

15th April, 2023

Scrip Code : ANSALAPI
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051

Scrip Code: 500013
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Reg.: Outcome of the meetings of Committee of Creditors dated the 04th April, 2023 for 'Fernhill project' situated at District Gurgaon.

Ref: (i) Intimation regarding notices sent for meeting of Committee of Creditors dated the 01st April, 2023.

(ii) Disclosure under Regulation 30 of SEBI Listing Regulations, 2015.

Dear Sir/Madam,

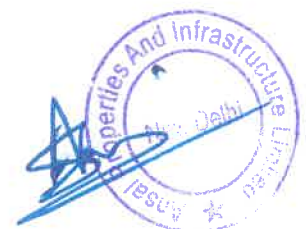
With reference to the captioned matter and pursuant to the compliance of Regulations 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find below the outcome of the meetings of Committee of Creditors (COC) dated the 04th April, 2023 for Fernhill project' situated at District Gurgaon, held through audio-visual means: -

COC meeting held on 04.04.2023 (Voting end date: 11.04.2023)

| Item nos. | Agenda items of COC meeting held on 04.04.2023 | Outcome |
|------------------|--|--------------------------|
| 1. | Taking note of the minutes of the 2 nd COC meeting held on 7 th March, 2023. | Noted by the COC members |
| 2. | Taking note of the various actions taken by the RP since the conclusion of 2 nd meeting held on 7 th March, 2023 to date of this notice and also to take note of the business operations of Fernhill Project at Gurgaon. | Noted by the COC members |
| 3. | Placing on record the further orders of Hon'ble NCLAT, New Delhi in Company Appeal No. 41 of 2023, Appeal No. 65 of 2023 and Appeal No. 77 of 2023. | Noted by the COC members |
| 4. | Taking note of IA No. 1459/2023 u/s 19 of the Code filed under Section 19(2) of IBC, 2016 by RP before the Hon'ble NCLT, New Delhi. | Noted by the COC members |
| 5. | Taking note of the quotations received from Chartered Accountant/Entities in respect to the appointment of Transaction Auditor(s) for ascertaining Preferential, Undervalued, Fraudulent and Extortionate (PUFE) Transactions. | Noted by the COC members |



| | | |
|-----|--|--------------------------|
| 6. | Taking note of the quotations received in respect to appointment of legal counsel to deal with the legal aspects in the CIRP of Fernhill Project at Gurgaon and related matter thereto. | Noted by the COC members |
| 7. | Taking note of the quotations received in respect to appointment of Security personnel(s)/agency to be deployed at Fernhill Project, Gurgaon to protect and preserve the assets of the project. | Noted by the COC members |
| 8. | Taking note of the Expression of Interests ('EoI') received from the Prospective Resolution Applicants ('PRAs') against the Invitation for Expression of Interest (in Form G) published on 14.03.2023. | Noted by the COC members |
| 9. | Taking note of the Information Memorandum ("IM") prepared by the Resolution Professional in terms of Regulation 36(2) (a) to (I) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. | Noted by the COC members |
| 10. | Taking note on execution of non-disclosure agreement (NDA) for submission of Information Memorandum ("IM"). | Noted by the COC members |
| 11. | Taking note and discuss the Evaluation Matrix and Request for Resolution Plan ('RFRP') for issuance to Prospective Resolution Applicants ('PRAs'). | Noted by the COC members |
| 12. | Taking note of the updated list of the creditors and reconstituted Committee of Creditors. | Noted by the COC members |
| 13. | Taking on submission of opinion formed by the RP in accordance with the section 43, 45, 49, 50 & 66 of the IBC, 2016 read with regulation 35A (1) & 39(2) of IBBI (CIRP) Regulations, 2016. | Noted by the COC members |
| 14. | Taking note of the status of Bank accounts in respect to the Fernhill Project. | Noted by the COC members |
| 15. | Approving the Professional Fee & Appointment of M/s Shyam Security Services as Security personnel(s) /agency to be deployed at Fernhill Project, Gurgaon to protect and preserve the assets of the project. | Rejected |
| 16. | Approving the Evaluation Matrix proposed by the Resolution Professional for evaluating the resolution plans as may be received from the prospective resolution applicants during the Insolvency Resolution Process of the corporate debtor along with the Request for Resolution Plans (RFRP). | Rejected |
| 17. | Approving any changes if required in the conditions of the Detailed Expression of Interest for the purpose of determining the eligibility of the Prospective Resolution Applicants. | Rejected |
| 18. | Ratifying the expenses incurred by RP for the CIRP of Project Fernhill, Gurgaon. | Rejected |



| | | |
|-----|--|----------|
| 19. | Considering and approving the Professional Fee & Appointment of a Resolution Process Advisor to assist in the process of Resolution of the Fernhill Project, Gurgaon (Under CIRP). | Rejected |
|-----|--|----------|

This is for your information and record please.

Thanking you,

Yours faithfully,

For **Ansal Properties & Infrastructure Ltd.**



(Abdul Sami)
General Manager (Corporate Affairs)
& Company Secretary
M. No. FCS-7135

**ABDU
L SAMI**

Digitally signed by ABDUL SAMI
DN: c=IN, o=null, ou=null,
postalCode=110021, st=North West
Delhi, st=Delli, street=,
2.5.4.20=941166797881c07f52d4d
851112f59594e0e9a9e933c44b43a
c8f0ed37c6,
serialNumber=3a45c37316a3e9c25c,
a010f8d17ab6959ace4fd7caab86337e
1b63c93883db,
email=issamab41@gmail.com,
cn=ABDUL SAMI
Date: 2023.04.15 13:12:38 +05'30'

Note: Ansal Properties and Infrastructure Limited is undergoing Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016. Shri Ashwani Kumar Singla, Resolution Professional (RP), has been appointed by Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench vide Order no (IB)- 330(ND)2021 dated the 16th November, 2022.