

**Date: February 8, 2024**

**National Stock Exchange of India Ltd. (Symbol: INDUSINDBK)  
BSE Ltd. (Scrip Code: 532187)  
Luxembourg Stock Exchange**

Madam / Dear Sir,

**Subject: Intimation on receipt of approval from Reserve Bank of India for exercising the call option of Bank's Additional Tier 1 Bonds – Series III in the nature of Perpetual Debt Instruments**

Pursuant to Regulation 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Bank has received the approval from Reserve Bank of India (RBI) vide their letter dated 07.02.2024 for exercising the call option of Bank's Additional Tier 1 Bonds – Series III in the nature of Perpetual Debt Instruments in terms of Placement Memorandum, as detailed below.

| ISIN         | Date of Allotment | Issued Amount (Rs. In Crores) | Coupon Rate | Type of Instruments                 | Maturity Date* | Date of Call Option |
|--------------|-------------------|-------------------------------|-------------|-------------------------------------|----------------|---------------------|
| INE095A08082 | March 28, 2019    | 1,489.9                       | 10.50       | Additional Tier 1 Bond – Series III | Perpetual      | March 28, 2024      |

\*Bank is exercising call option as per the terms of Placement Memorandum.

We request you to kindly take this letter on record and bring this to notice of all concerned.

Thanking you,

Yours faithfully,

For **IndusInd Bank Ltd.**

**Anand Kumar Das**  
Company Secretary

