



Complete Comfort

December 3, 2022

National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East), <u>Mumbai – 400 051</u>	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai – 400 001</u>
Company Symbol : ICIL	Scrip Code No. : 521016

Subject: Issuance and allotment of additional 266 equity shares of the Company pursuant to the Scheme of Amalgamation (by way of merger by absorption) of Pranavadiya Spinning Mills Limited with the Company

Sir/Madam,

This intimation is in continuation to our earlier intimation dated November 2, 2022 about allotment of 6,54,404 equity shares of Rs.2/- each of the Company pursuant to the Scheme of Amalgamation (by way of merger by absorption) of Pranavadiya Spinning Mills Limited ("Transferor Company" / "Subsidiary Company" / "PSML") with Indo Count Industries Limited ("the Company" / Transferee Company" / "ICIL") and their respective Shareholders ("Scheme") under Sections 230-232 of the Companies Act, 2013, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") vide its Order dated October 3, 2022. The said shares are listed and being traded w.e.f. December 2, 2022.

The Stakeholders Relationship Committee of the Company on December 2, 2022 has approved the issue and allotment of additional 266 fully paid-up equity shares of the face value of Rs.2/- each at par to the certain shareholders of PSML in Unclaimed Suspense Account as on record date (i.e. October 27, 2022) in the swap ratio of 2:15, pursuant to the Scheme. These equity shares will be listed on the National Stock Exchange of India Ltd and BSE Ltd.

The Issued, Subscribed and Paid up Capital of the Company increases from Rs. 39,61,08,148/- comprising of 19,80,54,074 Equity Shares of face value of Rs. 2/- each to Rs. 39,61,08,680/- comprising of 19,80,54,340 Equity Shares of Rs. 2/- each due to the above issue and allotment of Equity Shares in the Company.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **Indo Count Industries Limited**

Amruta Avasare
Company Secretary & Compliance Officer
Membership No.: ACS 18844

Indo Count Industries Ltd