

August 28, 2020

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL</b>
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**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Finance Committee of the Board of Directors of the Company vide Resolution dated August 28, 2020 approved allotment of 2500 Non-Convertible Debentures namely IIFL - Secured Redeemable Non-Convertible Market Linked Debentures 2021 –Series D8 of Face Value of INR 1 Lakh each, for cash at par, aggregating to INR 25 Crores, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

<b>Particulars</b>	IIFL - Secured Redeemable Non-Convertible Market Linked Debentures 2021 –Series D8					
<b>Type of Securities</b>	Principal Protected - Market Linked Redeemable Non-Convertible Debentures					
<b>Type of Issuance</b>	Private Placement					
<b>Total Number of Non-Convertible Debentures</b>	2500					
<b>Size of Issue</b>	INR 25 Crores					
<b>Proposed to be Listed</b>	Yes					
<b>Date of Allotment</b>	August 28, 2020					
<b>Tenor</b>	460 days					
<b>Name of Stock Exchange(s)</b>	Wholesale Debt Market (“WDM”) Segment of the National Stock Exchange of India Limited (“NSE”).					
<b>Coupon/Interest</b>	<p>Coupon linked to Underlying/ Reference Index.</p> <p><b>Underlying/ Reference Security:</b> 10-year Government security price (Issue date May, 2020) (Maturity 11- May-2030)</p> <p><b>Final Fixing Level:</b> Closing Price of 10-year Government security price (Issue date May, 2020) (Maturity – 11- May 2030) on Final Fixing Date.</p> <table border="1" data-bbox="635 1899 1394 2038"> <thead> <tr> <th>Scenario</th> <th>Coupon</th> </tr> </thead> <tbody> <tr> <td>If Final Fixing Level &gt; 25% of the Initial Fixing level</td> <td>10.18% (8.00% p.a)</td> </tr> </tbody> </table>		Scenario	Coupon	If Final Fixing Level > 25% of the Initial Fixing level	10.18% (8.00% p.a)
Scenario	Coupon					
If Final Fixing Level > 25% of the Initial Fixing level	10.18% (8.00% p.a)					

**IIFL Finance Limited (formerly known as IIFL Holdings Limited)**

**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	If Final Fixing Level ≤ 25% of the Initial Fixing level	0%
<b>Schedule of payment of Coupon/Interest and Principal</b>	Coupon: At Maturity i.e. December 01, 2021	
	Principal: December 01, 2021	
<b>Security</b>	One time Secured (i) by way of first pari passu charge on the Mortgaged Properties; and (ii) by way of first pari passu charge over the Receivables. The Company has created a security in terms of the debenture trust deed dated October 01, 2018.	
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and changes thereof.</b>	Not Applicable	
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable	
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable	
<b>Details of redemption of debentures</b>	INR 1 Lakh per Debenture on maturity i.e. December 01, 2021 aggregating to INR 25 Crore.	

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com)

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,  
Yours faithfully,

**For IIFL Finance Limited**  
(Formerly known as IIFL Holdings Limited)



**Jayesh Sharma**  
**Company Secretary**