



GG ENGINEERING LTD.

An ISO 9001: 2015 Certified Company
CIN: L28900MH2006PLC159174

December 14, 2023

Listing Compliance Department

BSE Limited

Phirozee Jeejeebhoy

Towers, Dalal Street, Fort,

Mumbai – 400 001

Scrip Code: 540614

Sub: Outcome of Board Meeting held on Thursday, December 14, 2023 in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

“Allotment of 75,00,00,000 Fully Convertible Warrants on preferential basis”

Dear Sir/Ma'am,

Pursuant to the members' approval obtained at the 17th Annual General Meeting held on September 29, 2023 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchange i.e. BSE Limited, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Thursday, December 14, 2023, considered and approved, allotment of 75,00,00,000 (Seventy Five Crores only) fully Convertible Warrants ('Warrants'), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant, to persons belonging to 'Promoter and Non-Promoter, Public Category' on preferential basis at an issue price of Rs. 1.32/- (Rupees One and Thirty-Two Paise Only) per Warrant, after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with provisions of Chapter V of SEBI ICDR Regulations, to the persons ("Allottees") as detailed in **Annexure I**.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having a face value of Re. 1/- (Rupee One only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 18 months from the date of allotment of these warrants.

Further, warrants holders shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc. announced by the Company.

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board Meeting commenced at 10:15 A.M. and concluded at 11:10 A.M.

Please take this submission on record and disseminate it on your official website and oblige.

Thanking You,

Yours faithfully,

for G G Engineering Limited

Atul Sharma

(Managing Director)

DIN: 08290588

Reg. Off : Off No. 203, 2nd Floor, Shivam Chambers Coop Soc Ltd., S.V Road, Goregaon West, Mumbai, Maharashtra-400104

Corporate Office: Office No. 306, 3rd Floor, Shivam House, Karam Pura Commercial Complex, New Delhi - 110015

Landline No : 011-46572242 | **E-mail :** info@ggelimited.com



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Annexure I

(List of allottees for Warrant Allotment at on preferential basis)

S. No.	Name of the Allottees	Warrants Allotted
Promoter		
1	Mr. Kamal Beriwal	2,00,00,000
Non-Promoter, Public		
2	M/s. Aryadeep Tie Up Private Limited	4,50,00,000
3	M/s. Ayodhya Vincom Private Limited	4,50,00,000
4	M/s. Chillypot Trading Private Limited	4,50,00,000
5	M/s. Fertile Trading Private Limited	4,50,00,000
6	M/s. Kiwi Dealcom Private Limited	4,50,00,000
7	M/s. Mariango Trading Private Limited	4,50,00,000
8	M/s. Mocktail Trading Private Limited	4,50,00,000
9	M/s. Moppingtopping Trading Private Limited	4,50,00,000
10	M/s. One Tree Hill Properties Private Limited	4,50,00,000
11	M/s. Orchard Road Properties Private Limited	4,50,00,000
12	M/s. Pincers Commodities Private Limited	4,50,00,000
13	M/s. Sandhil Consultancy Services Private Limited	4,50,00,000
14	M/s. Starlink Management Services Private Limited	4,50,00,000
15	M/s. Tumpkinsharp Trading Private Limited	4,50,00,000
16	M/s. Ultimateannex Trading Private Limited	5,00,00,000
17	M/s. Waybroad Trading Private Limited	5,00,00,000
Total		75,00,00,000

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