



INDIA

Date: January 02, 2020

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001
2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Dear Sir/ Ma'am,

Subject: Disclosure under regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 and other applicable regulations of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Manager to the Open Offer (CKP Financial Services Private Limited) of Tenneco Inc. (the 'Acquirer') has issued today the pre-offer advertisement for and on behalf of the Acquirer and the PACs in respect of the Offer to the Eligible Shareholders of Federal-Mogul Goetze (India) Limited (the 'Target Company') as per Regulation 18(7) of the SEBI (SAST) Regulations and the said pre-offer has been published in Business Standard (English National Daily), Business Standard (Hindi National Daily) and Jansatta (Regional Language Daily-Hindi) newspapers dt. January 02, 2020. Copies of same are enclosed.

This is for your information and record.

Regards

Yours truly,

For Federal-Mogul Goetze (India) Limited

Dr. Khalid Iqbal Khan
Whole-time Director & Company Secretary

Encl.: As above

CC: 1. National Securities Depository Limited
Trade Word, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013

2. Central Depository Services [India] Limited
Marathon Futurex, A- Wing,
25th Floor, NM Joshi Marg,
Lower Parel, Mumbai- 400 013

Federal-Mogul Goetze (India) Limited

Registered Office : DLF Prime Towers, 10 Ground Floor, F- 79 & 80, Okhla Phase- I, New Delhi- 110020
Tel./ Fax: +91.11. 49057597

Corporate Identification Number: L74899DL1954PLC002452

Corporate Office : Paras Twin Towers, 10th Floor, Tower B, Sector 54, Golf Course Road, Gurgaon-122 002
Tel.: +91.124.4784530, Fax: +91.124.4292840

INVITATION FOR SUBMISSION OF A SCHEME UNDER SECTION 230 OF THE COMPANIES ACT, 2013
ABHISHEK CORPORATION LIMITED - IN LIQUIDATION ('CORPORATE DEBTOR')
 (This invitation is being published in accordance with the Directions of Hon'ble National Company Law Tribunal, Mumbai Bench dated December 2, 2019 (Certified Copy of order received on December 16, 2019))

Take notice for Invitation of a Scheme of Compromise or Arrangement under Section 230 of the Companies Act, 2013, from creditors or any class of creditors OR from any member or any class of members, of **Abhishek Corporation Limited**. The Corporate Debtor is under Liquidation vide order of Hon'ble National Company Law Tribunal, Mumbai Bench dated 11th March 2019.

The scheme shall be submitted for the Corporate Debtor on a **"GOING CONCERN BASIS" AS IS WHERE IS BASIS**, **"WHATSOEVER THERE IS BASIS"** And **"NO RECOURSE BASIS"** and as such the said disposition is without any kind of warranties and indemnities.

1. Last date of submission of final scheme along with required documents	February 3, 2020
2. EMO to be submitted along with Scheme	INR 4.50 crores (Indian Rupees Four Crore Fifty Lakhs Only)
2. Site Visit and Inspection Details	Site can be visited between 10:00 AM to 5:00 PM subject to at least one day prior intimation Contact Person : CA Kshitiz Gupta (Mobile : 99291 06990)
3. Detailed terms, documents requirement and other information relating to scheme submission.	Refer SCHEME PROCESS MEMORANDUM available on http://www.abhishekkorporation.com/forinvestors.html, or by sending an email to the Liquidator at below mentioned E-mail IDs.

Date : January 2, 2020
 Place: Kolhapur

Kshitiz Gupta
 Liquidator - Abhishek Corporation Limited
 Reg. No. : IBI/1PA-002/IP-NO0721/2018/192140
 Email: abhishek.liquidation@gmail.com, kshitiz.ca@gmail.com
 Contact No. : 99291 06990, Registered Address: Flat No. C/104, Lotus GHSL, Gundecha Valley of Flowers, Thakur Village, Kandivali East, Mumbai - 400 101.

ICICI Bank Ltd.
 Reg office: 3i Infotech Limited, International Infotech Park, Tower No. 5, 3rd Floor, Railway Station Complex, Vashi, Navi Mumbai 400 703

NOTICE is hereby given that the undermentioned share certificate of ICICI Bank Ltd. Lost/misplaced and the holder of of the said securities have applied to the company to issue duplicate certificates. Any person who has a claim in respect of the said securities should lodge such claim with the company at its Registered office within 15 days from this date, else the company will proceed to issue duplicate certificates without further intimation.

Name of the Shareholders	No of the Securities	Certificate Nos	Distinctive Number (s)
Manoj Shyamsunder Khetan	300	80091	22931416 to 22931715

Folio No 1089895 Sd/-
MANOJ SHYAMSUNDER KHETAN

EXPRESSION OF INTEREST (EOI)

Corrigendum to 'Expression of Interest' regarding 'Multi-purpose Web Offset Printing Machine for printing of pre-printed PRS/UTS tickets' published earlier by Sr. Materials Manager (Ptg. & Sty.), Eastern Railway, Kolkata in this newspaper on 25.12.2019. In the above EOI, Interested agencies may submit their offer to the following address either in hard copy or by mail within 20.01.2020* should be read.

Indian Institute of Technology Guwahati
 Guwahati - 781039, Assam, India
 Phone: 0361 258 2043, Email: estb@iitg.ac.in

NIT No. IITG/Estb/19/NIT-02/GH/Housekeeping & Catering, Date: 16/12/2019

Sealed tenders are invited under Two-Bid system (Technical and Financial Bid) from reputed Professional Housekeeping Agencies, empanelled/registered under Concerned Govt. Bodies for providing housekeeping, maintenance and catering services having capacity to provide the required service, for a period of 2 years, towards Guest House-I of Indian Institute of Technology Guwahati.

Interested firm/agency etc. may apply for the same with relevant documents at the office of the undersigned during office hours by submitting a demand draft of Rs. 5000.00 as cost of tender, in favour of IIT Guwahati, payable at Guwahati. Firm/agencies may also download the tender document from the website www.iitg.ac.in. However, the cost of the tender documents has to be deposited at the time of submission of Tender. The last date of submission of tender is **05:00 PM of 31/01/2020**. For further details please visit the Institute Website www.iitg.ac.in.

Sd/- Jt. Registrar (Establishment)

PFC CONSULTING LTD.

PFC CONSULTING LIMITED (PFCL)
 (A wholly owned subsidiary of PFC Ltd.)

NOTICE INVITING TENDER

PFC Consulting Limited (PFCL), a wholly owned subsidiary of Power Finance Corporation Ltd. (A Government of India Undertaking), invites proposals as per the Guidelines for "Procurement of Aggregated Power of 2500 MW under Pilot Scheme-II for three years (covered under Medium Term) facilitated by PFC Consulting Ltd as Nodal Agency and through an Aggregator" issued by Ministry of Power, Govt. of India on 01.02.2019.

Bidders may download the Bidding Document from PFCL website www.pfcindia.com and MSTC e-commerce website on DEEP Portal <https://www.mstcecommerce.com/auction/home/atp2/index.jsp>. The last date for Bidders to seek clarification(s) is 07.01.2020 till 16:00 hrs and the last date of submission of Bid is 24.01.2020 at or before 16:00 hrs (IST) on DEEP Portal. Response to invitation will be opened on the same day at 16:30 hrs (IST) on DEEP Portal.

Bidders should regularly visit website to keep themselves updated regarding clarifications/amendments/time extensions, etc., if any.

Note: PFC Consulting Limited reserves the right to cancel or modify the process without assigning any reason and without any liability. This is not an offer.

PFC Consulting Limited
 (A Wholly owned Subsidiary of Power Finance Corporation Ltd. - A Govt. of India Undertaking)

Registered Office: First Floor "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi 110001
Corporate Office: 9th Floor (A Wing) Statesman House, Connaught Place, New Delhi - 110001

Business Standard
 MUMBAI EDITION

Printed and Published by Sangita Kheora on behalf of Business Standard Private Limited and Printed at M/s. Dangat Media Private Limited, 22 Digha M.I.D.C., TTC Industrial Area, Vashi, Navi Mumbai, 400708 and M/s. Nai Dunia 23/4, 23/5, Sector-D, Industrial Area, J.K. Road, Near Minal Residency, Bhopal (M.P.)-462023. & Published at H/4 & V/3, Building H, Paragon Centre, Opp. Birla Centrium, P.B.Marg, Worli, Mumbai- 400013

Editor : Shyamal Majumdar

RNI No. 66308/1996

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E-mail: subs_bs@bsmail.in
 or sms, SUB BS to 57007**

Overseas Subscription: (Mumbai Edition Only)

One year subscription rate by air mail INR 3995/- USD 725

EASTERN RAILWAY

E_Tender Notice No. PCE_2019_20, dated 27.12.2019 for e_procurement.
 The Principal Chief Engineer, Eastern Railway, Kolkata invites e_bids at e_procurement website <http://www.ireps.gov.in> from RDSO approved sources for any type of fabricated switches or fabricated crossings for supply of the following items.

Tender No. : 021960201. Brief Description of Stores : Manufacturing and supply of combination metal liners for 52 Kg rails on 60 Kg PSC sleepers to RDSO drawing no. T-3741 & T-3742, Alt-6/latest alteration and specification : IRS for metal liners for use with ERC (Prov.)-2013 with corrigendum no. 1 of 1 October 2016. **Note :** One set is comprised of (i) T3741-1 no. and (ii) T-3742-1 no. Specification : IRS for metal liners for use with ERC (Prov.)-2013 with corrigendum no. 1 of 1 October 2016. **(Note:** The term 'latest' alteration in drawing and specification issued by RDSO shall be applicable upto the actual date of closing of tender). **Quantity :** Total = 3,25,400 Sets. **Delivery Period :** 05 Months. **Tender Value :** ₹ 2,80,20,194/- **Earnest Money :** ₹ 5,60,410/- **Date and Time of Closing:** 22.01.2020 upto 14.00 hrs. All such manual offers shall be considered as invalid offers. Complete information including e_tender document of the above e_tender is available in website <http://www.ireps.gov.in>

MISC-273/2019-20
 Tender Notice is also available at websites : www.eir.indianrailways.gov.in / www.ireps.gov.in

Landmark Capital Advisors Pvt. Ltd.
 CIN:U74120MH2013PTC241580
 Regd. Off. 704, Hall mark Business Plaza, Near Gurunank Hospital, Off. Bandra Kuria Complex, Bandra (East), Mumbai - 400051

NOTICE OF SURRENDER OF CERTIFICATE OF REGISTRATION

Notice is hereby given that Landmark Capital Advisors Private Limited (CIN:U74120MH2013PTC241580), a private limited company incorporated under the provisions of the Companies Act, 1956 ("Company") and registered with Securities and Exchange Board of India ("SEBI") under the Securities and Exchange Board of India (Portfolio Managers) Regulations 1993 bearing registration no. INR0000053151 will proceed to surrender the certificate of registration dated February 09, 2017 ("CoR") to SEBI, unless a valid objection is received by the Company within 07 (seven) days from the date of publication of this notice. No claims will be entertained by the Company with respect to the CoR subsequent to an application made to SEBI for surrender of CoR.

