

ZUARI INDUSTRIES LIMITED

(formerly Zuari Global Limited)

5th Floor, Tower A, Global Business Park, M.G. Road, Sector 26, Gurugram - 122 002, India
Tel: +91 (124) 482 7800, Email: ig.zgl@adventz.com, www.adventz.com

19th April 2023

To

National Stock Exchange of India Ltd,
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 051
NSE Symbol: ZUARIIND

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 500780

Sub.: Disclosure pertaining to non-applicability of SEBI Circular dated November 26, 2018 concerning to fund raising by issuance of debt securities by Large Corporate

Dear Sir/ Madam,

We hereby, confirm that Zuari Industries Limited does not fall under the criteria of Large Corporate as on 31 March 2023, as defined under SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with Chapter XII of SEBI Operational Circular dated August 10, 2021.

The initial disclosure as per format under Annex -XII-A of SEBI Operational Circular dated August 10, 2021, as on 31st March 2023 is as below:

Sr. No.	Particular	Details
1	Name of the company	Zuari Industries Limited
2	CIN	L65921GA1967PLC000157
3	Outstanding borrowing of Company as on 31st March 2023 (in Rs. crore)	Rs. 630 Crore
4	Highest credit rating during the previous FY along with name of the Credit Rating Agency	Name of Credit Rating Agency-CARE Ratings Limited. Highest credit rating -CARE BBB-;Stable (Triple B Minus; Outlook: Stable)
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Bombay Stock Exchange Limited ("BSE")

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Circular dated November 26, 2018 read with Chapter XII of SEBI Operational circular dated August 10, 2021.

Kindly take the same on your records.

Thanking you.

For Zuari Industries Limited
(formerly Zuari Global Limited)

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Nishant Dalal
Chief Financial Officer

Laxman Aggarwal
Company Secretary

Registered Office

Jai Kisaan Bhawan, Zuarinagar, Goa – 403 726
CIN No.: L65921GA1967PLC000157