

April 15, 2021

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
Fax: 022 – 2272 3121

**BSE Scrip Code: 539141**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Fax: 022 – 2659 8237 / 38

**NSE Scrip Code: UFO**

Dear Sir / Ma'am,

**Sub: Disclosure pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November 2018 w.r.t Fund Raising by issuance of Debt Securities by Large Entities**

We refer to Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, in respect of 'Fund Raising by Issuance of Debt Securities by Large Entities' and disclosures and compliances thereof by such large corporates (LC).

As required therein, we hereby confirm that UFO Moviez India Limited does not fall under the category of 'Large Corporates (LC)' as per the framework provided in the aforesaid SEBI circular.

The initial disclosure in Annexure – A for the year ended March 31, 2021 is enclosed for your information and records.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For **UFO Moviez India Limited**

**Kavita Thadeshwar**  
**Company Secretary**

**Encl: a/a**

**Annexure A  
Initial Disclosure**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Name of the company	UFO Moviez India Limited
2.	CIN	L22120MH2004PLC285453
3.	Outstanding Long Term borrowing of company as on 31 <sup>st</sup> March, 2021	Rs. 93.46 crores
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	[ICRA] A+ (Stable)
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable.

We confirm that we are a not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**For UFO Moviez India Limited**

**For UFO Moviez India Limited**

**Kavita Thadeshwar  
Company Secretary**

**Ashish Malushte  
Chief Financial Officer**