Any person who has a claim in respect of the said CoR should lodge his/her claim with the Company at 704, Hallmark Business Plaza, Sani Dnyaneshwar Marg, Opp. Guru Nanak Hospital, Bandra (East), Mumbai-400051. If no valid and legitimate claim is received within 07 (seven) days from the publication of this notice, the Company will proceed to file an application with SEBI to surrender CoR and no further claim would be entertained from any other person(s) thereafter.

For Landmark Capital Advisors Pvt. Ltd. Sd/-
Ashish Joshi
 Director
 Dated : 02.01.2020
 Place : Mumbai

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No Air Surcharge

PUBLIC NOTICE

Notice is hereby given that my clients Mr. Kantilal Purshotam Parmar & Mr. Manoj Purshotam Parmar are the owners of Flat No. A/8, admeasuring about 200 Sq. Ft. Carpet area on Second Floor, Indira Vihar of Indira Vihar "A" Wing Co-Operative Housing Society Limited, situated at Junction of Himanshuroad & Underal Road, Near Bombay Talkies, Malad (W), Mumbai - 400 064; lying on plot of land bearing C.T.S. No. 776, of Village Malad South in Borivali Taluka of Mumbai Suburban District, in the Registration District of District of Mumbai City and Mumbai Suburban (hereinafter referred to as "the Said Property") and also the member of "Indira Vihar "A" Wing Co-Operative Housing Society Limited", a society duly registered under the Maharashtra State Co-Operative Societies Act, 1960, duly registered under registration no. MUM/WP/HSG/TC/14413/2008-09 dated 23/12/2008, (hereinafter referred to as "the Said Society") and are also holding 5 fully paid up shares of Rs. 50/- each bearing distinctive nos. from 36 to 40 transferred in the Share Certificate No. 008 by the Said Society (hereinafter referred to as "the Said Shares"). Mr. Kantilal Purshotam Parmar & Mr. Manoj Purshotam Parmar have represented that the Said Property was allotted to Mr. Purshotam Dayabhai Parmar vide Agreement dated 01/04/1993 by the Landlords Mr. Chandrakant P. Mirani & Mr. Manish C. Mirani along with the consent of Kumari Janki Pandurang Chapnekar, Smt. Chandrakala Sunderlal Lohar, Smt. Jayawanti Vishnu Pimple, Kumari Shanti Pandurang Chapnekar & Kumari Vimal Pandurang Chapnekar. The said Mr. Purshotam Dayabhai Parmar died intestate at Mumbai on 10/04/2001. Mrs. Bhanumati Purshotam Parmar (predeceased) died intestate at Mumbai on 24/11/1999). Mr. Kantilal Purshotam Parmar & Mr. Manoj Purshotam Parmar, his Sons as his only legal heirs and representatives at the time of his demise. The original Agreement dated 01/04/1993 was neither duly stamped as required under Maharashtra Stamp Act, 1958 nor registered as required under Indian Registration Act, 1908 and therefore Mr. Kantilal Purshotam Parmar & Mr. Manoj Purshotam Parmar being the legal heirs of late Mr. Purshotam Dayabhai Parmar had registered Confirmation Deed/Declaration Deed dated 23/03/2007, duly registered with the Office of Sub Registrar of Assurances under Serial No. BDR2 - 02263 - 2007, dated 23/03/2007.

All persons/s having any claim/interest in the said property or any part thereof on account of the transfer of right, title and interest of late Mr. Purshotam Dayabhai Parmar in favour of Mr. Kantilal Purshotam Parmar & Mr. Manoj Purshotam Parmar, by way of inheritance, easement, reservation, maintenance or otherwise, however, is/are hereby requested to inform and make the same known to the undersigned in writing, together with supporting documents in evidence thereof within 14 (Fourteen) days from the date of publication of this notice hereof at his office address, failing which the claims or demands, if any, of such person or persons will be deemed to have been abandoned, surrendered, relinquished, released, waived and given up, ignoring any such claims or demands and no subsequent claims or demands will be entertained and for which my Client shall not be responsible.

Kishor Shah,
 Advocate & Notary,
 Office No. 138, Neo Corporate Plaza,
 Ramchandra Extension Lane, Kanch Pada, Malad (W), Mumbai - 400 064.

FORM Z
See sub-rule (11(d-1) of rule 107)
Possession Notice for Immovable Property

Whereas the undersigned being the **Mr. Madhukar Ramchandra Gurav** Recovery officer of the **Parijat Co-op. Credit Soc. Ltd** under the M.C.s. Act 1960 Section 156 & Rule 107(3) of M.C.s. Rule 1961 issued a demand notice dated 08/12/2018 of **Rs.23,53,155/-** calling upon the judgment debtor.

Shri. Sanjaykumar Sudamrao Ghadge to repay the amount mentioned in the notice being **Rs. 23,53,155/- (Rs. Twenty Three Lakh Fifty Three Thousand One Hundred Fifty Five only)** with date of receipt of the said notice and the judgment debtor having failed to repay the amount the undersigned has issued a notice for attachment dated 02/01/2019.

The judgment debtor having failed to repay the amount, notice is hereby given to the judgment debtor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under rule 107(11(d-1)) of Maharashtra Co-operative Societies Rules, 1961 on this day of 18th February of the year 2019.

The judgment debtor in particular and the public general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of the recovery officer **Parijat Co-Op. Credit Society Ltd.** for an amount of **Rs.24,28,311/-** and interest thereon.

Description of the Immovable Property
Apartment No. G-100, SS-II Type, 'G' Group Owners Association, Plot No-G, Sector-4, Airoli, Navi Mumbai-400 708.
Area: 16.52 sq mtr.
Bounded:- North :- Room no. 99, **South :-** Room no. 101 **East :-** Galli, **West :-** Room no. 114
Date:- 27/12/2019
Place:- Nerul, Navi Mumbai

Sd/-
Mr. Madhukar Ramchandra Gurav
 (Recovery Officer)
 (M.C.s. Act 1960 Section 156 & Rule 107 of M.C.s. Rule 1961)
C/o Parijat Co-Op. Credit Society Ltd., Navi Mumbai.

FORM Z
See sub-rule (11(d-1) of rule 107)
Possession Notice for Immovable Property

Whereas the undersigned being the **Mr. Madhukar Ramchandra Gurav** Recovery officer of the **Parijat Co-op. Credit Soc Ltd** under the M.C.s. Act 1960 Section 156 & Rule 107(3) of M.C.s. Rule 1961 issued a demand notice dated 08/12/2018 of **Rs.19,70,066/- & Rs. 8,94,230/- Total-28,64,296/-** calling upon the judgment debtor.

Shri. Sandip Bapurao Mandhare to repay the amount mentioned in the notice being **Rs.19,70,066/- & Rs. 8,94,230/-, Total 28,64,296/-** with date of receipt of the said notice and the judgment debtor having failed to repay the amount the undersigned has issued a notice for attachment dated 02/01/2019.

The judgment debtor having failed to repay the amount, notice is hereby given to the judgment debtor and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under rule 107(11(d-1)) of Maharashtra Co-operative Societies Rules, 1961 on this day of 18th February of the year 2019.

The judgment debtor in particular and the public general is hereby cautioned not to deal with the property and any dealing with the property will be subject to the charge of the recovery officer **Parijat Co-Op. Credit Society Ltd.** for an amount of **Rs.20,32,191/- & Rs.9,22,504/- Total Rs.29,54,695/- (Twenty Nine Lakh Fifty Four Thousand Six Hundred Ninety Five Only)** and interest thereon.

Description of the immovable Property
Flat No. 101, First Floor, Building No. 3, Hill Crest C.H.S.L., Gat No. 71, 59, Hissa No. 10 & Gat No. 51/1, Ghodbunder Road, Chitalsir, Nanpada, Thane (w)-400 610.
Area: 448 sq. feet.
Bounded:- North :- Staircase **South :-** Openspace **East :-** Openspace, **West :-** Flat no. 102
Date:- 27/12/2019
Place:- Nerul, Navi Mumbai

Sd/-
Mr. Madhukar Ramchandra Gurav
 (Recovery Officer)
 (M.C.s. Act 1960 Section 156 & Rule 107 of M.C.s. Rule 1961)
C/o Parijat Co-Op. Credit Society Ltd., Navi Mumbai.

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

Registered Office: DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase - I, New Delhi South Delhi 110020. Tel: +91 11 4905 7597 Fax: +91 12 4429 2840, CIN: L74899DL1954PLC002452

OPEN OFFER FOR ACQUISITION OF UP TO 1,39,16,676 (ONE CRORE THIRTY NINE LAKHS SIXTEEN THOUSAND SIX HUNDRED AND SEVENTY SIX) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 40 EACH ("EQUITY SHARES"), FROM THE ELIGIBLE EQUITY SHAREHOLDERS ("ELIGIBLE SHAREHOLDERS") OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED ("TARGET COMPANY") BY TENNECO INC. ("ACQUIRER") TOGETHER WITH ICAHN ENTERPRISES LP ("IEH" OR "PAC 1"), AMERICAN ENTERTAINMENT PROPERTIES CORP. ("AEP" OR "PAC 2") AND IEH FMGI HOLDINGS LLC ("IEH" OR "PAC 3") (COLLECTIVELY KNOWN AS "PACS") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(i), 4, 5(i) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") AT A PRICE OF INR 667.50 PER EQUITY SHARE ("OFFER/OPEN OFFER")

This Pre-Offer Advertisement is being issued by CQP Financial Services Private Limited, the manager to the Offer ("Manager"), for and on behalf of the Acquirer and the PACs in respect of the Offer to the Eligible Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(7) of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated April 16, 2018 ("PA"), the Detailed Public Statement dated October 9, 2018 ("DPS"), the Draft Letter of Offer dated October 16, 2018 ("DLOF"), Corrigendum 1 to the DPS dated June 29, 2019 ("Corrigendum 1"), Corrigendum 2 to the DPS dated December 27, 2019 ("Corrigendum 2") and the Letter of Offer dated December 30, 2019 dispatched to the Eligible Shareholders of the Target Company ("LoF").

