



PRICE "LESS" FASHION

Ref: No: CS/S/L-475/2020-21

Date: 3rd Feb 2021

BSE Limited Corporate Relations Department Pheroze Jeejeebhoy Towers Dalal Street Fort, Mumbai 400 001 Maharashtra, India Security Code: 534976	The National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400051 Maharashtra, India Symbol: VMART
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Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by V-Mart Retail Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Re: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Share(s)") by V-Mart Retail Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

In continuation of our earlier letter dated 2nd Feb 2021 on the captioned subject, we wish to inform you that, in respect of the Issue, the investment committee of the board of directors of the Company ("Investment Committee") at its meeting held today, i.e., 3rd Feb 2021, approved the issue and allotment of 15,30,612 Equity Shares of face value of ₹ 10 each to 30 qualified institutional buyers at the issue price of ₹ 2,450 per Equity Share (including a premium of Rs. 2,440 per Equity Share), aggregating to ₹ 3,74,99,99,400 (Rupees Three Hundred Seventy Four Crore Ninety Nine Lakh Ninety Nine Thousand Four Hundred only, pursuant to the Issue.

The Issue opened on 28th January 2021 and closed on 2nd Feb 2021 and the same was intimated to you through our letters dated 28th January 2021 and 2nd Feb 2021.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹ 19,70,61,430 consisting of 1,97,06,143 Equity Shares.



V-MART RETAIL LTD.
CIN-L51909DL2002PLC163727

Corporate Office : Plot No. 862, Udyog Vihar, Industrial Area Phase V, Gurugram - 122 016 (Haryana)
Tel. : 0124-4640030, Fax No. : 0124-4640046 • Email : info@vmart.co.in • Website : www.vmart.co.in
Registered Office : 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi- 110092





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Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**.

The meeting of the QIP Committee commenced at 01:45 pm and concluded at 02:22 pm

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, ("**SEBI Listing Regulations**") read with Schedule - III part- A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you

For V-Mart Retail Limited



Megha Tandon
Company Secretary and Compliance Officer

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Annexure 1

Sr. No.	Name of the Allottee	No. of shares	Price (Rs.)	Amount (Rs.)	Category	% of issue size
1	T. ROWE PRICE INTERNATIONAL DISCOVERY FUND	422,227	2,450.0	1,034,456,150	FPI	27.59%
2	SBI SMALL CAP FUND	215,897	2,450.0	528,947,650	MF	14.11%
3	ICICI PRUDENTIAL LONG TERM EQUITY FUND TAX SAVINGS	155,714	2,450.0	381,499,300	MF	10.17%
4	ICICI PRUDENTIAL SMALLCAP FUND	130,000	2,450.0	318,500,000	MF	8.49%
5	KUWAIT INVESTMENT AUTHORITY FUND 223	85,715	2,450.0	210,001,750	FPI	5.60%



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