SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470 **Email**: compliance@somindia.com **Website**: www.somindia.com

CIN: L74899DL1993PLC052787 (BSE: 507514, NSE: SDBL)



18.11.2022

SDBL/BSE/NSE/2022 To

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL Dy. General Manager,

Department of Corporate Services,

BSE LIMITED,

First Floor, P.J. Towers,

Dalal Street, Fort,

Mumbai – 400001.

corp.compliance@bseindia.com

Security ID: 507514

SUB: PRESS RELEASE - PAYMENT OF EXERCISE PRICE BY THE PROMOTERS ALLOTEES & CONVERSION OF EQUITY WARRANTS

[Intimation Pursuant to Regulation 30 (read with Schedule III - Part A) of SEBI (LODR), Regulations, 2015]

Dear Sir/Madam,

We have the pleasure in informing the Stock Exchanges that Mr. Jagdish Kumar Arora and Mr. Deepak Arora, Promoters of the Company have paid the remaining 75% of the warrant exercise price of Rs. 72/- per warrant, aggregating to Rs.13,50,00,000 (Rupees Thirteen Crores and Fifty Lakhs only) within a period of 3 months, as against the stipulated time of 18 months to the Company and have been allotted 25,00,000 equity shares.

This early and timely infusion of the funds will set the tone towards preparation for the upcoming season of the beer.

The same information is also available on the company's website i.e. www.somindia.com.

This is for your information and records please.

Thanking you,

For Som Distilleries and Breweries Limited

Nakul Kam Sethi Executive Director DIN: 06512548