Capitalized terms used but not defined in this Advertisement shall have the same meaning assigned to such terms in the LoF, unless otherwise defined.

The shareholders of the Target Company are requested to kindly note the following information related to the Offer:

- Upward revision in the Offer Price:** In the DPS, an offer price of INR 420.05 (Indian Rupees Four Hundred Twenty and Paise Five Only) per Equity Share was offered, consisting of a base price of INR 400 (Rupees Four Hundred Only) per Equity Share plus interest of INR 20.05 (Indian Rupees Twenty and Paise Five Only). However, SEBI's observation letters dated March 20, 2019 and July 4, 2019, directed revision of the base offer price upwards from INR 400 (Indian Rupees Four Hundred Only) to INR 608.46 (Indian Rupees Six Hundred Eight and Paise Forty Six Only) per Equity Share. Acquirer filed an appeal against the observation letters received from SEBI at the Honourable Securities Appellate Tribunal ("SAT") on April 1, 2019 and July 15, 2019 respectively. SAT passed its orders dated May 16, 2019 and November 7, 2019 respectively. SAT order dated November 7, 2019 was in favour of SEBI. Acquirer along with PACs lodged an appeal with the Honourable Supreme Court on December 3, 2019. The Honourable Supreme Court disposed the appeal on December 16, 2019 and upheld the offer price of INR 608.46 (Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share ("Offer Price").
- Financial Arrangements:**
 - Based on the Enhanced Offer Price, the maximum consideration payable under this Offer (assuming full acceptance) at the Enhanced Offer Price of INR 667.50 per Equity Share will be INR 928,93,81,230/- (Indian Rupees Nine Hundred and Twenty Eight Crore Ninety Three Lakh Eighty One Thousand Two Hundred and Thirty Only) i.e. the consideration payable for acquisition of 1,39,16,676 Equity Shares at the Enhanced Offer Price.
 - Pursuant to Regulation 17(2) of the SAST Regulations, in case of upward revision of the offer price, the value of the escrow account is required to be calculated for the revised offer price and the additional amount is required to be brought into the escrow account prior to effecting such revision. Accordingly, in light of revision of the Offer Price, PAC 3 has made an aggregate cash deposit of INR 167,96,76,000.37 (Indian Rupees One Hundred and Sixty Seven Crores Ninety Six Lakhs Seventy Six Thousand and Paise Thirty Seven Only) in the Open Offer Escrow Account ("Escrow Amount"), which is equal to the amount required to be deposited, computed basis the offer size, in accordance with Regulation 17(1) of the SEBI (SAST) Regulations.
- Recommendation of the Committee of Independent Directors:** The committee of independent directors of the Target Company (the "IDC") has recommended that the shareholders should independently evaluate the offer. The recommendations of the IDC is published in the same newspapers in which the DPS was published. A summary of the relevant extracts of the IDC's recommendations are below:

Members of the Committee of Independent Directors	1. Mr. K. N. Subramaniam 2. Mr. Mukul Gupta Mr. K. N. Subramaniam is the Chairman of the Committee.
Recommendation on the Open offer, as to whether the offer is fair and reasonable	The Honourable Supreme Court vide its order dated December 16, 2019 has upheld the valuation of shares at Rs. 608.46/- together with interest pursuant to the applicable provisions of SEBI (SAST) Regulations. The members of the IDC believe that the Open Offer made to the shareholders of Target Company at a price of Rs. 667.50/- (including interest component of Rs. 59.04 per fully paid Equity Share of Rs. 10/- each is fair and reasonable and the Open Offer is in conformity with provisions of SEBI (SAST) Regulations, 2011.
Summary of reasons for recommendation	IDC has evaluated the Public Announcement dated April 16, 2018, Detailed Public Statement (DPS) dated October 09, 2018, Draft Letter of Offer dated October 16, 2018, Corrigendum 1 to the DPS dated June 29, 2019, Corrigendum 2 to the DPS dated December 27, 2019 and Letter of Offer dated December 30, 2019, including the Valuation Report dated April 03, 2019, provided by Haribhakti & Co. LLP, Chartered Accountants. The IDC has taken into consideration the following for making its recommendations: a. The Securities Exchange Board of India communication dated July 4, 2019, together with the Observation letter of SEBI. b. The Order of the Securities Appellate Tribunal, Mumbai, in Appeal nos. 352 and 359 of 2019, Appeal Lodging Nos. 458 and 459 of 2019 and Miscellaneous Application no. 418 of 2019, dated November 07, 2019. c. The Order of the Supreme Court of India, in Civil Appeal nos. 9225/9226 of 2019 dated December 16, 2019. Keeping in view the above facts, IDC is of the view that the price of this Open Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.

- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.
- The Letter of Offer was dispatched to all Eligible Shareholders of the Target Company on December 30, 2019.
- Eligible Shareholders are required to refer section 7 "Procedure for Acceptance and Settlement" on page 60 of the LoF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. Please note that a copy of the LoF (including Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website (<http://www.sebi.gov.in>) during the Tendering Period and shareholders can also apply by downloading such forms from SEBI's website. Further, in case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgment, the application can be made on plain paper along with the following details:
 - Eligible Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LoF, may participate in this Offer by:
 - downloading the LoF along with the Form of Acceptance-cum-Acknowledgment from the SEBI website (www.sebi.gov.in) or obtaining a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares; or
 - submitting an application on a plain paper to their Selling Broker giving details regarding their shareholding and confirming their consent to participate in this Offer on the terms and conditions of this Offer as set out in PA, the DPS and the LoF and submitting all the required documents as identified in the LoF.
 - In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on October 16, 2018. The final observations from SEBI were received in terms of Regulation 16(4) of the SEBI (SAST) Regulations vide letter dated July 4, 2019, which have been incorporated in the LoF.

- Details regarding the status of the statutory and other approvals:** As disclosed in the LoF, to the best of the knowledge of the Acquirer and the PACs, all the statutory approvals required by the Acquirer or the PACs to complete this Offer have been obtained. However, in case of any additional statutory approvals being required by the Acquirer or the PACs at any later date, this Offer will be subject to such approvals. In the event that any statutory approvals required are not obtained or are finally refused or are otherwise not received for reasons outside the reasonable control of the Acquirer and/or PACs, the Acquirer and/or PACs may withdraw the Offer under Regulation 23 of the SEBI (SAST) Regulations. Non-resident Indian ("NRI") and overseas corporate body ("OCB") holders of the Equity Shares, must obtain all approvals required to tender the Equity Shares held by them in this Offer (including without limitation, an approval from the Reserve Bank of India ("RBI") and submit such approvals along with the Form of Acceptance-cum-Acknowledgment and other documents required under this Offer. Further, if holders of the Equity Shares who are not persons resident in India including NRIs, OCBs, Fils and FPIs had required any approvals (including from the RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Equity Shares, along with the other documents required to be tendered to accept this Offer. In the event that such approvals are not submitted, the Acquirer and PACs shall reject any such Equity Shares tendered in this Offer.

9. The revised schedule of activities pertaining to the Offer is set out below:

SCHEDULE OF MAJOR ACTIVITIES RELATING TO THE OFFER

Activity	Day and Date	
	Original	Revised
PA Date	Monday, 16 April 2018	Monday, 16 April 2018
Date of publication of the DPS	Tuesday, October 9, 2018	Tuesday, October 9, 2018
Date by which DLoF is to be filed with the SEBI	Tuesday, October 16, 2018	Tuesday, October 16, 2018
Last date for a competing offer (within 15 (fifteen) Working Days of the DPS)	Wednesday, October 31, 2018	Wednesday, October 31, 2018
Last date for SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, November 9, 2018	Wednesday, March 20, 2019
Appeal 1 filed by Acquirer with SAT	-	Monday, April 1, 2019
SAT Order/Decision for the Appeal 1	-	Thursday, May 16, 2019
SEBI Observations on the DLoF - upholding the revised offer price	-	Thursday, July 4, 2019
Appeal 2 filed by Acquirer with SAT	-	Monday, July 15, 2019
SAT Order/Decision for the Appeal 2	-	Thursday, November 7, 2019
Appeal 3 filed by the Acquirer with the Supreme Court	-	Tuesday, December 3, 2019
Supreme Court Order	-	Monday, December 16, 2019
Identified Date*	Tuesday, November 13, 2018	Friday, December 20, 2019
Last date by which Letter of Offer ("LoF") will be dispatched to the Eligible Shareholders	Tuesday, November 20, 2018	Monday, December 30, 2019
Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its recommendation (up to 2 (two) working days prior to the commencement of the Tendering Period)	Monday, November 26, 2018	Wednesday, January 1, 2020
*Last date for the revision of the Offer Price/number of Equity Shares (Prior to the commencement of last 1 (one) Working Day before the commencement of the Tendering Period)	Thursday, November 22, 2018	Thursday, January 2, 2020
Date of Advertisement announcing the schedule of activities for the open offer, status of statutory and other approvals, status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been published	Wednesday, November 28, 2018	Thursday, January 2, 2020
Date of commencement of Tendering Period (Offer Opening Date)	Thursday, November 29, 2018	Monday, January 6, 2020
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday, December 12, 2018	Friday, January 17, 2020
Last date of communicating the acceptance/rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares under the Offer to the Eligible Shareholders	Thursday, December 27, 2018	Friday, January 31, 2020
Last date for publication of post-offer public announcement in the newspapers in which the DPS had been published	Thursday, January 3, 2019	Friday, February 7, 2020

*Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom this Letter of Offer would be sent. All the Eligible Shareholders (registered or unregistered) of the Equity Shares of the Target Company are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

*Change in SEBI (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2018, w.e.f. 11-09-2018, prior to this, it was "three working days".

10. The Acquirer and PACs accept full responsibility for the information contained in this Pre-offer advertisement and also the obligations of the Acquirer and PACs as laid down in the SEBI (SAST) Regulations and subsequent amendments thereto.

