under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and Section 62 and 42 of the Companies Act, 2013 ("Act")

Dear Sir(s),

This has reference to our earlier announcement dated October 18, 2019 intimating the allotment of 2,81,67,610 Equity Shares of face value of Rs. 10/- each (with a premium of Rs. 42.30 each) pursuant to exercise of conversion option of 2,81,67,610 warrants issued by the Company on April 19, 2018, on preferential basis.

In the matter, we would like to state that the number of equity shares allotted to one of the investor at sr. no. 6. i.e. Mukul Mahavir Agarwal were 1,912,037 equity shares. However, inadvertently, it was incorrectly mentioned as 1,912,038 equity shares in the Company's announcement dated October 18, 2019. Due to same, the total number of shares allotted, the total paid up equity share capital and total number of warrants forfeited also got incorrectly reported due to difference of one equity share.

The corrected details are as under:

Name of the Investor	Number of Equity Shares allotted upon Conversion of warrants on October 18, 2019
Mukul Mahavir Agarwal	1,912,037

Hence, the total number of equity shares allotted on October 18, 2019 were 28,167,609 equity shares pursuant to which the total paid up equity share capital of the Company has been increased to Rs. 2,581,281,520/- (Rupees Two Hundred and Fifty Eight Crores Twelve Lakhs Eighty One Thousand Five Hundred and Twenty only) comprising of 258,128,152 equity shares of the face value of Rs. 10/- each.

Further, due to non-payment of balance 75% amount on 31,825,010 number of warrants, 25% consideration paid against these 31,825,010 warrants stands forfeited by the Company in terms of Regulation 169(3) of SEBI ICDR Regulations, 2018.

The Company's announcement dated October 18, 2019 stands modified to this extent.

You are requested to take the above information on record.

Thanking You,  
Yours faithfully,  
For Religare Enterprises Limited

Reena Jayara  
Company Secretary

