



BANG OVERSEAS LTD.

UNIT NO. 405/406, KEWAL IND. ESTATE, S. B. MARG. LOWER PAREL (W), MUMBAI - 400 013. INDIA • CIN : L51900MH1992PLC067013

Tel. : +91 22 6660 7965 / 67 • Fax : +91 22 6660 7970 • Email : bol@banggroup.com • Web. : www.banggroup.com

25th April, 2019

To
The General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

To
The Manager,
Listing Department
The National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051

Ref: BSE Scrip Code: 532946 and NSE Symbol: BANG

Dear Sir/Madam,

**Sub.: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 –
Fund Raising by issuance of Debt Securities by Large Entities**

Reference Para 4.1 (i) of above circular, please find enclosed herewith a Declaration-cum-Undertaking dated 25th April, 2019, which is self-explanatory.

Thanking you,

For Bang Overseas Limited

**Harsh Joshi
Company Secretary & Compliance Officer**

Encl: As above

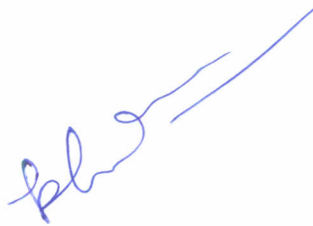
DECLARATION-CUM-UNDERTAKING

We, the below named signatories of BANG OVERSEAS LIMITED (CIN: L51900MH1992PLC067013) having registered office at Masjid Manor, 2nd floor, 16, Homi Modi Street, Fort, Mumbai – 400 023 and Corporate Office at Unit No. 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai – 400 013, do hereby Declare and Undertake that for the purposes of Circular dated 26th November, 2018 bearing Circular No. SEBI/HO/DDHS/CIR/P/2018/144 of Securities and Exchange Board of India (SEBI), **the Company is not a 'Large Corporate'** inasmuch as criteria mentioned at Para 2.2 (ii) and (iii) did not apply thereto as on 31st March, 2019. Hence, requirement art Para 4.1 (i) of said circular for initial disclosure also does not apply to the company.



Jaydas Dighe

Chief Financial Officer



Harsh Joshi

Company Secretary & Compliance Officer

Date: 25th April, 2019

Place: Mumbai