11. This Advertisement is expected to be available on SEBI's website at www.sebi.gov.in.

FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS

SEBI vide circular no. CIR/CFD/POLICYCELL/11/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time, has provided guidelines on the mechanism for acquisition of shares through the stock exchange pursuant to, inter alia, tender-offers under SEBI

2019 में मारुति ने बेचीं नौ साल में सबसे कम कार

कमजोर आर्थिक वृद्धि व खपत घटने से बिक्री पर दबाव

शैली सेट मोहिले मुंबई, 1 जनवरी



कंपनी ने कहा, पिछला वर्ष बेहद चुनौतीपूर्ण था। भविष्य में सतर्क रहने और आशावाचित होने की वजह दिख रही हैं

कंपनी का मानना है कि बैंकों द्वारा कर्ज की दरों में कमी और ग्रामीण बिक्री में सुधार सकारात्मक हैं

कार निर्माता मारुति सुजुकी इंडिया की बिक्री में कैलेंडर वर्ष 2019 में सालाना आधार पर 12.3 प्रतिशत की कमी दर्ज की गई। बिक्री में गिरावट लगभग एक दशक में सबसे ज्यादा रही। कमजोर आर्थिक वृद्धि और खपत घटने से कंपनी की बिक्री पर दबाव पड़ा। भारत की अर्थव्यवस्था जुलाई-सितंबर तिमाही में 4.5 फीसदी की कमजोर दर से बढ़ी, जो 5 साल में सबसे कम थी। कंपनी के एक वरिष्ठ अधिकारी ने कहा कि नए वर्ष से मारुति को उम्मीद है, लेकिन वह बीएस-6 के क्रियान्वयन से पहले अगले कुछ महीनों में अनिश्चितताओं को लेकर सतर्क बनी हुई है।

व्युम्बर्ग के आंकड़े के अनुसार वर्ष के दौरान घरेलू बाजार में बलेनो को ब्रेजा मॉडलों की बिक्री एक साल पहले के 18 लाख वाहनों से घटकर 16 लाख रह गई। 12 वर्ष में यह दूसरी बार है जब जापानी कार निर्माता की स्थानीय कंपनी ने अपनी बिक्री में गिरावट दर्ज की है। मारुति की बिक्री कैलेंडर वर्ष 2011 में पूर्ववर्ती वर्ष के 12 लाख वाहनों की तुलना में 8.1 प्रतिशत घटकर 11 लाख वाहन रह गई।

मारुति सुजुकी इंडिया के कार्यकारी निदेशक (बिक्री एवं विपणन) शशांक श्रीवास्तव ने कहा, 'पिछला वर्ष बेहद चुनौतीपूर्ण था। भविष्य में सतर्क रहने और आशावाचित होने की वजह दिख रही है।' उन्होंने कहा कि बैंकों द्वारा कर्ज की दरों में कमी और ग्रामीण

बिक्री में सुधार सकारात्मक हैं।

हालांकि वह इसे लकर सतर्क बने हुए हैं कि स्वामित्व की लागत चालू वर्ष में ऊंचे स्तरों पर बने रहने की आशंका है। इससे दबाव पैदा हो सकता है। बीएस-6 से बिक्री में मजबूती आएगी। ब्रेजा और एस क्रॉस के पेट्रोल बीएस-6 वैरिएंट्स की पेशकश से भी मारुति की कुल बिक्री में मदद मिलेगी।

इस बीच, मारुति अप्रैल से डीजल कारों का उत्पादन बंद किए जाने के बाद पैदा हुई कमी की भरपाई के लिए सीएनजी मॉडलों पर दांव लगा रही है। कंपनी का मानना है कि यदि सरकार ऐसे वाहनों पर जीएसटी छटाती है तो सीएनजी मॉडलों की बिक्री में इजाफा हो सकता है।

श्रीवास्तव का कहना है कि कुछ

नीतिगत बदलावों, स्वामित्व की लागत में वृद्धि, पथ कर में वृद्धि, नकदी संकट वाहनों पर जीएसटी दर में संभावित कमी की चर्चा ने खरीदारों को खरीदारी टालने के लिए प्रोत्साहित किया। इसके अलावा अर्थव्यवस्था पर दबाव से भी चिंताओं में इजाफा हुआ।

रिलायंस सियोरिटीज में विश्लेषक मिथुल शाह ने कहा, 'इन सभी विपरीत कारकों ने 2019 में उद्योग पर नकारात्मक प्रभाव डाला। जब तक बीएस-6 का क्रियान्वयन पूरा नहीं हो जाता, तब तक कुछ महीनों तक यह दबाव बना रहेगा।' शाह का मानना है कि यात्री वाहन खंड में वित्त वर्ष 2021 से ही मजबूत वृद्धि देखेगी। उन्होंने मारुति की नई वाहन पेशकशों से भी बिक्री में सुधार आने की उम्मीद है।

हीरो इलेक्ट्रिक ने 700 करोड़ रुपये का निवेश टाला

देश की प्रमुख इलेक्ट्रिक दोपहिया कंपनी हीरो इलेक्ट्रिक ने अपनी 700 करोड़ रुपये की निवेश योजना को एक साल के लिए टाल दिया है।

कंपनी के एक वरिष्ठ अधिकारी का कहना है कि फेम-दो योजना वांछित नतीजे देने में विफल रही है, जिसकी वजह से यह क्षेत्र नीचे आ रहा है। इस वजह से कंपनी को अपनी निवेश योजना को टालना पड़ा।

हीरो इलेक्ट्रिक के प्रबंध निदेशक नवीन मुंजाल ने कहा, कंपनी चाहती है कि इस नीति को पुनर्निर्दिष्ट किया जाए। कंपनी चाहती है कि कम रफ्तार के दोपहिया को भी सब्सिडी के लिए शामिल किया जाना

चाहिए। उन्होंने दलील दी कि भारत में इलेक्ट्रिक वाहनों को जन जन तक पहुंचाने के लिए ये लागत दक्ष वाहन महत्वपूर्ण हैं। मुंजाल ने कहा, 'उद्योग के दृष्टिकोण से फेम-एक में कुछ हो रहा था लेकिन फेम-दो के आने के बाद, चाहे कोई भी तर्क या वजह हो, जिस तरीके से फेम-दो लागू किया गया, उससे पूरा उद्योग नीचे आ गया। हालांकि अब उद्योग डिफेस उबर रहा है।'

इलेक्ट्रिक वाहन विनिर्माताओं के संगठन एसएमईवी के फेम-दो के पात्र इलेक्ट्रिक दोपहिया की बिक्री अप्रैल-दिसंबर, 2019 की अवधि में मात्र 3,000 इकाई रही है।

सावधि ऋण में एसबीआई का प्रदर्शन बेहतर

पूछ-1 का शेष

क्या आपको लगता है कि आईबीसी सफल रहा है?

एस्सर स्टील के फैसले के बाद में आईबीसी को लेकर बेहद संतुष्ट हूं। विदेशी निवेशक भी वापस आएंगे। हमने देखा है कि एस्सर स्टील में आर्सेलर मिटल की तरफ से 42,000 करोड़ रुपये से अधिक का विदेशी प्रत्यक्ष निवेश आया है। यह अर्थव्यवस्था और बैंकिंग क्षेत्र के लिए सकारात्मक खबर है क्योंकि कंधिया में और निवेश आएगा। रतन इंडिया के मामले में भी विदेशी निवेशकों ने दिलचस्पी दिखाई है। कई कंपनियों का समाधान हो रहा है। दिसंबर में ही चार कंपनियों एस्सर स्टील, रुचि सोया, प्रयागराज पावर और रतन इंडिया का समाधान हुआ है। जेपी इन्फ्रस्ट्रक्चर का मामला भी मार्च तक सुलझने की संभावना है। इसके अलावा भूषण पावर एंड स्टील, आलोक इंडस्ट्रीज और

रिलायंस कम्युनिकेशंस का भी समाधान हो सकता है। आईबीसी के तहत रिकॉर्ड संख्या में मामले दायर किए गए हैं।

क्या एनबीएफसी की परिसंपत्ति गुणवत्ता की चिंता दूर हो गई है?

मुझे लगता है कि यह सही है। मुझे तत्काल किसी चूक या खतरे का अंदाजा नहीं है। यह सही है कि एनबीएफसी का रियल एस्टेट क्षेत्र में अच्छा खासा निवेश है। जो रियल

एस्टेट डेवलपर फ्लैटों को रोककर रखे हुए थे, वे अब उन्हें बेचने की कोशिश कर रहे हैं। इससे सभी जगह रियल एस्टेट की कीमतों में कमी आई है। राष्ट्रीय राजधानी क्षेत्र में कई समस्याएँ हैं लेकिन बेंगलूर, हैदराबाद और चेन्नई में ऐसा नहीं है। इसलिए यह सही है कि बड़ी संख्या में फ्लैट बिके नहीं हैं लेकिन यह समस्या नहीं है। अब नई रियल एस्टेट परियोजनाओं की संख्या कम हो गई है और कुछ तैयार फ्लैट भी बिक रहे हैं। इससे मांग और आपूर्ति की समस्या में ठहराव आया। इस क्षेत्र पर नजर रखने

की जरूरत है। साथ ही कई ऐसी परियोजनाएँ हैं जो पूरी होने के करीब हैं जिनके लिए सरकार ने रियल्टी फंड मुहैया कराया है।

क्या आप मुद्रा ऋण पोर्टफोलियो से चिंतित हैं?

मुद्रा ऋण पोर्टफोलियो हमारे लोन बुक का 1.1 फीसदी है। इस तरह अगर इस श्रेणी में 10 फीसदी एनपीए भी होगा तो इससे हम पर बहुत फर्क नहीं पड़ेगा। डीएचएफएल जैसे खातों से हम पर असर पड़ेगा क्योंकि अचानक 10,000 करोड़ रुपये का ऋण एनपीए बन जाएगा।

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF

FEDERAL-MOGLU GOETZE (INDIA) LIMITED

Registered Office: DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase - I, New Delhi South Delhi 110020. Tel: +91 11 4905 7597 Fax: +91 12 4429 2840, CIN: L74899DL1954PLC002452

OPEN OFFER FOR ACQUISITION OF UP TO 1,39,16,676 (ONE CRORE THIRTY NINE LAKHS SIXTEEN THOUSAND SIX HUNDRED AND SEVENTY SIX) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH ("EQUITY SHARES"), FROM THE ELIGIBLE EQUITY SHAREHOLDERS ("ELIGIBLE SHAREHOLDERS") OF FEDERAL-MOGLU GOETZE (INDIA) LIMITED ("TARGET COMPANY") BY TENNECO INC. ("ACQUIRER") TOGETHER WITH ICahn ENTERPRISES LP (IEH OR "PAC 1"), AMERICAN ENTERTAINMENT PROPERTIES CORP. ("AEP" OR "PAC 2") AND IEH FMGI HOLDINGS LLC (IEH) OR "PAC 3") (COLLECTIVELY KNOWN AS "PACs") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(4), 4, 5(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") AT A PRICE OF INR 667.50 PER EQUITY SHARE ("OFFER/OPEN OFFER").

