



May 17, 2021

Listing Compliance Department
National Stock Exchange of India Limited.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai 400051
Fax: 022-26598235/36

Listing Compliance Department
BSE Limited.
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: VIKASLIFE

Scrip Code: 542655

Sub: Intimation under Regulation 30 and 42 of the SEBI (LODR) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the Board of Directors of Vikas Lifecare Limited (the "Company")

Dear Sir/ Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated February 6, 2021, where the issue of fully paid-up equity shares of the Company of face value of Re. 1/- each ("Equity Shares") was approved by way of a rights issue for up to an aggregate amount of up to Rs. 50 Crore (Rupees Fifty Crore) ("Rights Issue"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our prior intimation dated May 11, 2021.

Pursuant to the above, we wish to inform that the Board of Directors at its meeting held today, May 17, 2021 have, inter alia, considered and approved the following terms of the Rights Issue:

Sl.No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of Re. 1/- each ("Rights Equity Shares")
2.	Type of Issuance	Rights Issue of fully paid-up Equity Shares
3.	Total number of securities proposed to be issued	Up to 26,53,98,198 fully paid-up Equity Shares of face value of Re. 1/- each for an amount aggregating upto 4909.87 Lakhs.
4.	Issue Price	Rs. 1.85/- per Rights Equity Share (including premium of Re. 0.85/- per Rights Equity Share
5.	Record Date	May 21, 2021 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
6.	Right Issue Period	Rights Issue Opening Date: May 27, 2021 Last date for On Market Renunciation of Rights Entitlement*: June 7, 2021 Rights Issue Closing Date**: June 10, 2021 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the



Vikas Lifecare Ltd.

(Formerly known as Vikas Multicorp Ltd.)

CIN : L25111DL1995PLC073719

Regd. Off : G-1, 34/1,

East Punjabi Bagh, New Delhi-110 026, INDIA

		Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date. **Our Board or a duly authorized Right Issue committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.
7.	Rights Entitlement Ratio	2 Equity Shares for every 5 Equity Shares held by the Eligible Equity Shareholders in the Company as on the record date with the right to renounce.
8.	Outstanding Equity Shares prior to the Rights Issue	66,34,95,495 Equity shares of Re. 1/- each.
9.	Outstanding Equity Shares post Right Issue (assuming full subscription)	92,88,93,693 Equity shares of Re. 1/- each.
10.	Terms of payment	Full amount of Rs. 1.85/- per Equity Share payable on application

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and with Securities and Exchange Board of India ("SEBI") for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

The meeting was commenced at 05:30 P.M and concluded at 7:30 P.M

You are requested to take the information on record and oblige.

Thanking you,

Yours Faithfully,
for Vikas Lifecare Limited
(formerly Vikas Multicorp Limited)

Rashika Gupta
Company Secretary