

SAM INDUSTRIES LTD.

CIN: L70102MP1994PLC041416



Works & Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M P) INDIA

Phone : 0091-731-4229717. Fax : 0091-731-4229724

Website www.sam-industries.com, email secretarial@sam-industries.com

Date: 29th April, 2019

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

ISIN: INE653D01012

BSE Scrip Code: 532005

Sub:- Submission of declaration pursuant to SEBI Circular No. SEBI / HO /
DDHS / CIR / P / 2018 / 144 dated November 26. 2018

Dear Sir,

1. With respect to aforesaid SEBI Circular in respect of fund raising by issuance of debt securities by Large Corporates (LC) and disclosures and compliance by such Large Corporates, we hereby submit that our Company i.e. Sam Industries Limited is not coming under the Large Corporates category as per the framework provided in the aforesaid circular.
2. We are enclosing herewith Initial Disclosure to be made by an entity identified as a Large Corporate (LC) as per annexure prescribed in above mentioned circular.
3. You are requested to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Sam Industries Limited


Navin Patwa

Company Secretary

Encl: a/a

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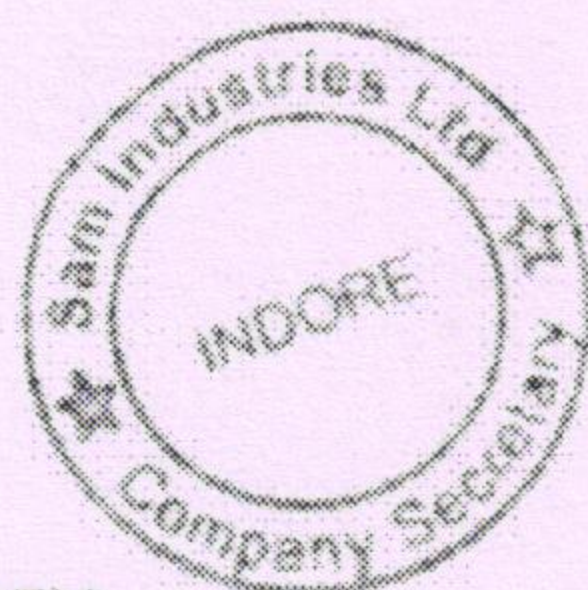
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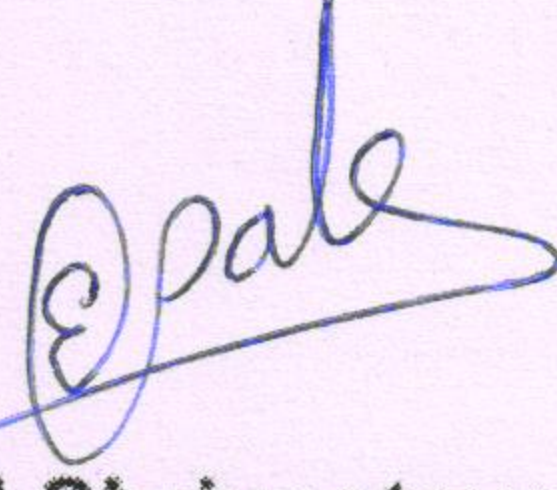
Initial Disclosure to be made by an entity identified as a Large Corporate (LC)

SN	Particulars	Details
1	Name of the Company	Sam Industries Limited
2	CIN	L70102MP1994PLC041416
3	Outstanding borrowing of company as on 31 st March, 2019 (in Rs Crore)	Rs. 0.14 Crore
4	Highest Credit Rating During the previous F. Y.	Not Applicable
4a	Name of the Credit Rating Agency issuing the Credit Rating mentioned in (4)	Not Applicable
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.


Navin Patwa
Company Secretary
secretarial@sam-industries.com




Gopal Shrivastava
Chief Financial Officer
gopal.shrivastava@dnhsecheron.net

Date:29.04.2019

Place: Indore

#Note: In terms para of 3.2(ii) of the circular, beginning F. Y. 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.