This Pre-Offer Advertisement is being issued by CKP Financial Services Private Limited, the manager to the Offer ("Manager"), for and on behalf of the Acquirer and the PACs in respect of the Offer to the Eligible Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(7) of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated April 16, 2018 ("PA"), the Detailed Public Statement dated October 9, 2018 ("DPS"), the Draft Letter of Offer dated October 16, 2018 ("DLOF"), Corrigendum 1 to the DPS dated June 29, 2019 ("Corrigendum 1"), Corrigendum 2 to the DPS dated December 27, 2019 ("Corrigendum 2") and the Letter of Offer dated December 30, 2019 dispatched to the Eligible Shareholders of the Target Company ("LoF").

Capitalized terms used but not defined in this Advertisement shall have the same meaning assigned to such terms in the LoF, unless otherwise defined.

The shareholders of the Target Company are requested to kindly note the following information related to the Offer:

1. **Upward revision in the Offer Price:** In the DPS, an offer price of INR 420.05 (Indian Rupees Four Hundred Twenty and Paise Five Only) per Equity Share was offered, consisting of a base price of INR 400 (Rupees Four Hundred Only) per Equity Share plus interest of INR 20.05 (Indian Rupees Twenty and Paise Five Only). However, SEBI's observation letters dated March 20, 2019 and July 4, 2019, directed revision of the base offer price upwards from INR 400 (Indian Rupees Four Hundred Only) to INR 608.46 (Indian Rupees Six Hundred Eight and Paise Forty Six Only) per Equity Share. Acquirer filed an appeal against the observation letters received from SEBI at the Honourable Securities Appellate Tribunal ("SAT") on April 1, 2019 and July 15, 2019 respectively. SAT passed its orders dated May 16, 2019 and November 7, 2019 respectively. SAT order dated November 7, 2019 was in favour of SEBI. Acquirer along with PACs lodged an appeal with the Honourable Supreme Court on December 3, 2019. The Honourable Supreme Court disposed the appeal on December 16, 2019 and upheld the offer price of INR 608.46 (Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share ("Offer Price").

In compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 608.46/- (Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share has been enhanced by INR 30.51/- (Indian Rupees Thirty and Paise Fifty One Only) per Equity Share, being the interest determined at the rate of 10 per cent per annum on the Offer Price for the period between the date of the Underlying Agreement (agreement triggering the Offer) i.e. April 10, 2018 and the date of publication of the DPS i.e. October 9, 2018. Further, as per the final SEBI observation letter dated July 4, 2019, the applicable tendering period would have been from July 22, 2019 to August 2, 2019 with the last date for payment of consideration being August 20, 2019. Subsequent to the SEBI observation letter dated July 4, 2019, legal remedies were pursued at the SAT and the Honourable Supreme Court, and the final order was pronounced by the Honourable Supreme Court on December 16, 2019, leading to a revision in the tendering period to January 6, 2020 to January 17, 2020 with last date for payment of consideration being January 31, 2020. Accordingly, the additional interest for the period between August 21, 2019 to January 30, 2020 is INR 28.53 (Indian Rupees Twenty Eight and Paise Fifty Three Only) per Equity Share. Thus the Enhanced Offer Price is INR 667.50 (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only).

2. Financial Arrangements:

2.1 Based on the Enhanced Offer Price, the maximum consideration payable under this Offer (assuming full acceptance) at the Enhanced Offer Price of INR 667.50 per Equity Share will be INR 928,93,81,230/- (Indian Rupees Nine Hundred and Twenty Eight Crore Ninety Three Lakh Eighty One Thousand Two Hundred and Thirty Only) i.e. the consideration payable for acquisition of 1,39,16,676 Equity Shares at the Enhanced Offer Price.

2.2 Pursuant to Regulation 17(2) of the SAST Regulations, in case of upward revision of the offer price, the value of the escrow account is required to be calculated for the revised offer price and the additional amount is required to be brought into the escrow account prior to effecting such revision. Accordingly, in light of revision of the Offer Price, PAC 3 has made an aggregate cash deposit of INR 167,96,76,000.37 (Indian Rupees One Hundred and Sixty Seven crores Ninety Six Lakh Seventy Six thousand and Paise Thirty Seven Only) in the Open Offer Escrow Account ("Escrow Account"), which is equal to the amount required to be deposited, computed basis the offer size, in accordance with Regulation 17(1) of the SEBI (SAST) Regulations.

3. **Recommendation of the Committee of Independent Directors:** The committee of independent directors of the Target Company (the "IDC") has recommended that the shareholders should independently evaluate the offer. The recommendations of the IDC is published in the same newspapers in which the DPS was published. A summary of the relevant extracts of the IDC's recommendations are below:

Members of the Committee of Independent Directors	1. Mr. K. N. Subramaniam 2. Mr. Mukul Gupta Mr. K. N. Subramaniam is the Chairman of the Committee.
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Recommendation on the Open offer, as to whether the offer is fair and reasonable	The Honourable Supreme Court vide its order dated December 16, 2019 has upheld the valuation of shares at Rs. 608.46/- together with interest pursuant to the applicable provisions of SEBI (SAST) Regulations. The members of the IDC believe that the Open Offer made to the shareholders of Target Company at a price of Rs. 667.50/- (including interest component of Rs. 59.04) per fully paid Equity Share of Rs. 10/- each is fair and reasonable and the Open Offer is in conformity with provisions of SEBI (SAST) Regulations, 2011.
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Summary of reasons for recommendation	IDC has evaluated the Public Announcement dated April 16, 2018, Detailed Public Statement (DPS) dated October 09, 2018, Draft Letter of Offer dated October 16, 2018, Corrigendum 1 to the DPS dated June 29, 2019, Corrigendum 2 to the DPS dated December 27, 2019 and Letter of Offer dated December 30, 2019 including the Valuation Report dated April 03, 2019, prepared by Haribhakti & Co. LLP, Chartered Accountants. The IDC has taken into consideration the following for making its recommendations: a. The Securities Exchange Board of India communication dated July 4, 2019, together with the Observation letter of SEBI. b. The Order of the Securities Appellate Tribunal, Mumbai, in Appeal nos. 352 and 359 of 2019, Appeal Lodging Nos. 458 and 459 of 2019 and Miscellaneous Application no. 418 of 2019, dated November 07, 2019. c. The Order of the Supreme Court of India, in Civil Appeal nos. 9225/9226 of 2019 dated December 16, 2019. Keeping in view the above facts, IDC is of the view that the price of this Open Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.
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4. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.
5. The Letter of Offer was dispatched to all Eligible Shareholders of the Target Company on December 30, 2019.

6. Eligible Shareholders are required to refer section 7 "Procedure for Acceptance and Settlement" on page 60 of the LoF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. Please note that a copy of the LoF (including Form of Acceptance-cum-Acknowledgment) is also available on SEBI's website (http://www.sebi.gov.in) during the Tendering Period and shareholders can also apply by downloading such forms from SEBI's website. Further, in case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgment, the application can be made on plain paper along with the following details:

6.1 Eligible Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LoF, may participate in this Offer by:

- downloading the LoF along with the Form of Acceptance-cum-Acknowledgment from the SEBI website (www.sebi.gov.in) or obtaining a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares; or
- submitting an application on a plain paper to their Selling Broker giving details regarding their shareholding and confirming their consent to participate in this Offer on the terms and conditions of this Offer as set out in PA, the DPS and the LoF and submitting all the required documents as identified in the LoF.

7. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on October 16, 2018. The final observations from SEBI were received in terms of Regulation 16(4) of the SEBI (SAST) Regulations vide letter dated July 4, 2019, which have been incorporated in the LoF.

8. Details regarding the status of the statutory and other approvals: As disclosed in the LoF, to the best of the knowledge of the Acquirer and the PACs, all the statutory approvals required by the Acquirer or the PACs to complete this Offer have been obtained. However, in case of any additional statutory approvals being required by the Acquirer or the PACs at any later date, this Offer will be subject to such approvals. In the event that any statutory approvals required are not obtained or are finally refused or are otherwise not received for reasons outside the reasonable control of the Acquirer and/or PACs, the Acquirer and/or PACs may withdraw the Offer under Regulation 23 of the SEBI (SAST) Regulations. Non-resident Indian ("NRI") and overseas corporate body ("OCB") holders of the Equity Shares, must obtain all approvals required to tender the Equity Shares held by them in this Offer (including without limitation, an approval from the Reserve Bank of India ("RBI") and submit such approvals along with the Form of Acceptance-cum-Acknowledgment and other documents required under this Offer. Further, if holders of the Equity Shares who are not persons resident in India including NRIs, OCBs, FPIs and FPIs had required any approvals (including from the RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Equity Shares, along with the other documents required to be tendered to accept this Offer. In the event that such approvals are not submitted, the Acquirer and PACs shall reject any such Equity Shares tendered in this Offer.
9. The revised schedule of activities pertaining to the Offer is set out below:

Activity	Day and Date	
	Original	Revised
PA Date	Monday, 16 April 2018	Monday, 16 April 2018
Date of publication of the DPS	Tuesday, October 9, 2018	Tuesday, October 9, 2018
Date by which DLOF is to be filed with the SEBI	Tuesday, October 16, 2018	Tuesday, October 16, 2018
Last date for a competing offer (within 15 (fifteen) Working Days of the DPS)	Wednesday, October 31, 2018	Wednesday, October 31, 2018
Last date for SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, November 9, 2018	Wednesday, March 20, 2019
Appeal 1 filed by Acquirer with SAT	-	Monday, April 1, 2019
SAT Order/Decision for the Appeal 1	-	Thursday, May 16, 2019
SEBI Observations on the DLOF – upholding the revised offer price	-	Thursday, July 4, 2019
Appeal 2 filed by Acquirer with SAT	-	Monday, July 15, 2019
SAT Order/Decision for the Appeal 2	-	Thursday, November 7, 2019
Appeal 3 filed by the Acquirer with the Supreme Court	-	Tuesday, December 3, 2019
Supreme Court Order	-	Monday, December 16, 2019
Identified Date*	Tuesday, November 13, 2018	Friday, December 20, 2019
Last date by which Letter of Offer ("LoF") will be dispatched to the Eligible Shareholders	Tuesday, November 20, 2018	Monday, December 30, 2019
Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its recommendation (up to 2 (two) working days prior to the commencement of the Tendering Period)	Monday, November 26, 2018	Wednesday, January 1, 2020
**Last date for the revision of the Offer Price/number of Equity Shares (Prior to the commencement of last 1 (one) Working Day before the commencement of the Tendering Period)	Thursday, November 22, 2018	Thursday, January 2, 2020
Date of Advertisement announcing the schedule of activities for the open offer, status of statutory and other approvals, status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been published	Wednesday, November 28, 2018	Thursday, January 2, 2020
Date of commencement of Tendering Period (Offer Opening Date)	Thursday, November 29, 2018	Monday, January 6, 2020
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday, December 12, 2018	Friday, January 17, 2020
Last date of communicating the acceptance/rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares under the Offer to the Eligible Shareholders	Thursday, December 27, 2018	Friday, January 31, 2020
Last date for publication of post-offer public announcement in the newspapers in which the DPS had been published	Thursday, January 3, 2019	Friday, February 7, 2020

*Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom this Letter of Offer would be sent. All the Eligible Shareholders (registered or unregistered) of the Equity Shares of the Target Company are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

**change in SEBI (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2018, w.e.f. 11-09-2018, prior to this, it was "three working days".

