RMG ALLOY STEEL LIMITED



To, **BSE Ltd.** (Scrip Code-500365) Listing Department, P. J. Towers, Dalal Street, Mumbai – 400 001 May 14, 2019

Dear Sirs/ Madam,

Sub.: Disclosure pursuant to Regulation 31A(8)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please be informed that the Company has received approval from BSE Ltd, vide its letter LIST/COMP/PC/52/2019-20 dated May 14, 2019, for classification of following entities as public shareholders:

Sr. No:	Name	Number of Shares	% of Shares Holding
1.	Vishwambhar C Saraf (holding on behalf of Chiranjilal Saraf	125	0.0000%
1.	Family Trust)	125	0.000076
2.	Vishwambhar C Saraf (holding on behalf of Fulidevi Saraf	230	0.0001%
	Family Trust)		
3.	Vishwambharlal C Saraf	916	0.0002%
4.	Rajendra C Saraf	501	0.0001%
5.	Anupama Kasera	20	0.0000%
6.	Minakshi R Saraf	151	0.0000%
7.	Vandana V Saraf	1	0.0000%
8.	Rishabh R Saraf	40	0.0000%
9.	Bajrang Finance Ltd	10	0.0000%
10.	K K Fincorp Limited	2313617	0.5560%
11.	Remi Finance And Investment Pvt. Ltd.	2460000	0.5912%
12.	Remi Securities Limited	2313600	0.5560%
13.	Rajendra Finance Pvt. Ltd.	1960520	0.4712%
14.	Vayudoot Trading Limited	1995492	0.4796%
15.	Vishwakarma Jobworks Limited	2556545	0.6144%
16.	Calplus Trading Private Limited	6114390	1.4694%
17.	Magnificent Trading Private Limited	7012334	1.6852%
18.	Widescreen Holdings Pvt Ltd	11,351,353	2.7280%
	Total	38,079,845	9.1514%

A copy of the approval letter is appended herewith.

Yours Faithfully,

For RMG Alloy Steel Limited

Rashmi Mamtura Company Secretary

F-8658





LIST/COMP/PC/52/2019-20

May 14, 2019

The Company Secretary/ Compliance Officer

RMG Alloy Steel Limited

Plot No - 01, G.I.D.C. Industrial Estate, Valia Road, Jhagadia, Bharuch, Gujarat - 393110

<u>Sub: Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI</u> (<u>Listing Obligations and Disclosure Requirements</u>) Regulations, 2015

Dear Sir/Madam,

We refer to your application dated October 03, 2018 seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Exchange is pleased to approve your application for Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 based on submissions made by the company.

Entities mentioned in Annexure 1 shall be classified as public shareholders whereas entities mentioned in Annexure 2 shall continue to be the promoters of the company.

The summary of the Shareholding Pre-Reclassification & Post-Reclassification is as follows:

Quarter	Promoter holding		Public Holding	
Quarter	Shares Held	Percentage	Shares Held	Percentage
Pre-Reclassification	24,55,41,879	59.01	17,05,67,285	40.99
Post-Reclassification	20,74,62,034	49.86	20,86,47,130	50.14



Reclassification of Promoters - RMG Alloy Steel Limited

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This letter may be forwarded to the depositories and your RTA for necessary action at their end.

Yours faithfully,

Shyam Bhagirath

Associate Manager

Priyanka Chaurasia

Assistant Manager

Encl. Annexure 1 - Details of Outgoing Promoters

Annexure 2 - Details of Remaining Promoters

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg,

Lower Parel, Mumbai - 400013

Central Depository Service Limited Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013

Reclassification of Promoters - RMG Alloy Steel Limited









Annexure 1 - Details of Outgoing Promoters

ANNEXURE 1					
Sr. No.	Name of the Outgoing Promoters	No. of Shares	% Holding		
1.	VISHWAMBHARLAL C SARAF	916	0.00		
2.	RAJENDRA C SARAF	501	0.00		
3.	ANUPAMA KASERA	20	0.00		
4.	MINAKSHI R SARAF	151	0.00		
5.	VANDANA V SARAF	1	0.00		
6.	RISHABH R SARAF	40	0.00		
7.	BAJRANG FINANCE LIMITED	10	0.00		
8.	K K FINCORP LIMITED	23,13,617	0.56		
9.	REMI FINANCE AND INVESTMENT PVT. LTD	24,60,000	0.59		
10.	REMI SECURITIES LIMITED	23,13,600	0.56		
11.	RAJENDRA FINANCE PVT LTD	19,60,520	0.47		
12.	VAYUDOOT TRADING LIMITED	19,95,492	0.48		
13.	VISHWAKARMA JOBWORKS LIMITED	25,56,545	0.61		
14.	CALPLUS TRADING PRIVATE LIMITED	61,14,390	1.47		
15.	MAGNIFICENT TRADING PRIVATE LIMITED	70,12,334	1.69		
16.	VISHVAMBHAR C. SARAF (ON BEHALF OF FULI DEVI SARAF FAMILY TRUST)	230	0.00		
17.	VISHVAMBHAR C. SARAF (ON BEHALF OF CHIRANJILAL SARAF FAMILY TRUST)	125	0.00		
18.	WIDESCREEN HOLDINGS PVT LTD	1,13,51,353	2.73		
Total		3,80,79,845	9.15		

Annexure 2 - Details of Remaining Promoters

ANNEXURE 2					
Sr. No.	Name of the Remaining Promoters	No. of Shares	% Holding		
1.	WELSPUN STEEL LIMITED	20,74,62,034	49.86		
	Total	20,74,62,034	49.86		







