

**Date: December 12, 2023**

To <b>BSE Limited</b> Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 <b>Scrip Code: 532173</b>	To <b>National Stock Exchange of India Ltd.</b> Listing Department Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 <b>Symbol: CYBERTECH</b>
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**Sub: Outcome pursuant to Allotment of 26,32,500 Equity Shares of the Company on preferential basis for consideration in cash.**

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company has approved and passed a resolution by circulation today i.e. on December 12, 2023, for the below business item:

- Allotment of 26,32,500 Equity Shares having a face value of Rs. 10/- (Rupees Ten only) at an issue price of Rs. 153/- (Rupees One Hundred and Fifty-Three only) per Equity Shares (including premium of Rs. 143/- (Rupees One Hundred and Forty-Three only) per Equity Shares) aggregating to Rs. 40,27,72,500/- (Rupees Forty Crores Twenty-Seven Lakhs Seventy-Two Thousand and Five Hundred only) on a preferential basis to the proposed allottees specified herein below:

Sr. No.	Name of the proposed allottees	Category	No. of shares to be allotted	Total Subscription amount (in Rs.)
1	Red Banyan Holdings LLC	Promoter Group	10,85,000	16,60,05,000
2	Indotech Holdings LLC	Public	15,47,500	23,67,67,500
<b>Total</b>			<b>26,32,500</b>	<b>40,27,72,500</b>

These shares shall rank, *pari-passu*, in all respects, with the existing equity shares of the Company. Post allotment, the paid-up equity share capital of the Company stands increased from Rs. 28,47,30,930/- to Rs. 31,10,55,930/-.

Kindly take the above on record and oblige.

Thanking you,  
Yours faithfully,

**For CYBERTECH SYSTEMS AND SOFTWARE LIMITED**

**Sarita Leelaramani**  
Company Secretary and Compliance Officer  
Membership No.: A35587