10. The Acquirer and PACs accept full responsibility for the information contained in this Pre-offer advertisement and also the obligations of the Acquirer and PACs as laid down in the SEBI (SAST) Regulations and subsequent amendments thereto.

11. This Advertisement is expected to be available on SEBI's website at www.sebi.gov.in.

FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS

SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated October 9, 2016, as amended from time to time, has provided guidelines on the mechanism for acquisition of shares through the stock exchange pursuant to, inter alia, tender-offers under SEBI (SAST) Regulations, to facilitate tendering of shares by the shareholders and settlement of the same through the stock exchange mechanism. In accordance with these circulars and notices/guidelines issued by the Stock Exchanges and Clearing Corporation in relation to the mechanism of acquisition of shares, this Offer is being carried out through the stock exchange mechanism (in the form of a separate acquisition window provided by BSE Limited, being the designated stock exchange), and hence would be subject to payment of securities transaction tax. For further details, Eligible Shareholders are requested to refer to section 7 titled "Procedure for Acceptance and Settlement" on page 60 of the LoF. As per the provisions of regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018 and SEBI PR 51/2018 dated December 3, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 1, 2019. Accordingly, the Eligible Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer can do so only after the Equity Shares are dematerialised. Such Eligible Shareholders are advised to approach any depository participant to have their Equity Shares dematerialised.

MANAGER TO THE OFFER			
CKP FINANCIAL SERVICES PRIVATE LIMITED			
Delsol, 1st floor, CTS No. C/597 & C/598, D'Monte Park Road, Near Bandra Gymkhana, Bandra (West), Mumbai-400050, India			
Tel: +91-9322299796. E-mail: fmg.openoffer@ckpfinancialservices.com Contact Person: Mr. Brijesh Parekh			
Issued for and on behalf of the Acquirer and PACs			
Acquirer	PAC 1	PAC 2	PAC 3
Tenneco Inc. 3411 Building Road, Tattnall Silverside #104, Wilmington, DE 19810/ 500 North Field Drive, Lake Forest, IL 60045, United States of America	Icahn Enterprises LP 767 5th Avenue, New York, NY 10153, United States of America.	American Entertainment Properties Corp. 767 5th Avenue, New York, NY 10153, United States of America.	IEH FMGI Holdings LLC 767 5th Avenue, New York, NY 10153, United States of America.

Place: Mumbai
Date: January 01, 2020

वसुली अधिकारी—। का कार्यालय
ऋण वसुली न्यायाधिकरण—।, दिल्ली
वृत्त, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली—110001

ई—नीलामी बिक्री सूचना

आर.सी. सं. 449/2018
केनरा बैंक बनाम श्री सतेंद्र कुमार जैन दिनांकित: 05-12-2019
मेरे आदेश दिनांकित 05-12-2019 के अनुसार उक्त वसुली प्रमाणपत्र में निम्नवर्णित सम्पत्ति दिनांक 22-01-2020 को सांजदैनिक ई—नीलामी द्वारा बेची जाएगी :-
नीलामी बिक्री वेबसाइट <https://www.bankauctions.com> के माध्यम से "ऑनलाइन ई—नीलामी" होगी।
नीलामी की तिथि एवं समय: 22-01-2020 को सुबह 11.00 बजे से दोपहर 12.00 बजे के बीच (दोपहर 12.00 बजे के बाद 5 मिनट के विस्तारों सहित, यदि अपेक्षित है)।

सम्पत्ति का वर्णन

गिरवी रखी हुई संपत्ति अर्थात प्लॉट नं 18/14, मापक्षेत्र 744.27 वर्ग मीटर साइट-IV, साहिबाबाद इंडस्ट्रियल एरिया, साहिबाबाद, गाजियाबाद, उत्तर प्रदेश-201011
आंशिक मूल्य: ₹. 2,76,00,000/- (रुपए दो करोड़ छहतर लाख मात्र)
घरोरह जमा राशि (EMD): ₹. 27,60,000/- (रुपए सत्ताईस लाख साठ हजार मात्र)

नियम और शर्तें

- नीलामी बिक्री वेबसाइट पोर्टल: www.bankauctions.com के माध्यम से "ऑनलाइन ई—नीलामी" होगी।
- ई—नीलामी "वसुली अधिकारी—।, डीआरटी—।।, दिल्ली खाता आर/सी सं. 449/2018" के पक्ष में डिमांड ड्राफ्ट/पे ऑर्डर के माध्यम से अथवा एनईएफटी/आरटीजीएस के माध्यम से निम्नलिखित खाता - केनरा बैंक, 177, सैनी एन्क्लेव शाखा, विकास मार्ग झारखंड, दिल्ली—110092, खाता नंबर 3333296000001, आईएफएससी कोड CNBR0003333 में जमा करनी होगी। उक्त डिमांड ड्राफ्ट/पे ऑर्डर, अथवा एनईएफटी/आरटीजीएस के माध्यम से ई—नीलामी के मुगलान का मूल प्रमाण, पहचान पत्र (निर्वाचन आई कार्ड)/इडेंटिफिकेशन कार्ड/पासपोर्ट, जिसमें आगे संचार/पत्रव्यवहार के लिए पता होना चाहिए, की स्व-सत्यापित प्रति तथा पेन कार्ड की एक स्व-सत्यापित प्रति के साथ वसुली अधिकारी—।, डीआरटी—।।, दिल्ली के कार्यालय में अधिस्तम्भ 21-01-2020 अपराह्न 5.00 बजे तक पहुंचाना चाहिए। उसके बाद प्राप्त ई—नीलामी अथवा ई—नीलामी के मुगलान के मूल प्रमाण पर विचार नहीं किया जाएगा।
- ई—नीलामी अथवा एनईएफटी/आरटीजीएस के माध्यम से ई—नीलामी के मुगलान का मूल प्रमाण सन्निहित डिफाफे पर "आरसी सं. 449/2018" तथा प्रेषक का विवरण अर्थात पता, ई—मेल आईडी और मोबाइल नम्बर इत्यादि शीर्षकित किया जाना चाहिए।
- सम्पत्ति की बिक्री "जेसी है जहां है आधार" पर की जा रही है।
- बोलीदाताओं को सलाह दी जाती है कि वे अपनी बोली देने तथा ई—नीलामी प्रक्रिया में भाग लेने से पहले नीलामी बिक्री के विस्तृत नियम एवं शर्तों के लिए पोर्टल www.bankauctions.com अच्छी तरह पढ़ लें तथा/अथवा श्री रमेश, वरिष्ठ प्रबंधक, मोबा: 8527462333 दूरभाष: 011-22373900 से संपर्क करें।
- बोलीदाताओं को सलाह दी जाती है कि वे अपनी बोली देने तथा ई—नीलामी प्रक्रिया में भाग लेने से पहले नीलामी बिक्री के विस्तृत नियम एवं शर्तों के लिए पोर्टल www.bankauctions.com अच्छी तरह पढ़ लें तथा/अथवा श्री रमेश, वरिष्ठ प्रबंधक, मोबा: 8527462333 दूरभाष: 011-22373900 से संपर्क करें।
- अधिकांश वसुलीदाताओं से ऑनलाइन ई—नीलामी में भाग लेने हेतु माल्य होंगे जो वैध वसुली आईडी एवं पासवर्ड और

परमाणु परीक्षणों पर लगी रोक हटाई उत्तर कोरिया ने

सोल, 1 जनवरी (एएफपी)।

उत्तर कोरिया के नेता किम जोंग उन ने परमाणु और अंतरमहाद्वीपीय बैलिस्टिक मिसाइल परीक्षणों पर लगी रोक हटाने का एलान किया और जल्द नए सामरिक हथियारों के प्रदर्शन की धमकी दी है।

विश्लेषकों का कहना है कि सरकारी मीडिया की यह खबर ऐसी है, मानो किम डोनाल्ड ट्रंप के सिर पर मिसाइल रख रहे हैं, लेकिन उन्होंने चेतावनी दी कि इस तरह के उकसावे पर उत्तर कोरिया को भी जवाब मिलेगा। अमेरिका इसका जवाब देने के लिए तत्पर है, हालांकि अमेरिकी विदेश मंत्री माइक पोम्पियो ने किम को 'कोई और रास्ता अपनाने' की सलाह देते हुए कहा कि उनका देश उत्तर कोरिया के साथ शांति चाहता है न कि विवाद। बहरहाल, ट्रंप ने इस घटनाक्रम को तुल्य नहीं दिया। उत्तर कोरिया इससे पहले समूचे अमेरिकी भू-भाग को जद में लेने में सक्षम मिसाइलों का परीक्षण और छह परमाणु परीक्षण कर चुका है। इनमें से आखिरी परीक्षण की क्षमता हिरोशिमा विस्फोट से भी 16 गुना अधिक शक्तिशाली थी। कोई भी वास्तविक परीक्षण ट्रंप के कोप को बढ़ाने वाला होगा जो अक्सर किम पर अपना 'बादा नहीं निभाने' का आरोप लगाते रहे हैं। हालांकि उन्होंने कम दूरी वाले हथियारों के परीक्षण को कोई तवज्जो नहीं दी।

दोनों देशों के नेताओं के बीच फरवरी में हनोई शिखर वार्ता बेनतीजा रहने के बाद से वार्ता में गतिरोध बना हुआ है और उत्तर कोरिया ने प्रतिबंधों पर राहत की ताजा पेशकश देने के लिए अमेरिका को साल के अंत तक की समयसीमा दी थी। सरकारी समाचार एजेंसी केसीएनए ने किम के हवाले से कहा, 'हमारे लिए अब एकतरफा प्रतिबद्धता को निभाते रहने का कोई आधार नहीं है।' उन्होंने कहा, 'दुनिया एक नया सामरिक हथियार देखेगी जो निकट भविष्य में उत्तर कोरिया के पास होगा।'

किम ने पार्टी के अधिकारियों को स्पष्ट किया कि उत्तर कोरिया अपनी परमाणु क्षमता की रक्षा करेगा भले

ही इसके लिए उसे अंतरराष्ट्रीय प्रतिबंधों का सामना करना पड़े। केसीएनए ने किम के हवाले से कहा, 'अमेरिका ऐसी मांग कर रहा है जो हमारे देश के मौलिक हितों के विपरीत है और किसी लुटेरे की तरह व्यवहार कर रहा है।' उन्होंने कहा कि वाशिंगटन ने कई बड़े और छोटे संयुक्त सैन्य अभ्यास किए जिसे रोकने का उसके राष्ट्रपति ने व्यक्तिगत रूप से वादा किया था और उसने दक्षिण कोरिया में उच्च तकनीक वाले सैन्य उपकरण भेजे तथा उत्तर कोरिया के खिलाफ प्रतिबंध बढ़ा दिए।

उन्होंने कहा, 'हम कभी अपनी प्रतिष्ठा दांव पर नहीं लगा सकते। हमारे लोगों को हुई तकलीफ की भरपाई करने के लिए प्योंगयांग हैरतअंजो कदम उठाएगा।' अमेरिका में सेंटर फॉर डे नेशनल इंटरटेज के हैरी काजियानिस ने कहा, 'उत्तर कोरिया जो दो रियायतें प्रतिबंध में ढील और सुरक्षा की गारंटी चाहता है, उसे हासिल करने के बजाय मानो वह ट्रंप के सिर पर मिसाइल रखने का प्रयास कर रहा है।' उन्होंने कहा कि एक खरननाक खेल खेलने जा रहे हैं। उन्होंने कहा कि यह रणनीति जोरिम भरा है क्योंकि इसके जवाब में 'अमेरिका के और अधिक 'प्रतिबंध' लगाने, पूर्वी एशिया में सैन्य मौजूदगी को बढ़ाने तथा डोनाल्ड ट्रंप के ट्विटर अकाउंट से धमकी भरे ट्वीट आने की संभावना है।' सोल में एवहा यूनिवर्सिटी के लीफ-एरिक इजली ने कहा कि किम की यह टिप्पणी 'घातक' है।

वहीं, अमेरिका ने पहले ही संकेत दिए हैं कि अगर उत्तर कोरिया लंबी दूरी का मिसाइल परीक्षण करता है तो वह उसका जवाब देगा। किम की इस घोषणा के बाद 'फॉक्स न्यूज़' और 'सीबीएस' को पोम्पियो ने कहा, 'परमाणु एवं मिसाइल परीक्षण की बहाली बेहद निराशाजनक है।' उन्होंने कहा, 'आशा करता हूँ कि किम अलग मार्ग अपनाएंगे और विवाद एवं युद्ध की जगह शांति एवं समृद्धि का चुनेंगे।' उन्होंने कहा, 'हम लोग शांति चाहते हैं, विवाद नहीं।' सोल के यूनिफिकेशन मंत्रालय ने कहा कि सामरिक हथियारों के परीक्षण से 'परमाणु निरस्त्रीकरण की बातचीत' में मदद नहीं मिलेगी।

पाकिस्तान ने भारतीय कैदियों की सूची सौंपी

इस्लामाबाद, 1 जनवरी (भाषा)।

पाकिस्तान ने देश की जेल में बंद 55 नागरिकों और 227 मछुआरों समेत 282 भारतीय कैदियों की एक सूची द्विपक्षीय समझौते के तहत बुधवार को भारतीय उच्चायोग को सौंपी। विदेश कार्यालय ने बताया कि यह

सूची 21 मई, 2008 को पाकिस्तान और भारत के बीच हुए राजनयिक पहुंच समझौते के प्रावधानों के तहत सौंपी गई है। दोनों देशों को एक-दूसरे की जेलों में बंद कैदियों की सूचियों का आदान-प्रदान एक साल में दो बार, एक जनवरी और एक जुलाई को करना आवश्यक होता है।

ट्रंप ने ईरान को दी चेतावनी, पर युद्ध से इनकार

वाशिंगटन, 1 जनवरी (भाषा)।

अमेरिकी राष्ट्रपति डोनाल्ड ट्रंप ने कहा है कि ईरान के साथ युद्ध का विचार ठीक नहीं है, हालांकि उन्होंने बयानाद स्थित अमेरिकी दूतावास पर ईरान समर्थक प्रदर्शनकारियों द्वारा किए गए हमले को लेकर चेतावनी दी है। इराकी शिया मिलिशिया समर्थकों (जिनमें महिलाएं भी शामिल थीं) ने मंगलवार को अमेरिकी दूतावास परिसर की दीवार को तोड़ दिया था। उन्होंने परिसर के स्वागत क्षेत्र में आग लगा दी थी।

प्रदर्शनकारी रविवार को हुए अमेरिकी हवाई हमलों का विरोध कर रहे थे, जिसमें कताइब हिजबुल्लाह (हिजबुल्ला ब्रिगेड) के कट्टरपंथी गुट के कम से कम 25 लड़ाके मारे गए थे। अमेरिका ने इस गुट पर अमेरिकी ठेकेदार की हत्या का

आरोप लगाया है। राष्ट्रपति ट्रंप ने संवाददाताओं से बातचीत में कहा कि ईरान में हालात से बेहतर ढंग से निपटा गया। ईरान के साथ युद्ध की आशंका के बारे में पूछने पर अमेरिकी राष्ट्रपति ने कहा, 'मुझे नहीं लगता कि ईरान के लिए ये अच्छा विचार होगा... मैं शांति चाहता हूँ... मुझे नहीं लगता कि ऐसा होगा।' इससे पहले ट्रंप ने ईरान को चेतावनी दी थी। उन्होंने ट्वीट किया था, 'हमारे किसी भी प्रतिष्ठान में किसी की भी जान जाने या किसी भी प्रकार की क्षति के लिए ईरान पूरी ही तरह जिम्मेदार होगा।' ट्रंप ने कहा, 'उन्हें इसकी बड़ी कीमत चुकानी होगी। यह धमकी नहीं है, खतरा है। नववर्ष सुबारक हो।' रक्षा मंत्री मार्क एस्पेर ने मंगलवार को कहा था कि 82वीं एयरबोर्न डिवीजन की त्वरित प्रतिक्रिया इकाई के करीब 750 सैनिकों के अगले कुछ दिनों में भेजने की तैयारी है।

गुरु गोबिंद सिंह जयंती पर गैर सिखों को करतारपुर गुरुद्वारे में प्रवेश नहीं

लाहौर, 1 जनवरी (भाषा)।

करतारपुर स्थित ऐतिहासिक दरबार साहिब गुरुद्वारे को पाकिस्तान गुरु गोबिंद सिंह जयंती समारोह पर स्थानीय गैर सिखों के लिए शुक्रवार से तीन दिन के लिए बंद रखेगा। करतारपुर कॉरिडोर पाकिस्तान के पंजाब प्रांत के करतारपुर स्थित गुरुद्वारा दरबार साहिब को भारत में पंजाब प्रांत के गुरदासपुर जिला स्थित डेरा बाबा नानक गुरुद्वारे से जोड़ता है। इवैक्यूई ट्रस्ट प्रॉपर्टी बोर्ड ने कहा कि पाकिस्तान सरकार ने गुरु गोबिंद सिंह जयंती समारोह पर तीन से पांच जनवरी तक पाकिस्तानी गैर सिखों को करतारपुर साहिब में प्रवेश न देने का निर्णय किया है।

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

Registered Office: DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase - I, New Delhi South Delhi 110020. Tel: +91 11 4905 7597 Fax: +91 12 4429 2840. CIN: L74899DL1954PLC002452

OPEN OFFER FOR ACQUISITION OF UP TO 1,39,16,676 (ONE CRORE THIRTY NINE LAKHS SIXTEEN THOUSAND SIX HUNDRED AND SEVENTY SIX) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH ("EQUITY SHARES"), FROM THE ELIGIBLE EQUITY SHAREHOLDERS ("ELIGIBLE SHAREHOLDERS") OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED ("TARGET COMPANY") BY TENNECO INC. ("ACQUIRER") TOGETHER WITH ICAMN ENTERPRISES LP ("IEP" OR "PAC 1"), AMERICAN ENTERTAINMENT PROPERTIES CORP. ("AEP" OR "PAC 2") AND IEH FMGI HOLDINGS LLC ("IEH" OR "PAC 3") (COLLECTIVELY KNOWN AS "PACS") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1), 4, 5(1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") AT A PRICE OF INR 667.50 PER EQUITY SHARE ("OFFER/OPEN OFFER")

This Pre-Offer Advertisement is being issued by CKP Financial Services Private Limited, the manager to the Offer ("Manager"), for and on behalf of the Acquirer and the PACs in respect of the Offer to the Eligible Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(7) of the SEBI (SAST) Regulations.

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated April 16, 2018 ("PA"), the Detailed Public Statement dated October 9, 2018 ("DPS"), the Draft Letter of Offer dated October 16, 2018 ("DLoF"), Corrigendum 1 to the DPS dated June 29, 2019 ("Corrigendum 1"), Corrigendum 2 to the DPS dated December 27, 2019 ("Corrigendum 2") and the Letter of Offer dated December 30, 2019 dispatched to the Eligible Shareholders of the Target Company ("LoF").

Capitalized terms used but not defined in this Advertisement shall have the same meaning assigned to such terms in the LoF, unless otherwise defined.

The shareholders of the Target Company are requested to kindly note the following information related to the Offer:

1. **Upward revision in the Offer Price:** In the DPS, an offer price of INR 420.05 (Indian Rupees Four Hundred Twenty and Paise Five Only) per Equity Share was offered, consisting of a base price of INR 400 (Rupees Four Hundred Only) per Equity Share plus interest of INR 20.05 (Indian Rupees Twenty and Paise Five Only). However, SEBI's observation letters dated March 20, 2019 and July 4, 2019, directed revision of the base offer price upwards from INR 400 (Indian Rupees Four Hundred Only) to INR 608.46 (Indian Rupees Six Hundred Eight and Paise Forty Six Only) per Equity Share. Acquirer filed an appeal against the observation letters received from SEBI at the Honourable Securities Appellate Tribunal ("SAT") on April 1, 2019 and July 15, 2019 respectively. SAT passed its orders dated May 16, 2019 and November 7, 2019 respectively. SAT order dated November 7, 2019 was in favour of SEBI. Acquirer along with PACs lodged an appeal with the Honourable Supreme Court on December 3, 2019. The Honourable Supreme Court disposed the appeal on December 16, 2019 and upheld the offer price of INR 608.46 (Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share ("Offer Price").

In compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 608.46/- (Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share has been enhanced by INR 30.51/- (Indian Rupees Thirty and Paise Fifty One Only) per Equity Share, being the interest determined at the rate of 10 per cent per annum on the Offer Price for the period between the date of the Underlying Agreement (agreement triggering the Offer) i.e. April 10, 2018 and the date of publication of the DPS i.e. October 9, 2018. Further, as per the final SEBI observation letter dated July 4, 2019, the applicable tendering period would have been from July 22, 2019 to August 2, 2019 with the last date for payment of consideration being August 20, 2019. Subsequent to the SEBI observation letter dated July 4, 2019, legal remedies were pursued at the SAT and the Honourable Supreme Court. and the final order was pronounced by the Honourable Supreme Court on December 16, 2019, leading to a revision in the tendering period to January 6, 2020 to January 17, 2020 with last date for payment of consideration being January 31, 2020. Accordingly, the additional interest for the period between August 21, 2019 to January 30, 2020 is INR 28.53 (Indian Rupees Twenty Eight and Paise Fifty Three Only) per Equity Share. Thus the Enhanced Offer Price is INR 667.50 (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only).

2. **Financial Arrangements:**
2.1. Based on the Enhanced Offer Price, the maximum consideration payable under this Offer (assuming full acceptance) at the Enhanced Offer Price of INR 667.50 per Equity Share will be INR 928,93,81,230/- (Indian Rupees Nine Hundred and Twenty Eight Crore Ninety Three Lakh Eighty One Thousand Two Hundred and Thirty Only) i.e. the consideration payable for acquisition of 1,39,16,676 Equity Shares at the Enhanced Offer Price.
2.2. Pursuant to Regulation 17(2) of the SAST Regulations, in case of upward revision of the offer price, the value of the escrow account is required to be calculated for the revised offer price and the additional amount is required to be brought into the escrow account prior to effecting such revision. Accordingly, in light of revision of the Offer Price, PAC 3 has made an aggregate cash deposit of INR 167,96,76,000.37 (Indian Rupees One hundred and Sixty Seven crores Ninety Six lakhs Seventy Six thousand and Paise Thirty Seven Only) in the Open Offer Escrow Account ("Escrow Amount"), which is equal to the amount required to be deposited, computed basis the offer size, in accordance with Regulation 17(1) of the SEBI (SAST) Regulations.

3. **Recommendation of the Committee of Independent Directors:** The committee of independent directors of the Target Company (the "IDC") has recommended that the shareholders should independently evaluate the offer. The recommendations of the IDC is published in the same newspapers in which the DPS was published. A summary of the relevant extracts of the IDC's recommendations are below:

Members of the Committee of Independent Directors	1. Mr. K. N. Subramaniam 2. Mr. Mukul Gupta Mr. K. N. Subramaniam is the Chairman of the Committee.
Recommendation on the Open offer, as to whether the offer is fair and reasonable	The Honourable Supreme Court vide its order dated December 16, 2019 has upheld the valuation of shares at Rs. 608.46/- together with interest pursuant to the applicable provisions of SEBI (SAST) Regulations. The members of the IDC believe that the Open Offer made to the shareholders of Target Company at a price of Rs. 667.50/- (including interest component of Rs. 59.04) per fully paid Equity Share of Rs. 10/- each is fair and reasonable and the Open Offer is in conformity with provisions of SEBI (SAST) Regulations, 2011.
Summary of reasons for recommendation	IDC has evaluated the Public Announcement dated April 16, 2018, Detailed Public Statement (DPS) dated October 09, 2018, Draft Letter of Offer dated October 16, 2018, Corrigendum 1 to the DPS dated June 29, 2019, Corrigendum 2 to the DPS dated December 27, 2019 and the Valuation Report dated April 03, 2019, provided by Haribhakti & Co. LLP, Chartered Accountants. The IDC has taken into consideration the following for making its recommendations: a. The Securities Exchange Board of India communication dated July 4, 2019, together with the Observation letter of SEBI. b. The Order of the Securities Appellate Tribunal, Mumbai, in Appeal nos. 352 and 359 of 2019, Appeal Lodging Nos. 458 and 459 of 2019 and Miscellaneous Application no. 418 of 2019, dated November 07, 2019. c. The Order of the Supreme Court of India, in Civil Appeal nos. 9225/9226 of 2019 dated December 16, 2019. Keeping in view the above facts, IDC is of the view that the price of this Open Offer is fair and reasonable. However, the shareholders should independently evaluate the Offer and take informed decision in the matter.

8. **Details regarding the status of the statutory and other approvals:** As disclosed in the LoF, to the best of the knowledge of the Acquirer and the PACs, all the statutory approvals required by the Acquirer or the PACs to complete this Offer have been obtained. However, in case of any additional statutory approvals being required by the Acquirer or the PACs at any later date, this Offer will be subject to such approvals. In the event that any statutory approvals required are not obtained or are finally refused or are otherwise not received for reasons outside the reasonable control of the Acquirer and/or PACs, the Acquirer and/or PACs may withdraw the Offer under Regulation 23 of the SEBI (SAST) Regulations. Non-resident Indian ("NRI") and overseas corporate body ("OCB") holders of the Equity Shares, must obtain all approvals required to tender the Equity Shares held by them in this Offer (including without limitation, an approval from the Reserve Bank of India ("RBI") and submit such approvals along with the Form of Acceptance cum - Acknowledgement and other documents required under this Offer. Further, if holders of the Equity Shares who are not persons resident in India including NRIs, OCBs, FIs and FPIs had required any approvals (including from the RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Equity Shares, along with the other documents required to be tendered to accept this Offer. In the event that such approvals are not submitted, the Acquirer and PACs shall reject any such Equity Shares tendered in this Offer.

9. The revised schedule of activities pertaining to the Offer is set out below:

Activity	Day and Date	
	Original	Revised
PA Date	Monday, 16 April 2018	Monday, 16 April 2018
Date of publication of the DPS	Tuesday, October 9, 2018	Tuesday, October 9, 2018
Date by which DLoF is to be filed with the SEBI	Tuesday, October 16, 2018	Tuesday, October 16, 2018
Last date for a competing offer (within 15 (fifteen) Working Days of the DPS)	Wednesday, October 31, 2018	Wednesday, October 31, 2018
Last date for SEBI observations on the DLoF (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, November 9, 2018	Wednesday, March 20, 2019
Appeal 1 filed by Acquirer with SAT	-	Monday, April 1, 2019
SAT Order/Decision for the Appeal 1	-	Thursday, May 16, 2019
SEBI Observations on the DLoF - upholding the revised offer price	-	Thursday, July 4, 2019
Appeal 2 filed by Acquirer with SAT	-	Monday, July 15, 2019
SAT Order/Decision for the Appeal 2	-	Thursday, November 7, 2019
Appeal 3 filed by the Acquirer with the Supreme Court	-	Tuesday, December 3, 2019
Supreme Court Order	-	Monday, December 16, 2019
Identified Date*	Tuesday, November 13, 2018	Friday, December 20, 2019
Last date by which Letter of Offer ("LoF") will be dispatched to the Eligible Shareholders	Tuesday, November 20, 2018	Monday, December 30, 2019
Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its recommendation (up to 2 (two) working days prior to the commencement of the Tendering Period)	Monday, November 26, 2018	Wednesday, January 1, 2020
*Last date for the revision of the Offer Price/number of Equity Shares (Prior to the commencement of last 1 (one) Working Day before the commencement of the Tendering Period)	Thursday, November 22, 2018	Thursday, January 2, 2020
Date of Advertisement announcing the schedule of activities for the open offer, status of statutory and other approvals, status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been published	Wednesday, November 28, 2018	Thursday, January 2, 2020
Date of commencement of Tendering Period (Offer Opening Date)	Thursday, November 29, 2018	Monday, January 6, 2020
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday, December 12, 2018	Friday, January 17, 2020
Last date of communicating the acceptance/rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares under the Offer to the Eligible Shareholders	Thursday, December 27, 2018	Friday, January 31, 2020
Last date for publication of post-offer public announcement in the newspapers in which the DPS had been published	Thursday, January 3, 2019	Friday, February 7, 2020

*Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom this Letter of Offer would be sent. All the Eligible Shareholders (registered or unregistered) of the Equity Shares of the Target Company are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

**change in SEBI (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2018. w.e.f. 11-09-2018, prior to this, it was "three working days".

10. The Acquirer and PACs accept full responsibility for the information contained in this Pre-offer advertisement and also the obligations of the Acquirer and PACs as laid down in the SEBI (SAST) Regulations and subsequent amendments thereof.

11. This Advertisement is expected to be available on SEBI's website at www.sebi.gov.in.

FOR THE ATTENTION OF ELIGIBLE SHAREHOLDERS

SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time, has provided guidelines on the mechanism for acquisition of shares through the stock exchange pursuant to, inter alia, tender-offers under SEBI (SAST) Regulations, to facilitate tendering of shares by the shareholders and settlement of the same through the stock exchange mechanism. In accordance with these circulars and notices/guidelines issued by the Stock Exchanges and Clearing Corporation in relation to the mechanism of acquisition of shares, this Offer is being carried out through the stock exchange mechanism (in the form of a separate acquisition window provided by BSE Limited, being the designated stock exchange), and hence would be subject to payment of securities transaction tax. For further details, Eligible Shareholders are requested to refer to section 7 titled "Procedure for Acceptance and Settlement" on page 60 of the LoF.

As per the provisions of regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2018 and SEBI PR 51/2018 dated December 3, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 1, 2019. Accordingly, the Eligible Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer can do so only after the Equity Shares are dematerialised. Such Eligible Shareholders are advised to approach any depository participant to have their Equity Shares dematerialised.

MANAGER TO THE OFFER



CKP FINANCIAL SERVICES PRIVATE LIMITED
Delsol, 1st floor, CTS No. C/597 & C/598, D'Monte Park Road, Near Bandra Gymkhana, Bandra (West), Mumbai-400050, India
Tel: +91-9322997964. E-mail: fmgj.openoffer@ckpfinancialservices.com
Contact Person: Mr. Brijesh Parekh

Issued for and on behalf of the Acquirer and PACs

Acquirer	PAC 1	PAC 2	PAC 3
Tenneco Inc. 3411 Silverside Road, Tannah Building #104, Wilmington, DE 19810/ 500 North Field Drive, Lake Forest, IL 60045, United States of America	Icahn Enterprises LP 767 5th Avenue, New York, NY 10153, United States of America.	American Entertainment Properties Corp. 767 5th Avenue, New York, NY 10153, United States of America.	IEH FMGI Holdings LLC 767 5th Avenue, New York, NY 10153, United States of America.

Place: Mumbai
Date: January 01, 2020